

The Economic Outlook for Lewis and Clark County

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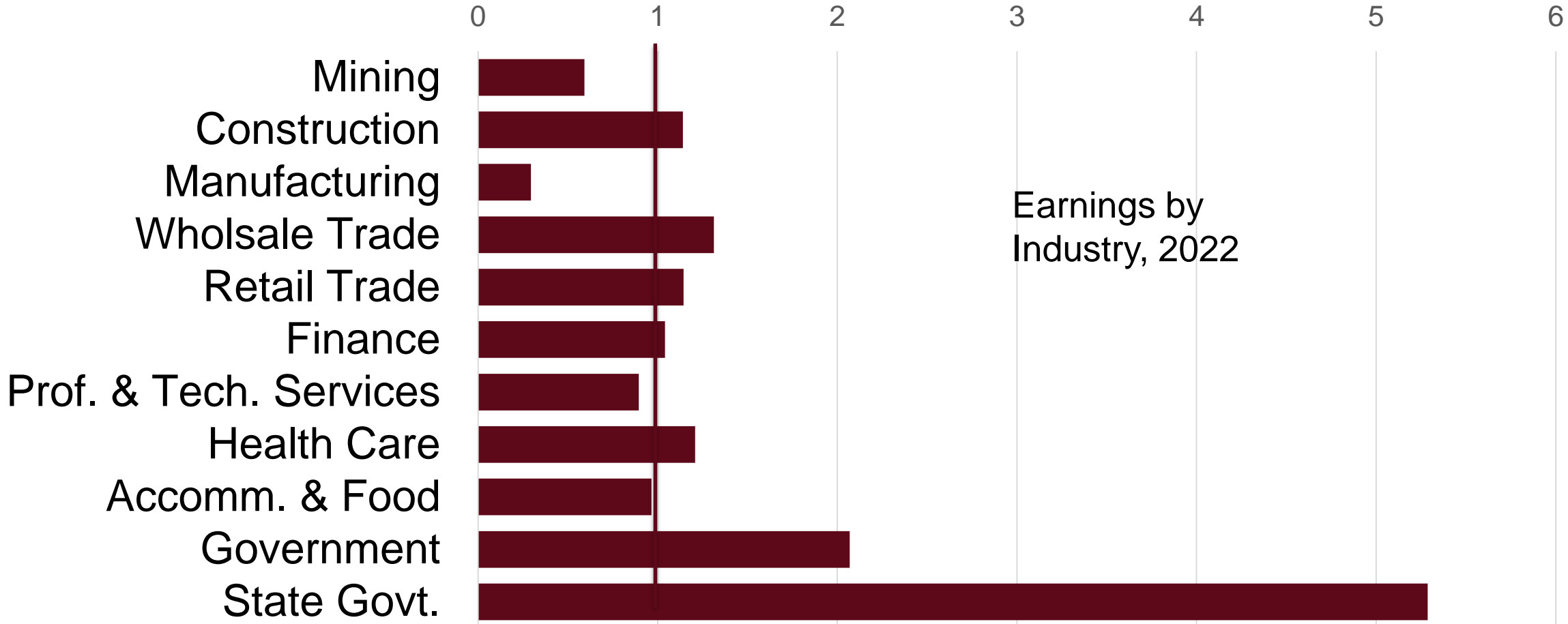
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Lewis and Clark Economic Outlook

What Are the Most Prominent Industries in Lewis and Clark County?

Wage Share Relative to U.S.

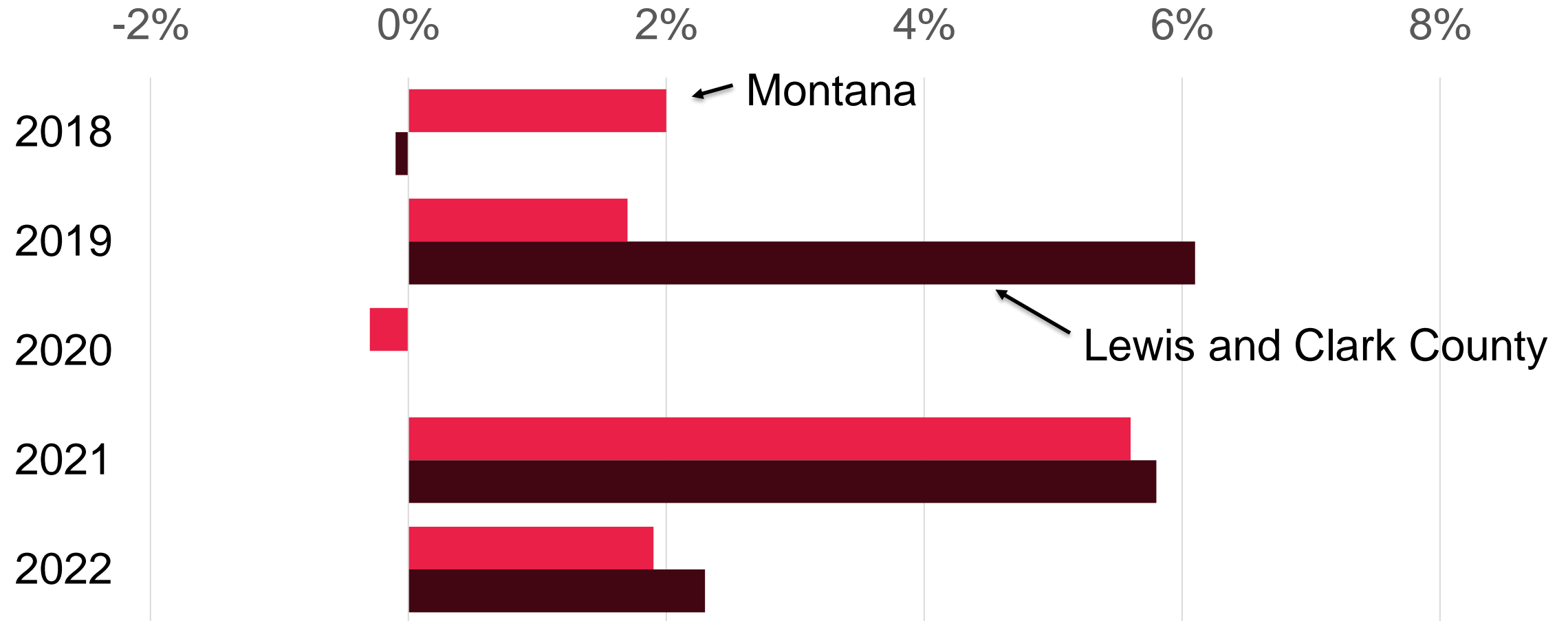


Earnings by Industry, 2022



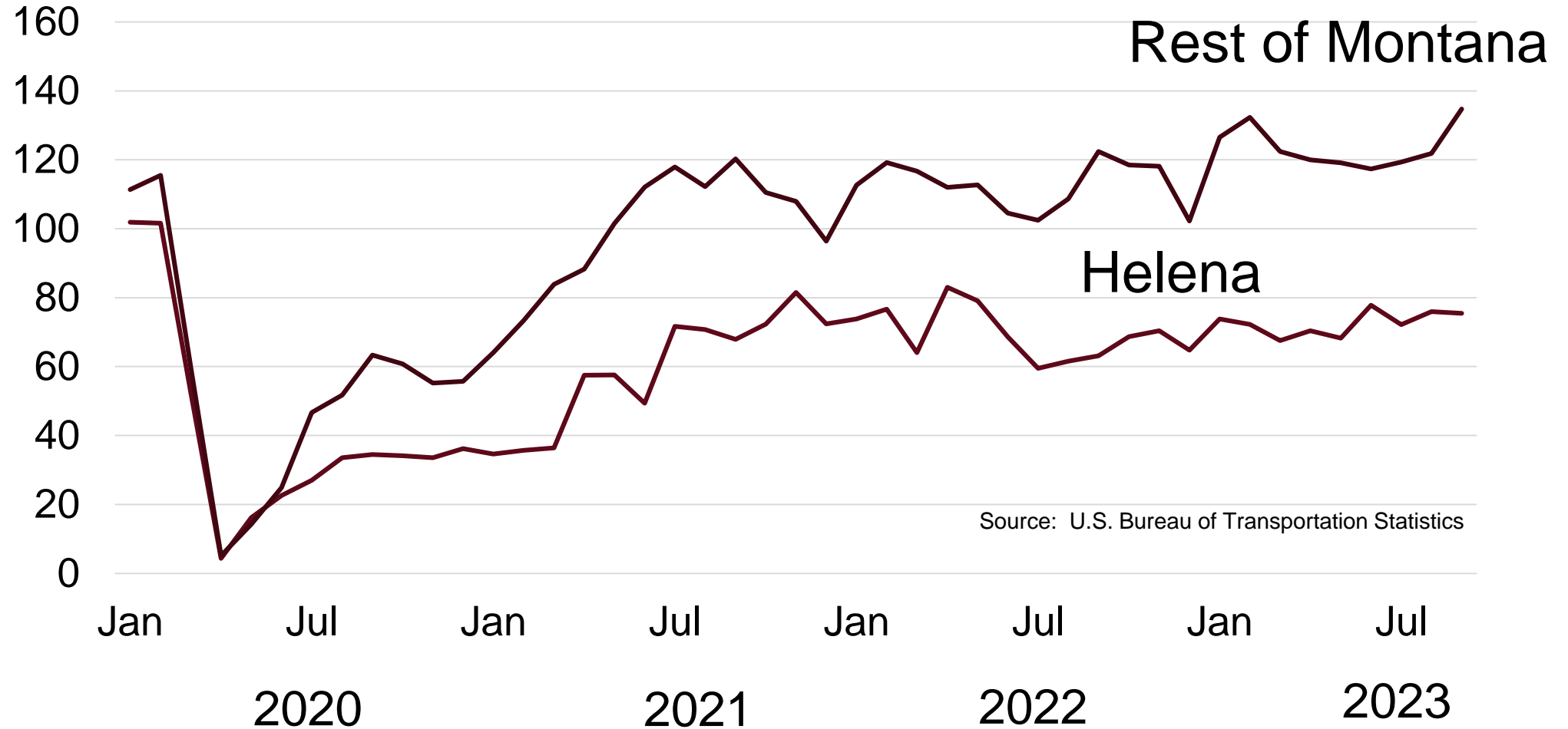
GDP Data Indicate Growth Slowdown

Percent Change in Real Gross Domestic Product



Airport Passenger Volume Have Not Recovered

Enplanements Relative to 2019 Levels, Percent

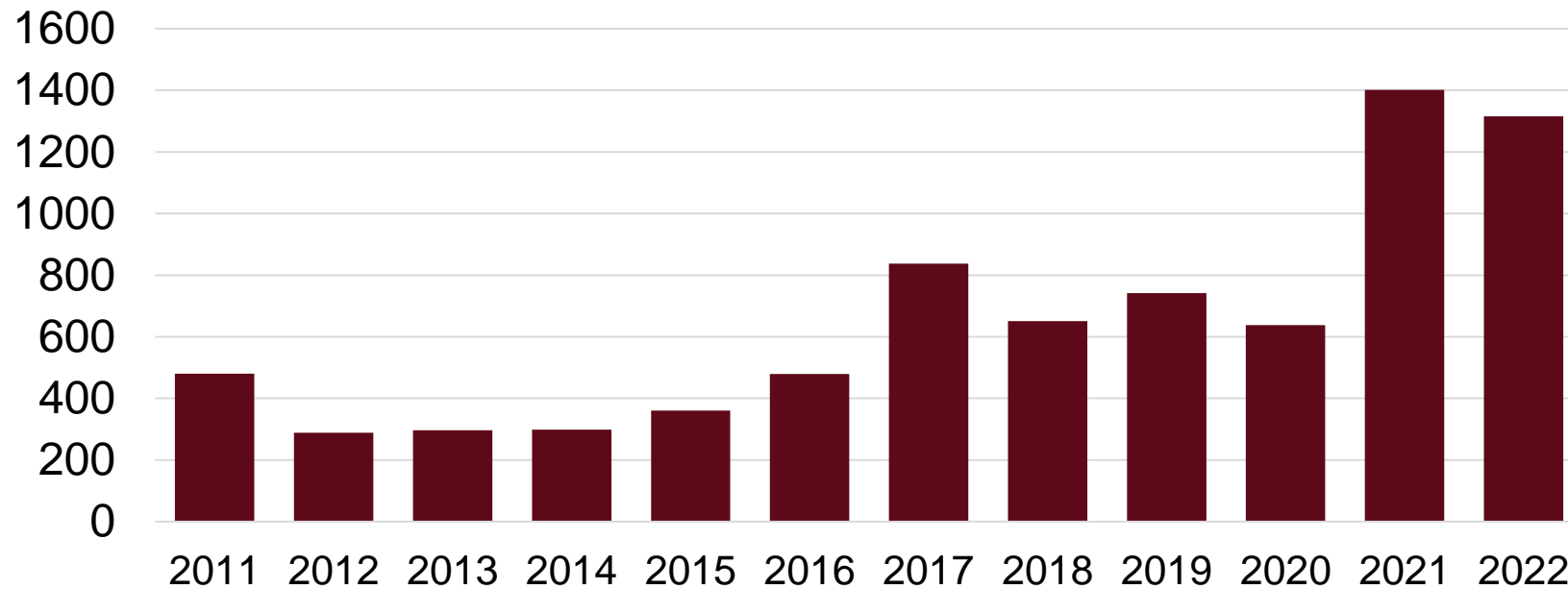


Source: U.S. Bureau of Transportation Statistics



Surge in Population Migration Continued

Net Population Migration, 2011-2022, Lewis and Clark County

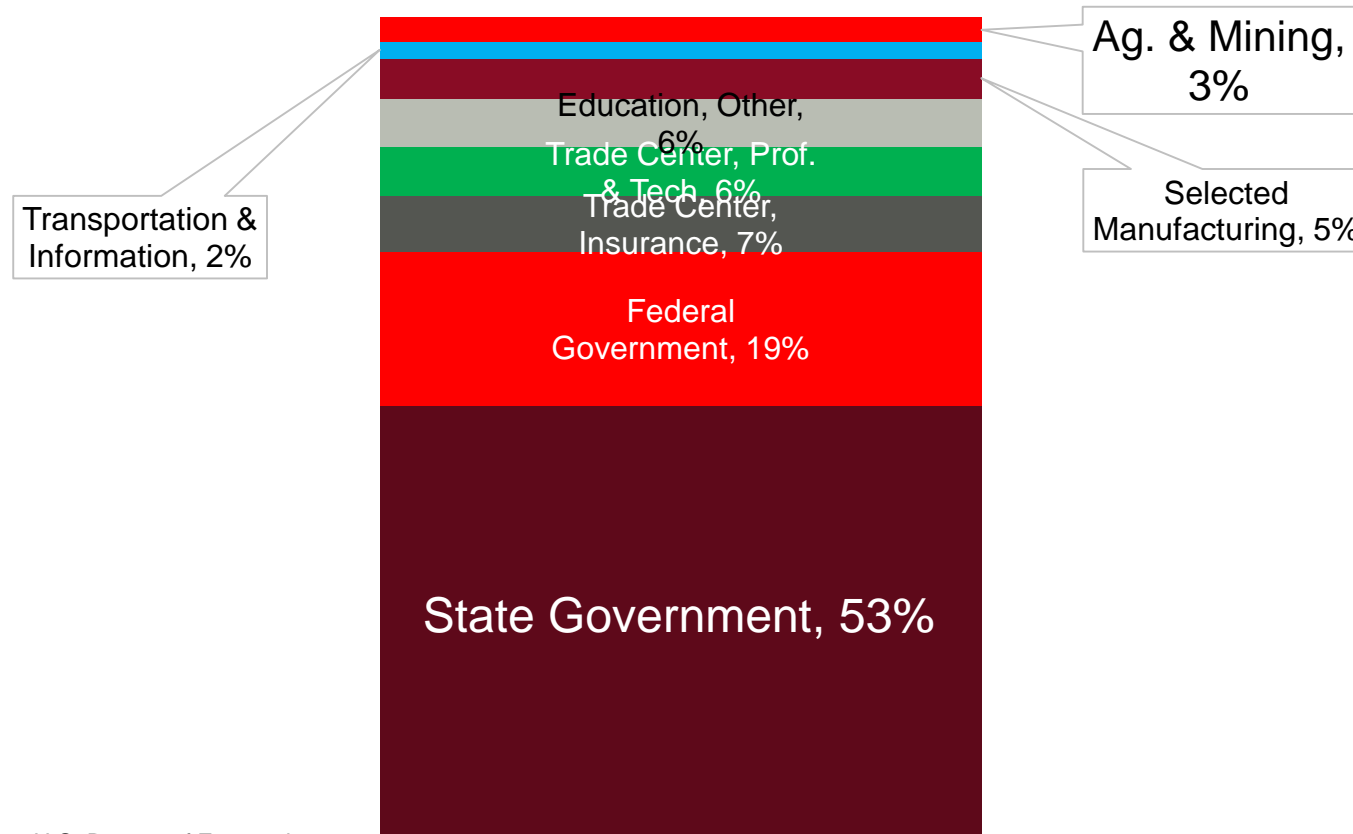


Source: U.S. Census Bureau



Drivers of Economic Activity

Percent Share of Income in Basic Industries, Lewis and Clark County



Source: U.S. Bureau of Economic Analysis and BBER



Government Activity Falls to Earth

\$ Millions

-\$40 -\$30 -\$20 -\$10 \$0 \$10 \$20 \$30 \$40 \$50

Construction and Manufacturing

Retail & Whol. Trade

Finance and Bus. Serv.

Health Care

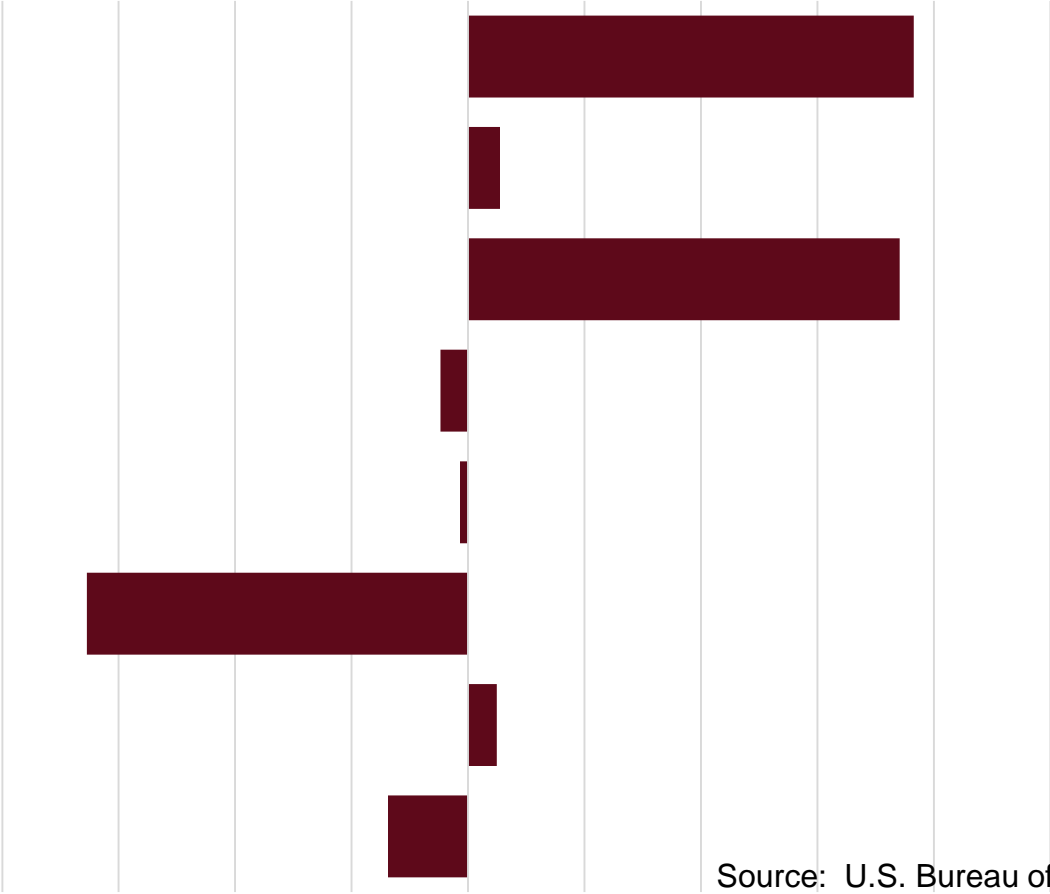
Accommodations & Food

Government

Mining

Other

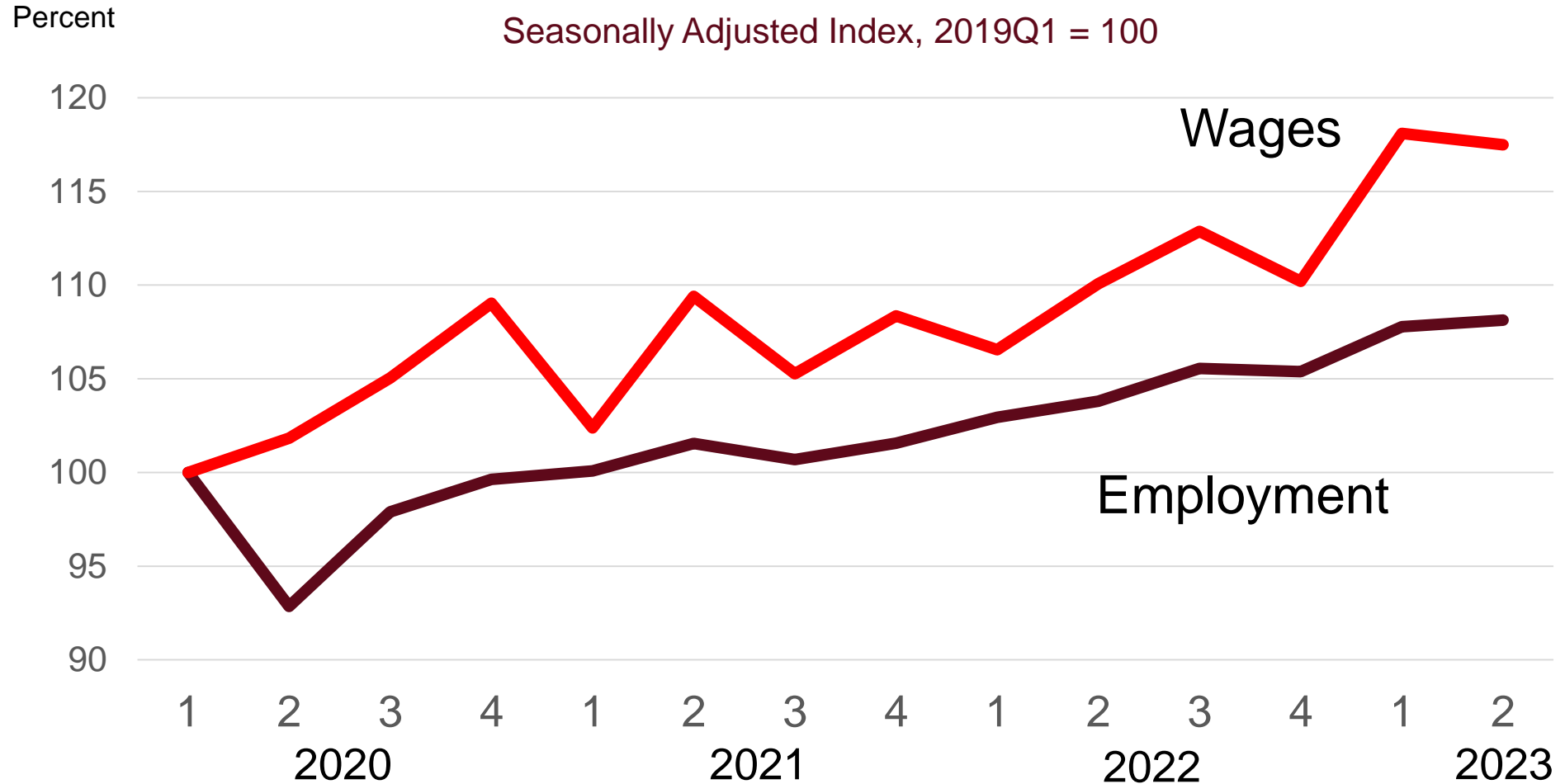
Change in Inflation-Corrected Total Earnings, Lewis and Clark County, 2021 – 2022, (\$ Millions)



Source: U.S. Bureau of Economic Analysis



Wages and Employment, Lewis and Clark County, 2020Q1 – 2023Q2



Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages

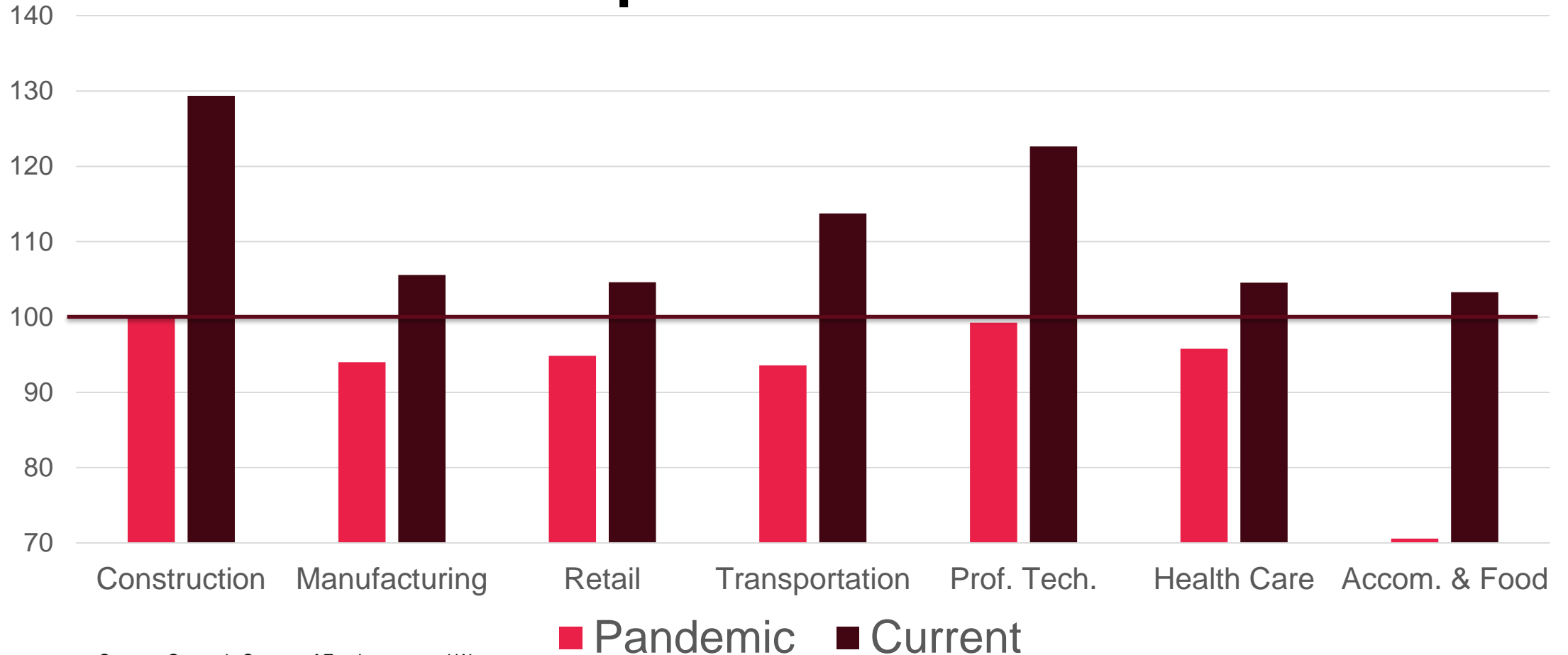


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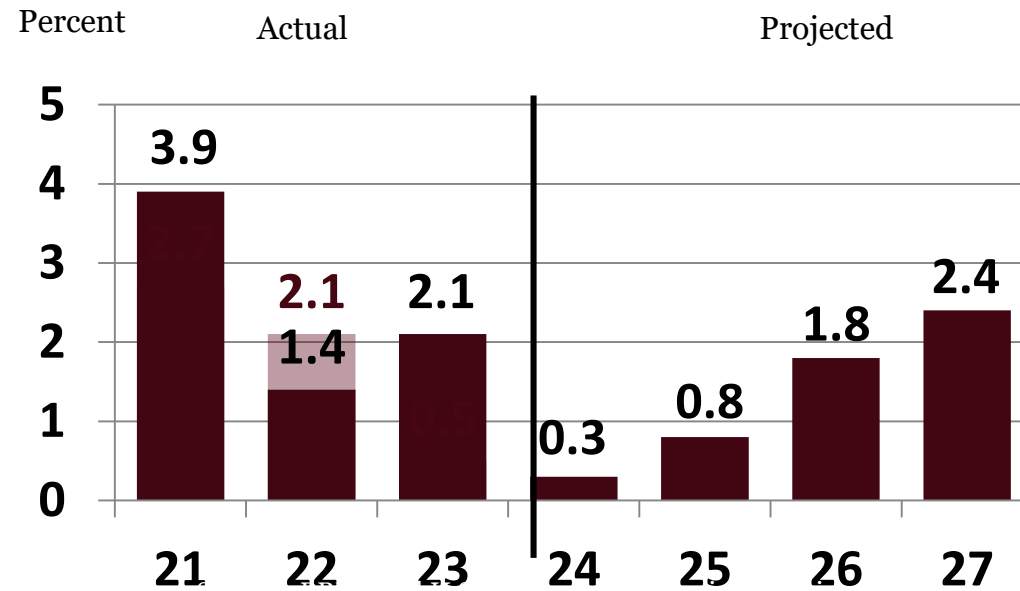
Lewis and Clark County Employment as Percent of pre-Pandemic Levels



Source: Quarterly Census of Employment and Wages



Growth in Nonfarm Earnings, Lewis and Clark County, 2021-2027



Source: BBER and U.S. Bureau of Economic Analysis

