



# Local Outlook: Lewis and Clark County

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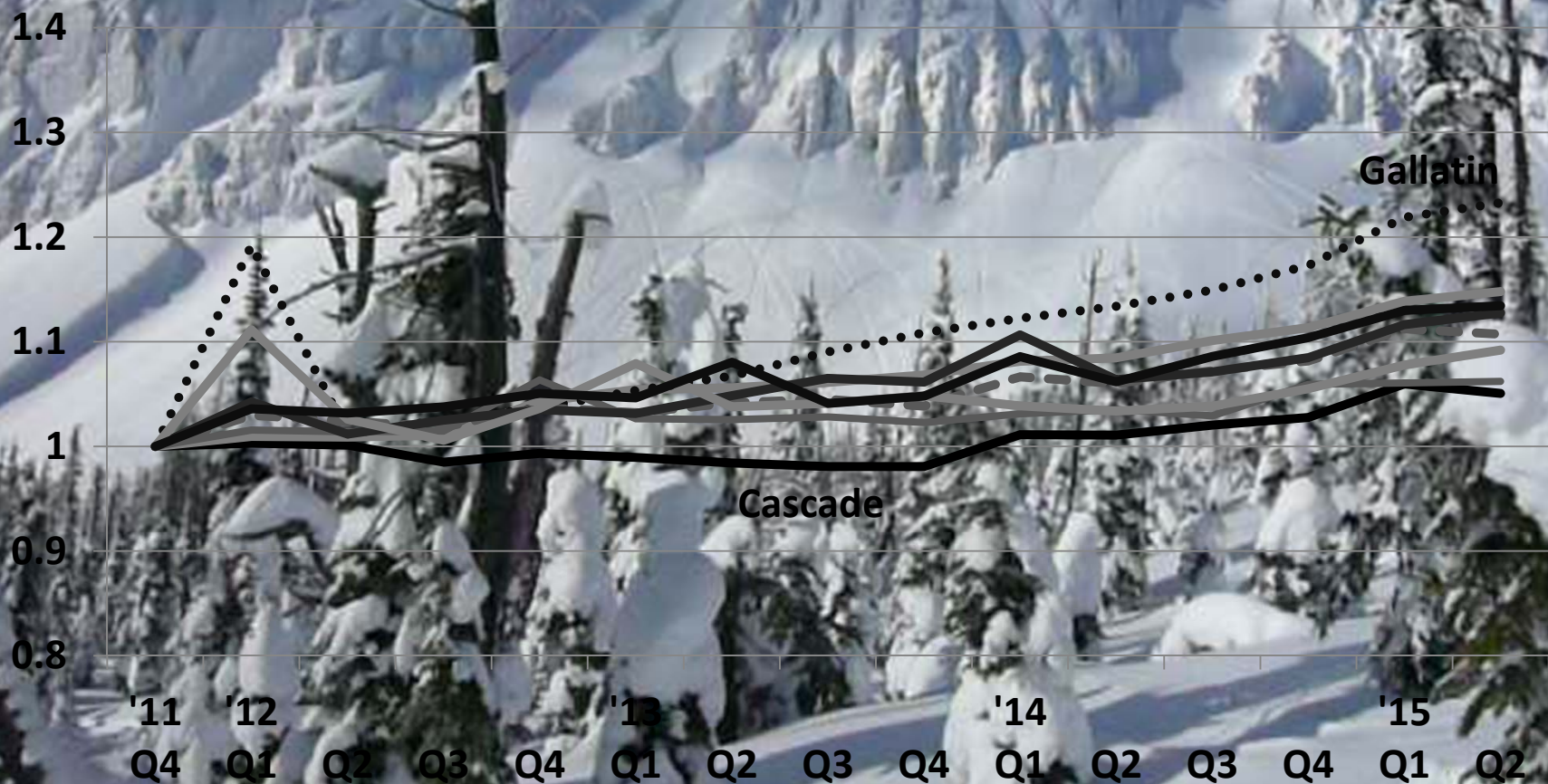
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# Inflation Adjusted Wages and Salaries, 2011 Q1 to 2015 Q2

Index, 2011 Q4=1.00



# Inflation Adjusted Wages and Salaries, 2011 Q1 to 2015 Q2

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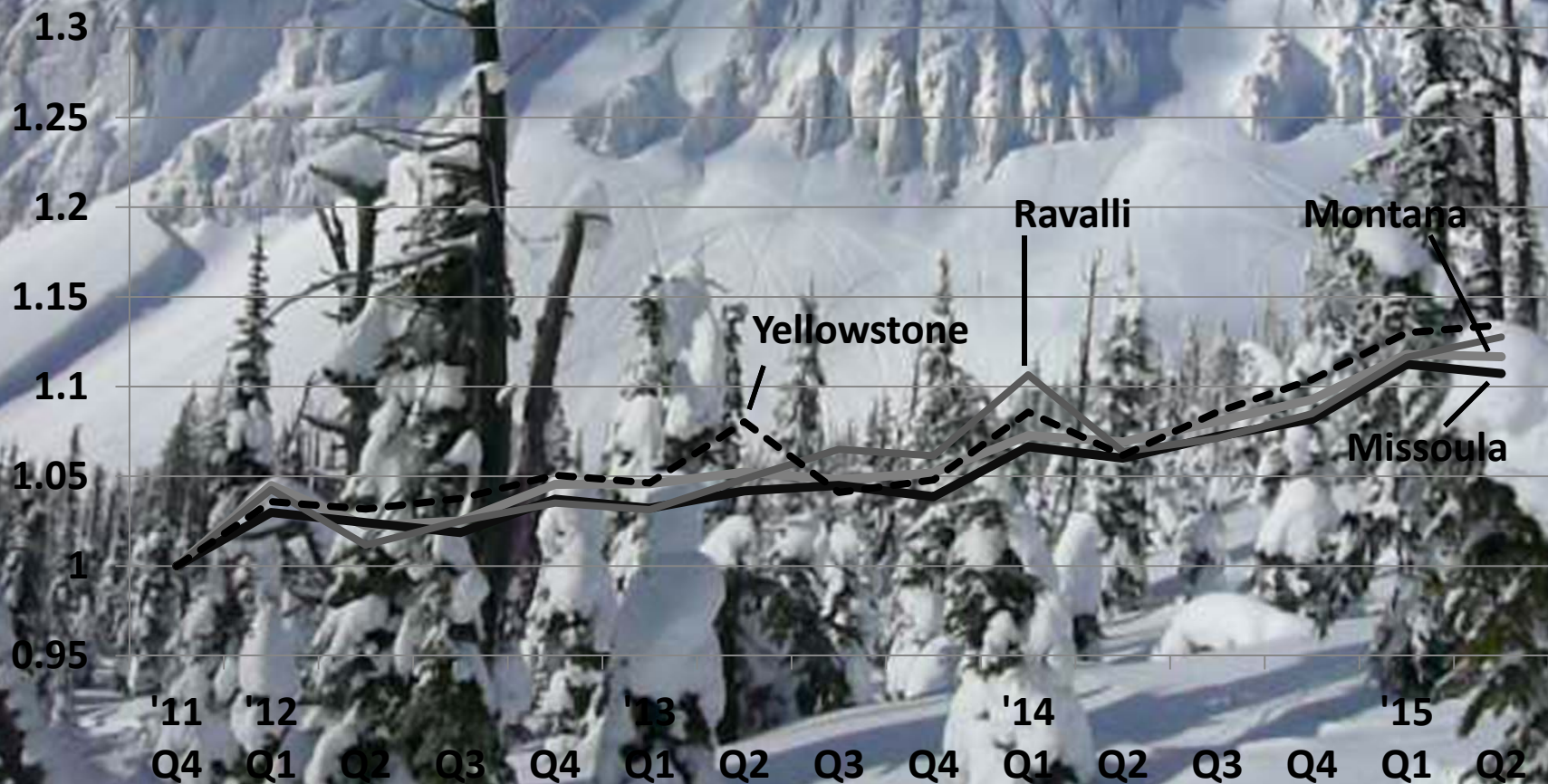
# Inflation Adjusted Wages and Salaries, 2011 Q1 to 2015 Q2

Index, 2011 Q4=1.00



# Inflation Adjusted Wages and Salaries, 2011 Q4 to 2015 Q2

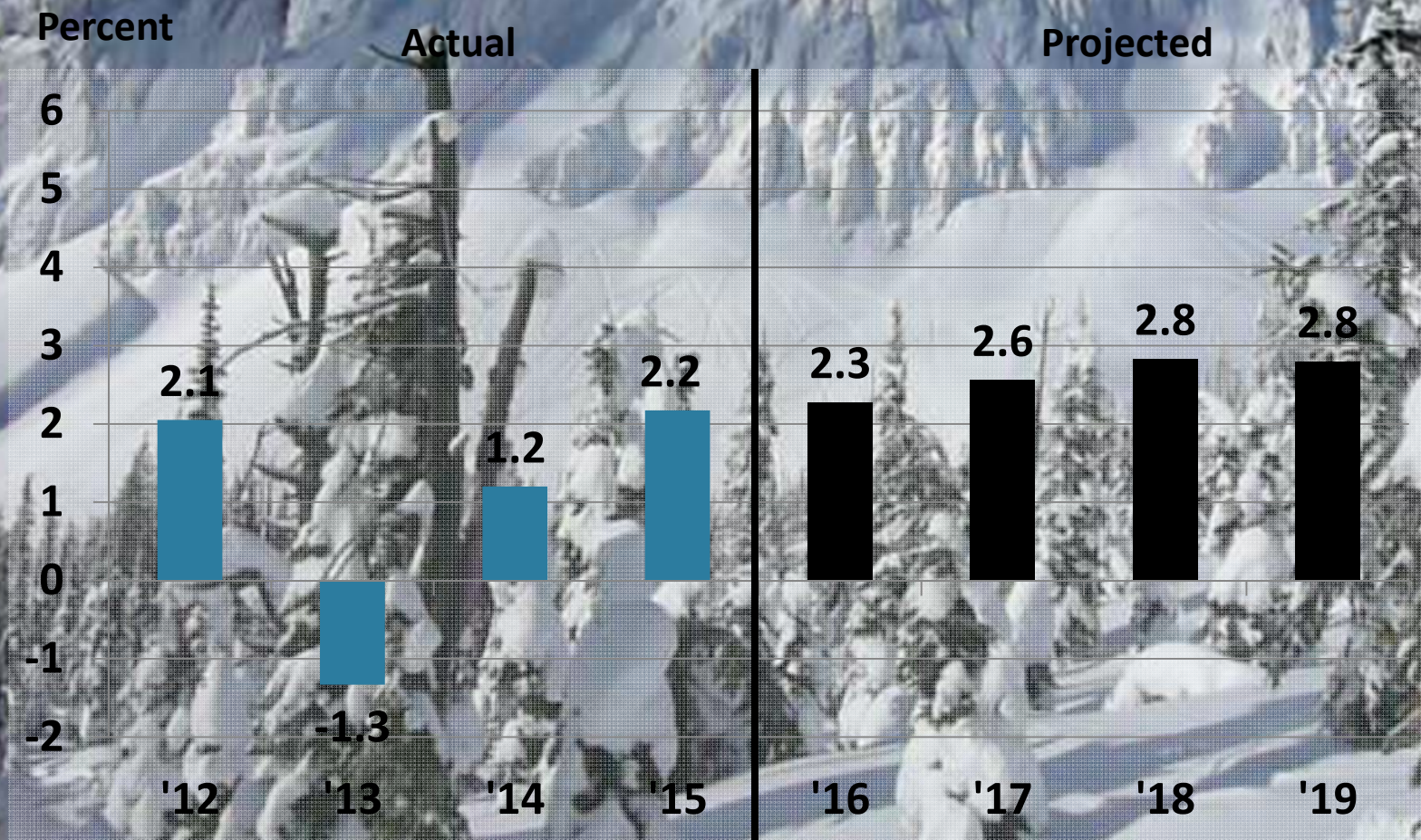
Index, 2011 Q4=1.00



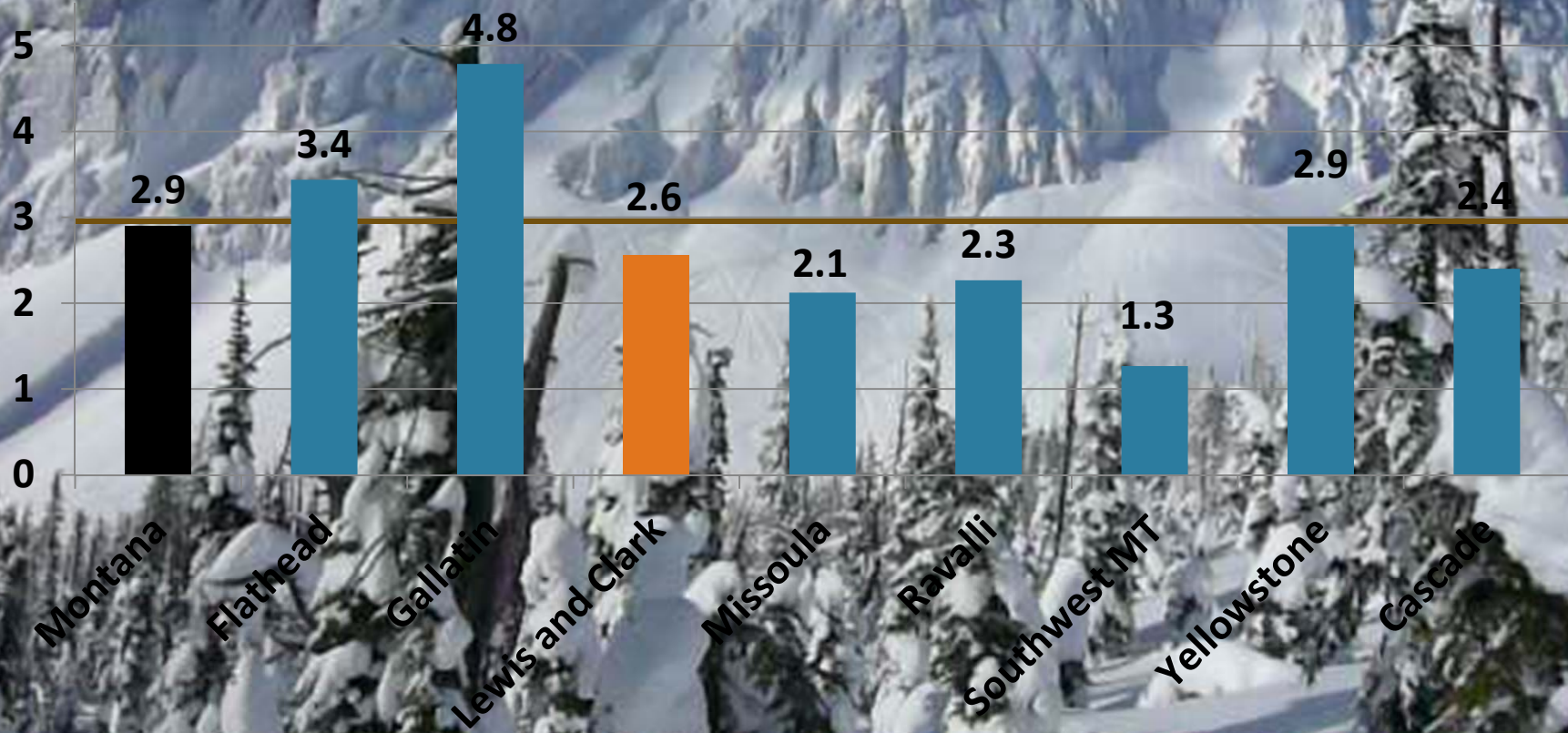
# Lewis & Clark County's Economic Base 2014-2016

Ag. And Mining	4%	Commodity Prices Down
Transportation and Information	3%	Trucking, Telecom. down
Manufacturing	5%	Boeing a Plus
Education, Other	7%	Stable
Trade Center – Insurance	7%	Less Uncertainty
Trade Center – Prof. and Tech.	6%	Modest Growth
Federal Government	23%	Favorable Mix
State Government	47%	Stable
Construction		No Sustained Uptick

# Actual and Projected Change in Nonfarm Earnings, Lewis and Clark County, 2012-2019



# Projected Annual Percent Change in Nonfarm Labor Income (in Constant Dollars) 2016-2019







# Federal Government Trends

# Federal Government Employment Categories

## Examples

**NAICS 921**

**Executive, legislative and general government**

**Congressional Staff**

**NAICS 922**

**Justice, public order, and safety activities**

**FBI, Border Patrol**

**NAICS 923**

**Administration of human resource programs**

**BIA? (Big in Glacier,  
Big Horn, Roosevelt Counties)**

**NAICS 924**

**Administration of environmental programs**

**US Forest Service, BLM**

**NAICS 926 Administration of economic programs**

**Urban Areas**

**NAICS 928**

**National security and international affairs**

**Civilian Employees at Malmstrom**

**NAICS 62 Health care and social assistance**

**VA, IHS clinics**

**NAICS 712**

**Museums, historical sites, zoos, and parks**

**US Park Service**

**NAICS 491 Postal service**

## Federal Government Employment Categories

	2011	2014	Difference 2011-14	
			Number	Percent
<b>Total</b>	<b>13,846</b>	<b>12,968</b>	<b>-878</b>	<b>-6.3</b>
<b>NAICS 921</b>				
Executive, legislative and general government	694	610	-84	-12.1
<b>NAICS 922</b>				
Justice, public order, and safety activities	986	863	-123	-12.5
<b>NAICS 923</b>				
Administration of human resource programs	859	834	-25	-2.9
<b>NAICS 924</b>				
Administration of environmental programs	4,506	4,033	-473	-10.5
<b>NAICS 926 Administration of economic programs</b>	<b>851</b>	<b>760</b>	<b>-91</b>	<b>-10.7</b>
<b>NAICS 928</b>				
National security and international affairs	1,383	1,291	-92	-6.7
<b>NAICS 62 Health care and social assistance</b>	<b>1,497</b>	<b>1,734</b>	<b>237</b>	<b>15.8</b>
<b>NAICS 712</b>				
Museums, historical sites, zoos, and parks	375	335	-40	-10.7
<b>NAICS 491 Postal service</b>	<b>2,191</b>	<b>2,041</b>	<b>-150</b>	<b>-6.8</b>
<b>All Other</b>	<b>504</b>	<b>467</b>	<b>-37</b>	<b>-7.3</b>



**Questions?**