

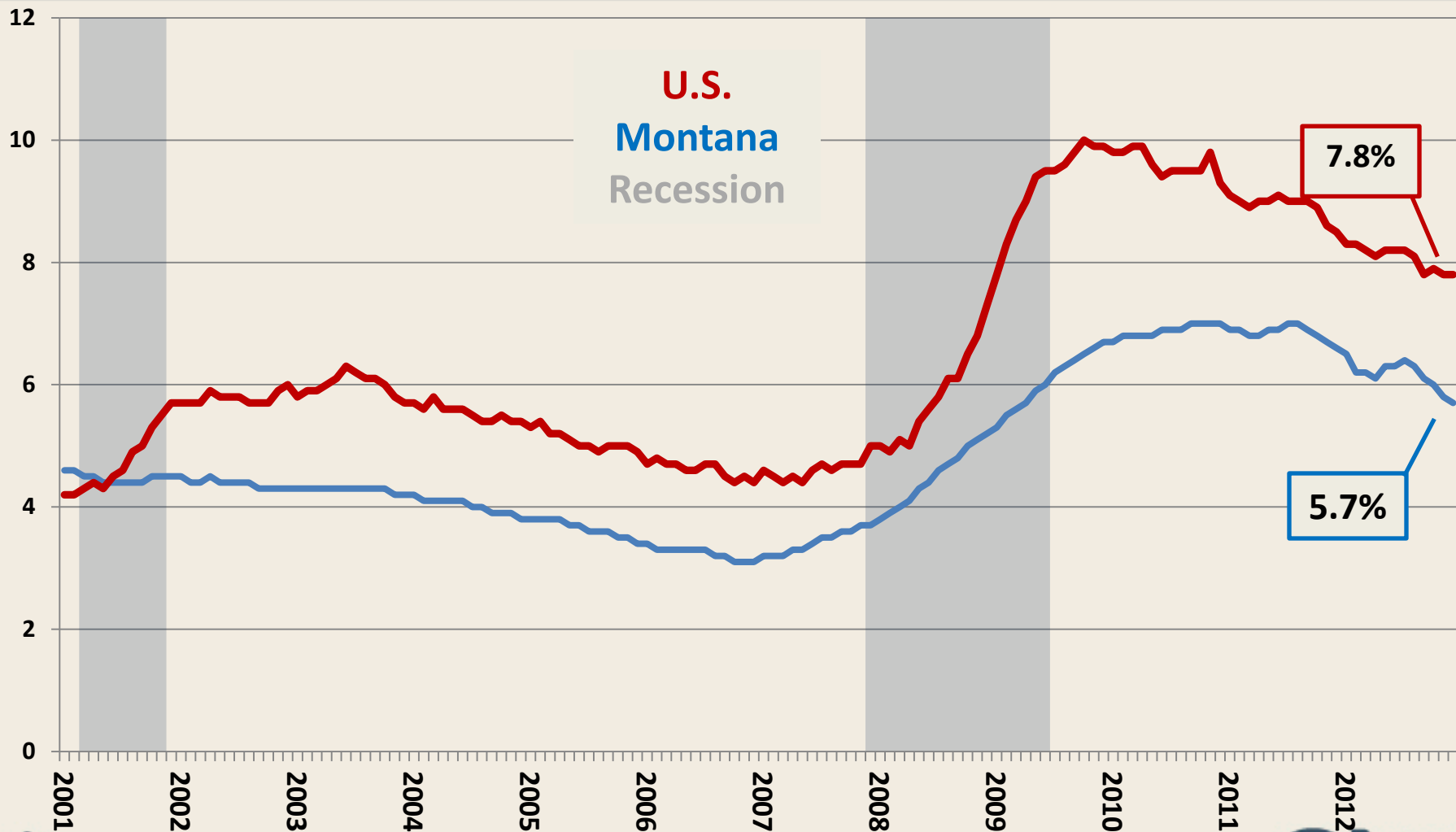


# Montana Labor Trends

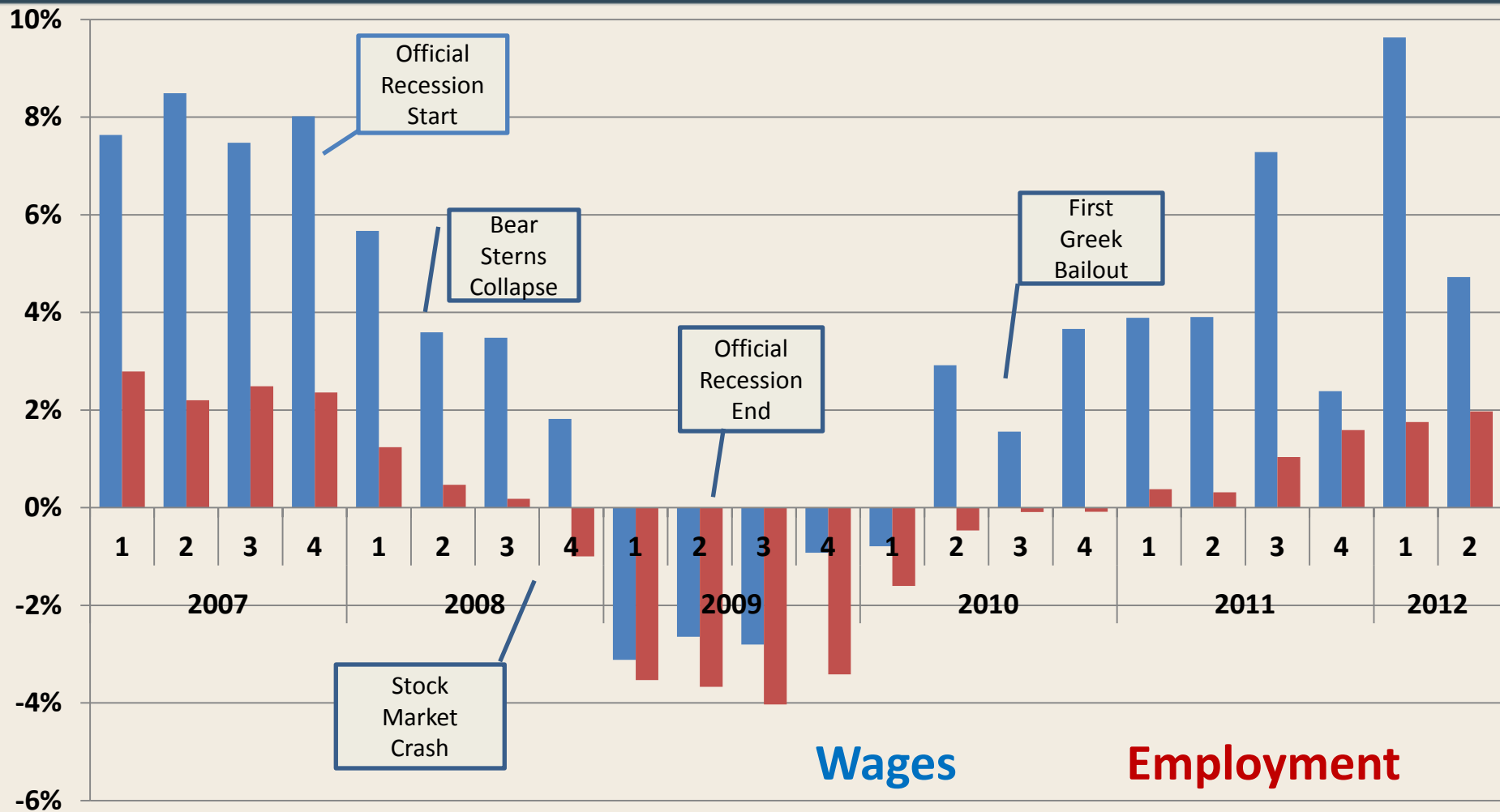
Bureau of Business and Economic Research  
Annual Economic Outlook - Helena  
January 29, 2013

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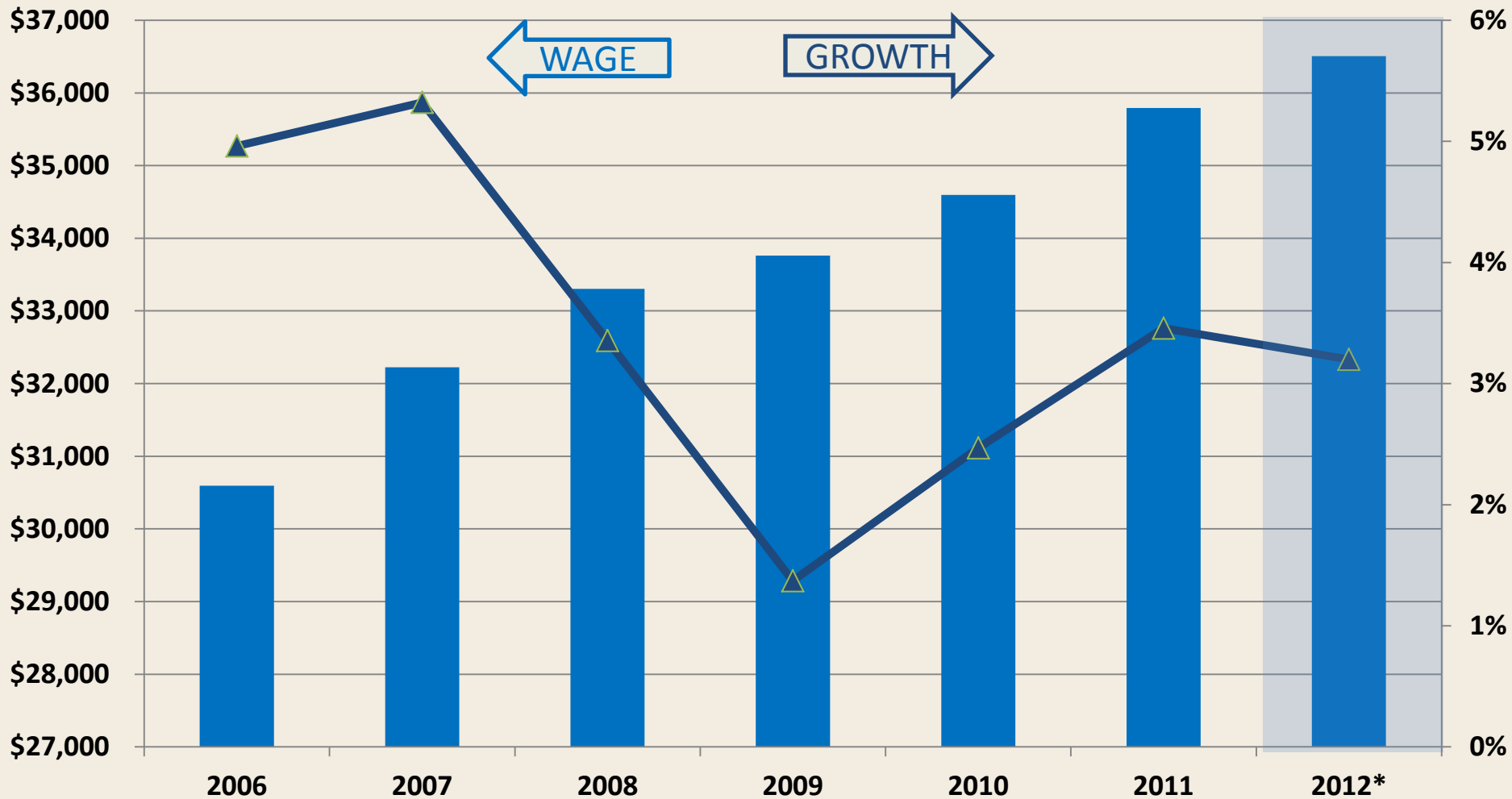
# Montana and U.S. Unemployment Rate



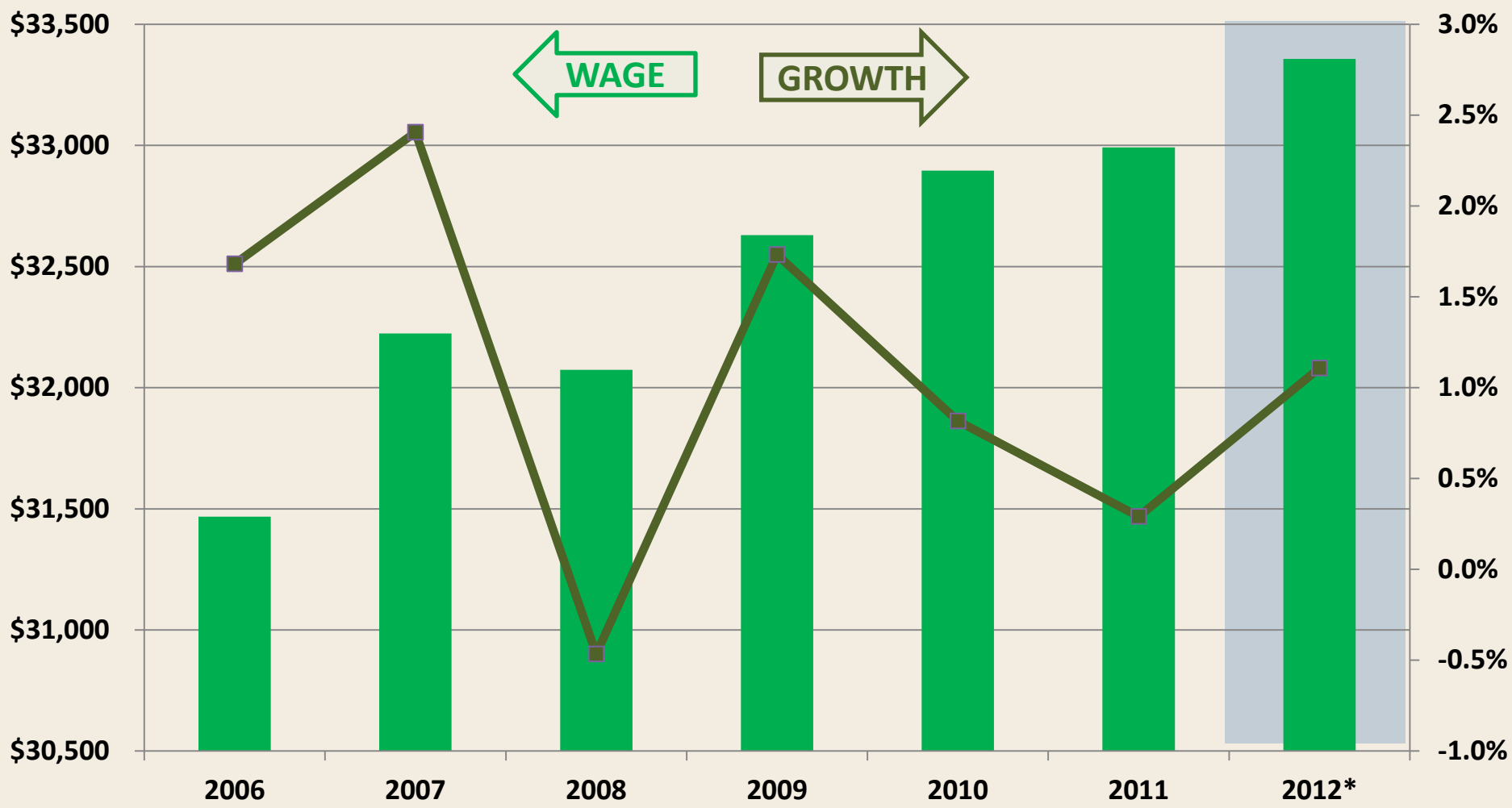
# Montana Payroll Employment and Wage Growth over Prior Year



# Montana Average Annual Wages

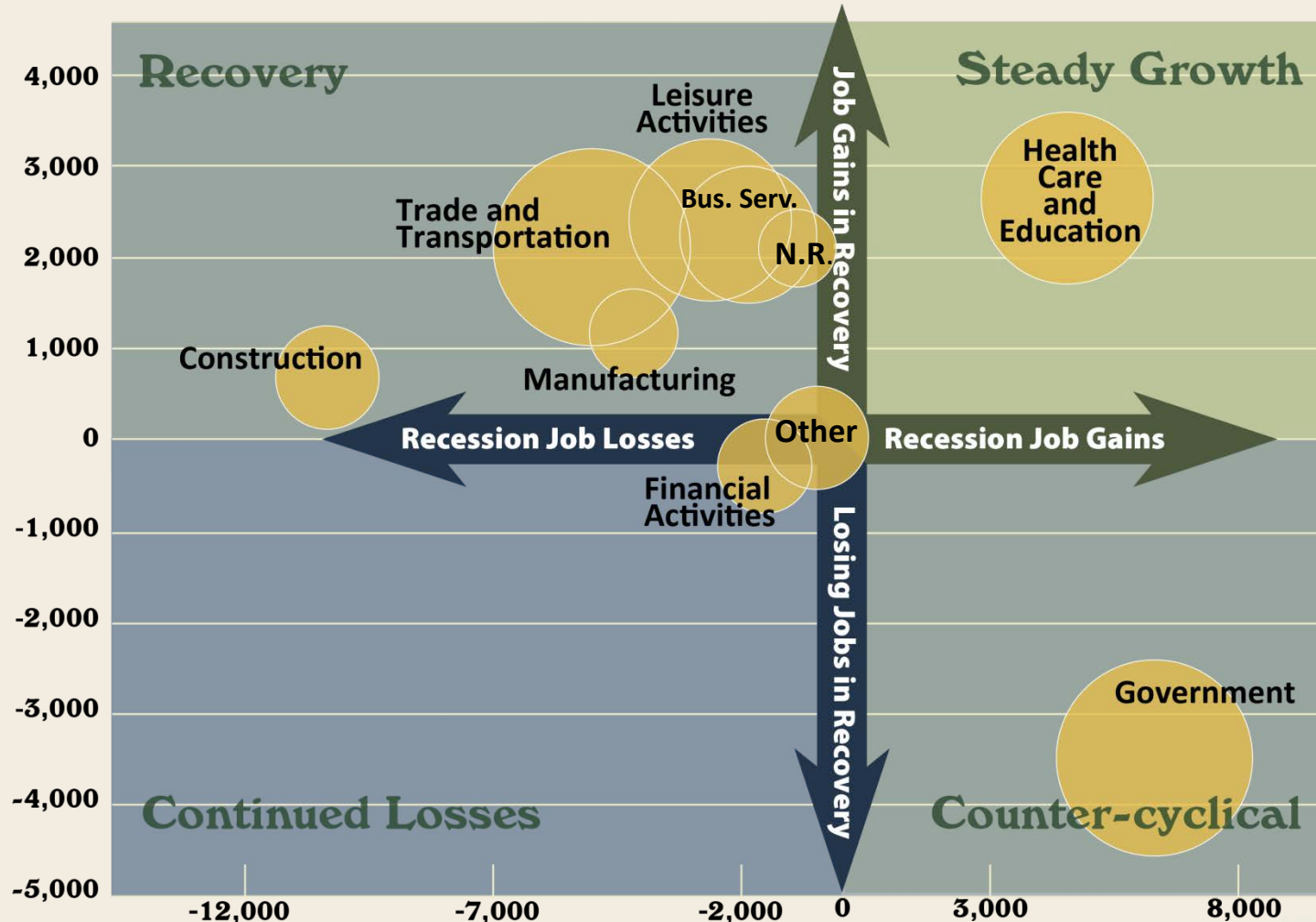


# Real Montana Average Annual Wages

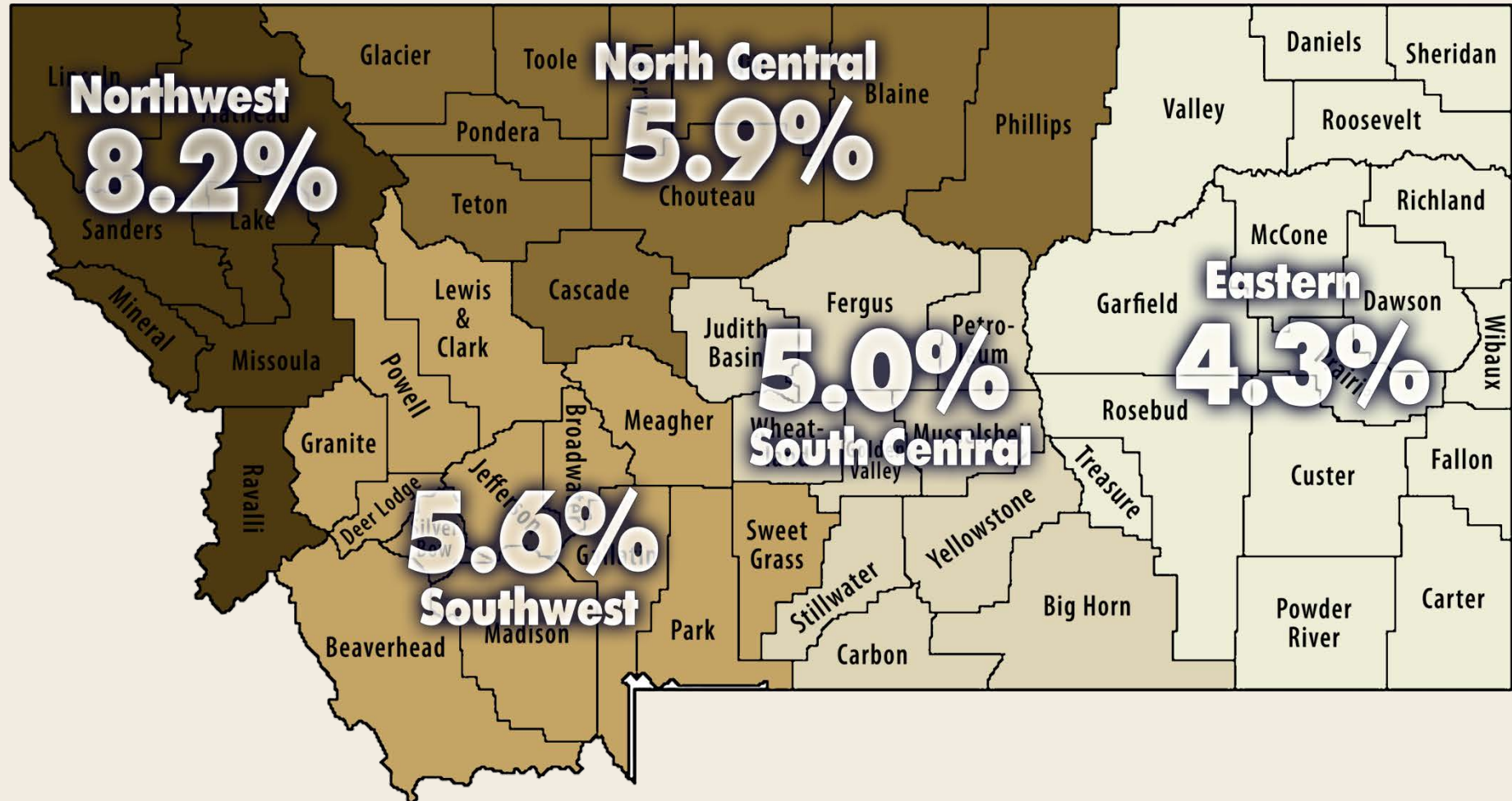


# Industry Employment and Job Change

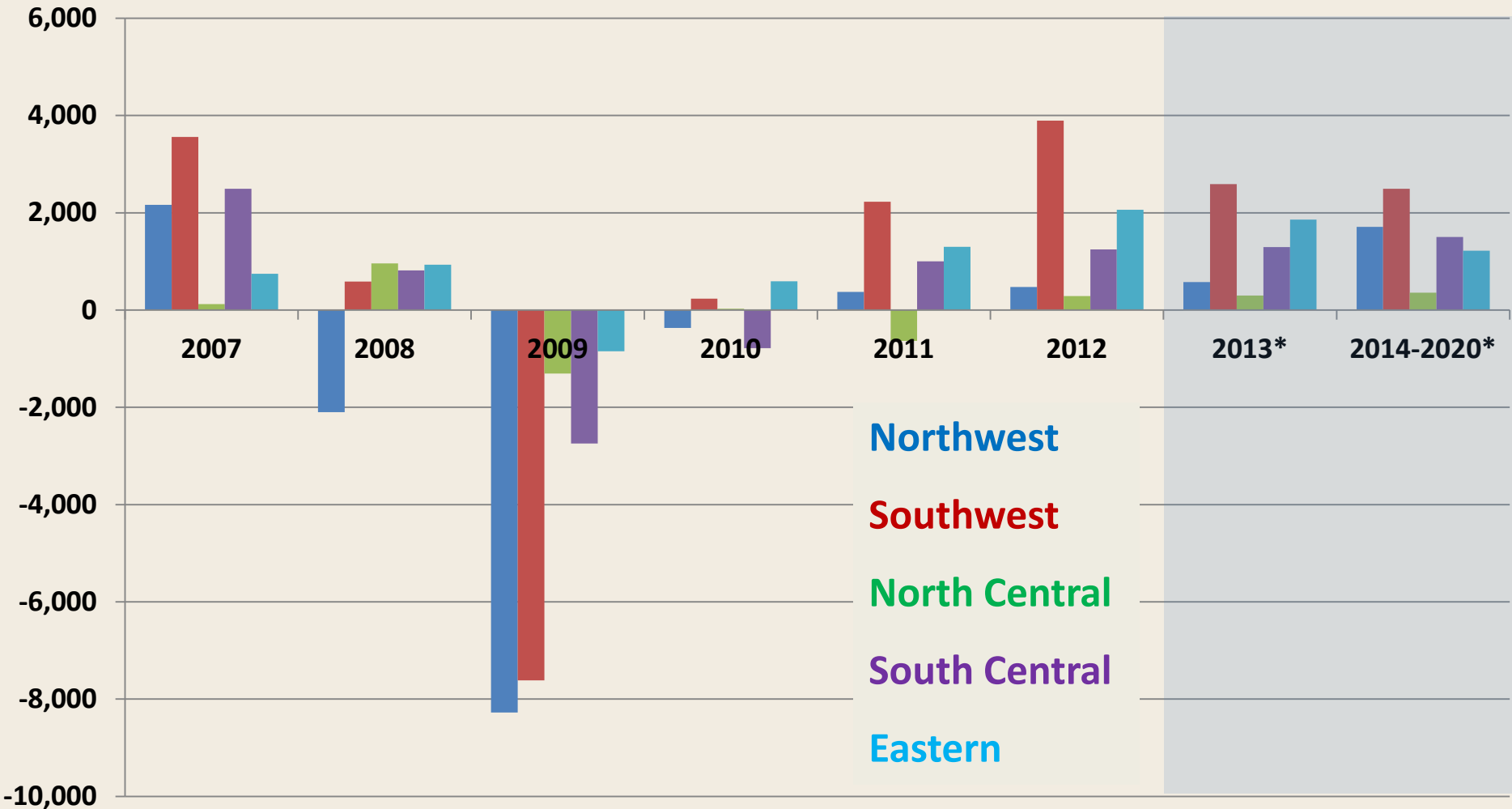
Recession (2008 Q2 to 2010 Q2) and Recovery (2010 Q2 to 2012 Q2)



# 2012 Unemployment Rates by Region



# Job Change by Region 2007 to 2012, Projected 2013-2020





# Montana's American Indian Reservations, 2010 to 2011

	Employment Growth	Wage Growth	2011 Average Annual Wage	2011 Unemployment Rate
Blackfeet	-8.4%	9.1%	\$35,097	16.6%
Crow	-3.1%	2.8%	35,604	23.6%
Flathead	-1.0%	2.5%	30,820	14.0%
Fort Belknap	-5.2%	7.2%	42,558	14.9%
Fort Peck	1.0%	2.1%	31,440	11.1%
Northern Cheyenne	-3.1%	5.3%	33,269	20.5%
Rocky Boy's	-2.6%	6.8%	42,206	15.6%
Average	-2.4%	3.9%	\$33,117	



# Take Away Points

- Montana's economy doing well despite challenges.
  - Unemployment headed down for 1.5 years.
  - Employment growth for two years.
  - Real wage growth improving our standard of living.
  - Nearly all private industry has job growth.
  - All regions have job growth.
- Remaining Challenges for our Future
  - Unemployment remains high in Northwest and in Reservation Areas.



# Full Report Available at [www.ourfactsyourfuture.org](http://www.ourfactsyourfuture.org)

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