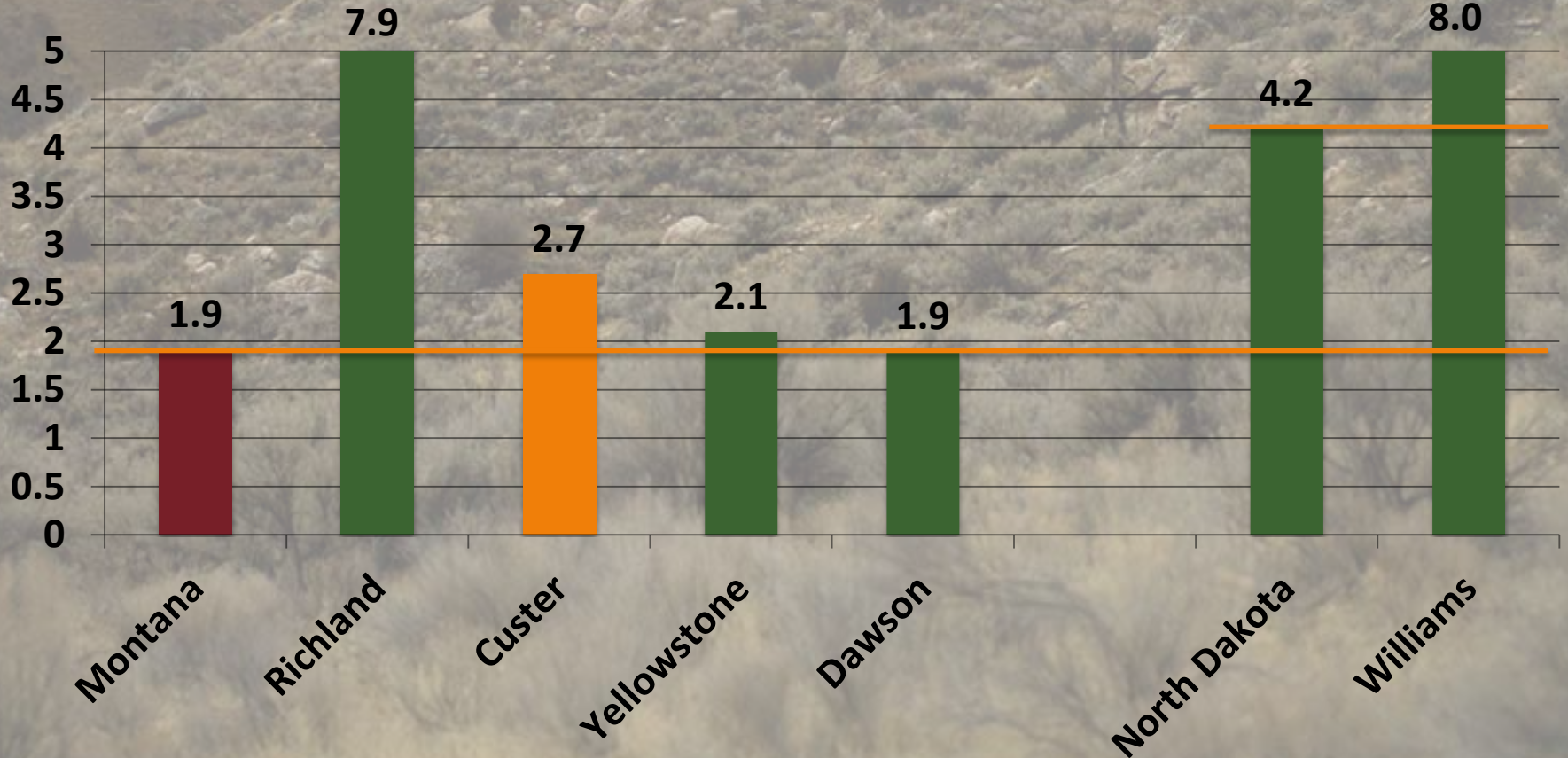


Local Outlook: Custer County

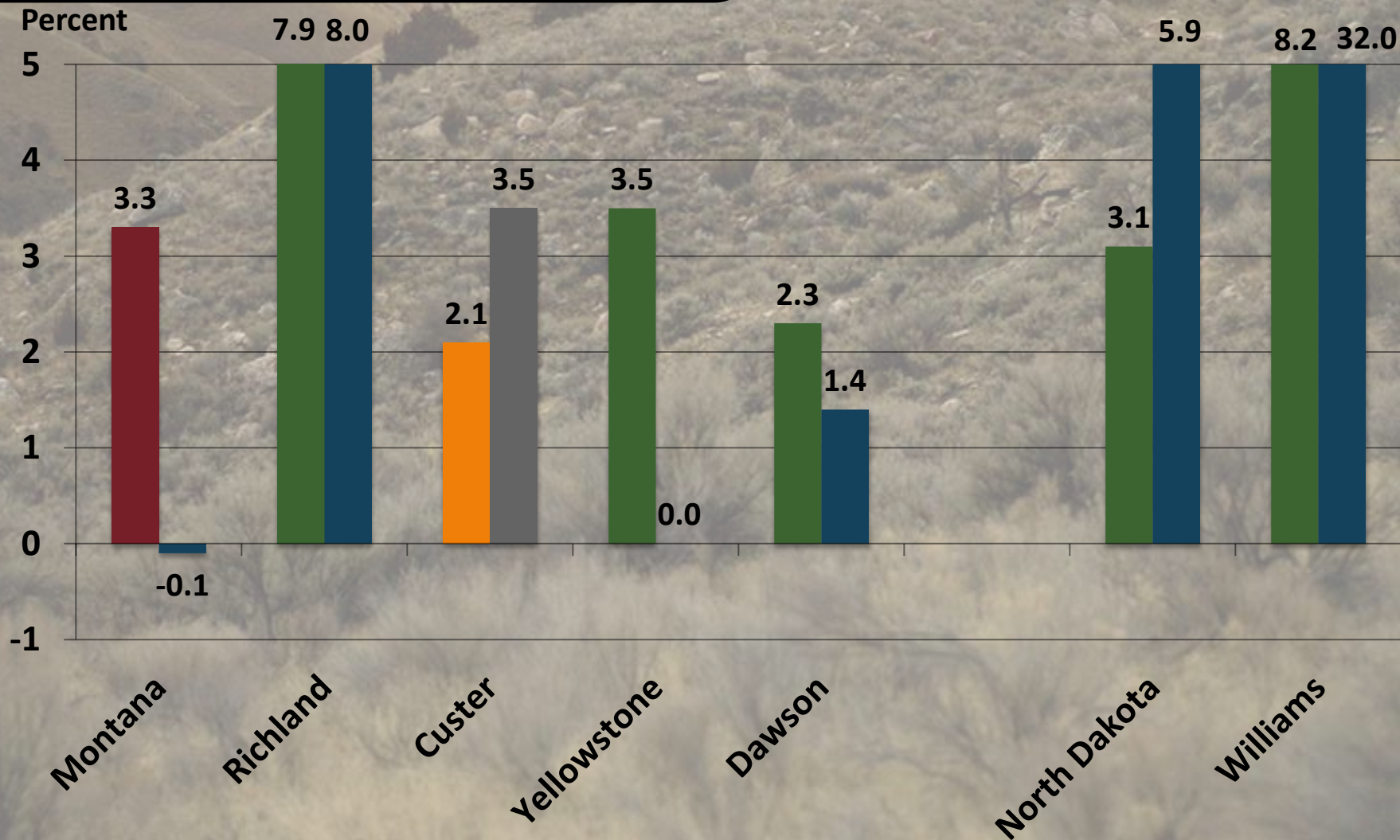
By Paul E. Polzin
Director Emeritus
Bureau of Business and Economic Research
The University of Montana

Annual Percent Change in Nonfarm Earnings (in Constant Dollars), 2001-2011

Percent



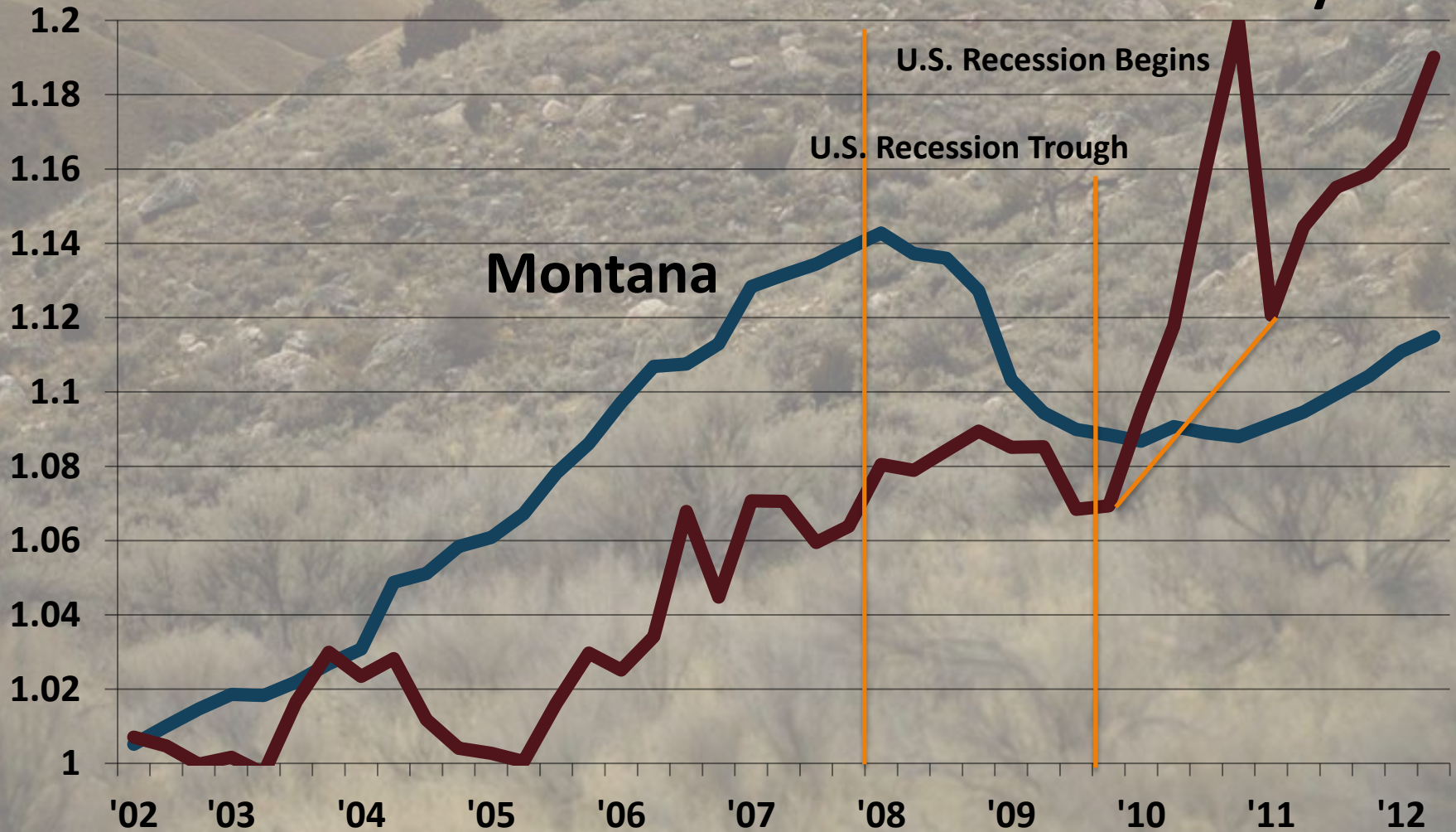
Annual Percent Change in Nonfarm Earnings (in Constant Dollars), 2001-07 and 2007-11



Nonfarm Employment, Custer County and Montana, Seasonally Adjusted, 2002-2012

Custer County

Montana



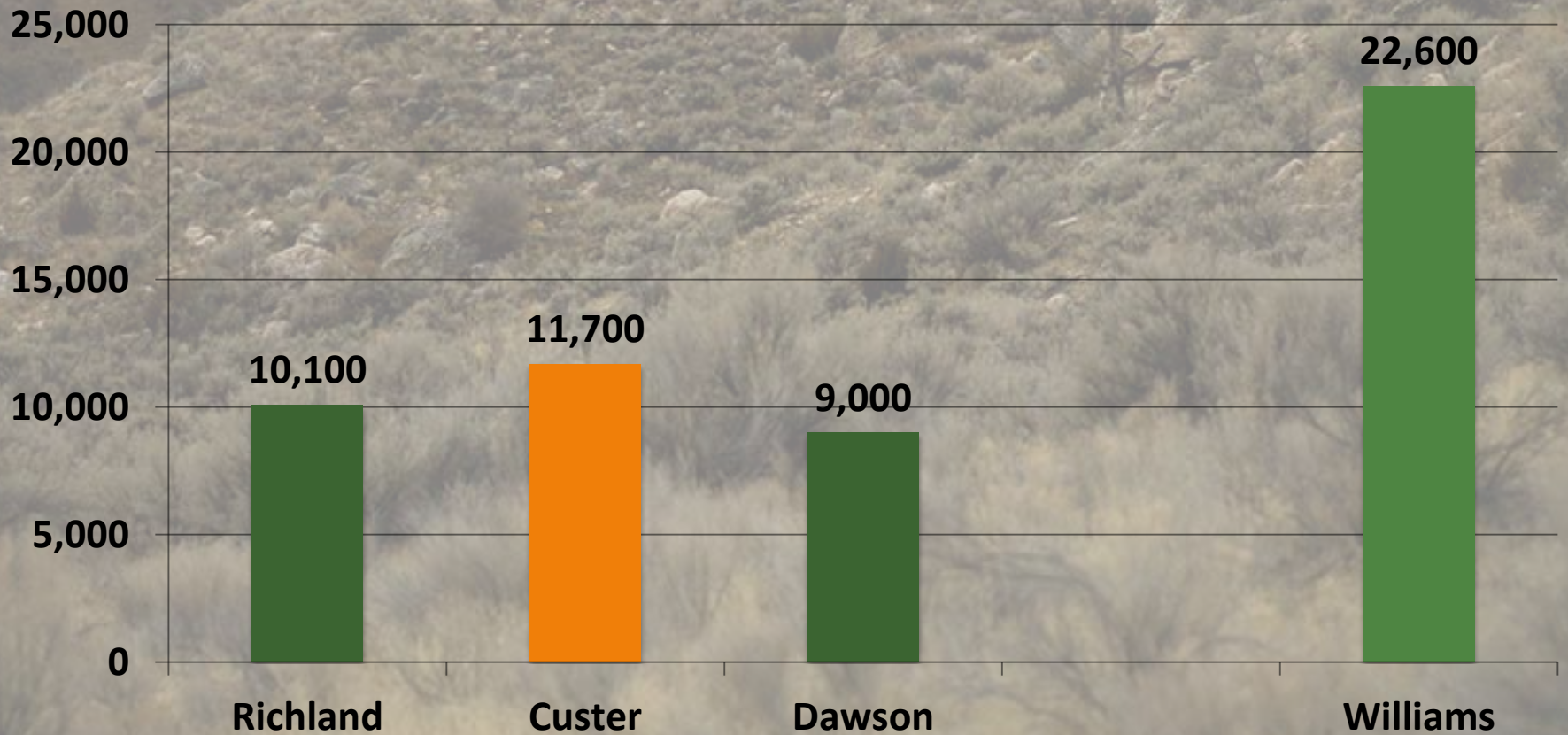


Montana's Regional Health Care Industries

Definition of Health Care

NAICS Code	
62	Health Care
621	Ambulatory Health Care Services
622	Hospitals
623	Nursing and Residential Care Facilities

2010 Population

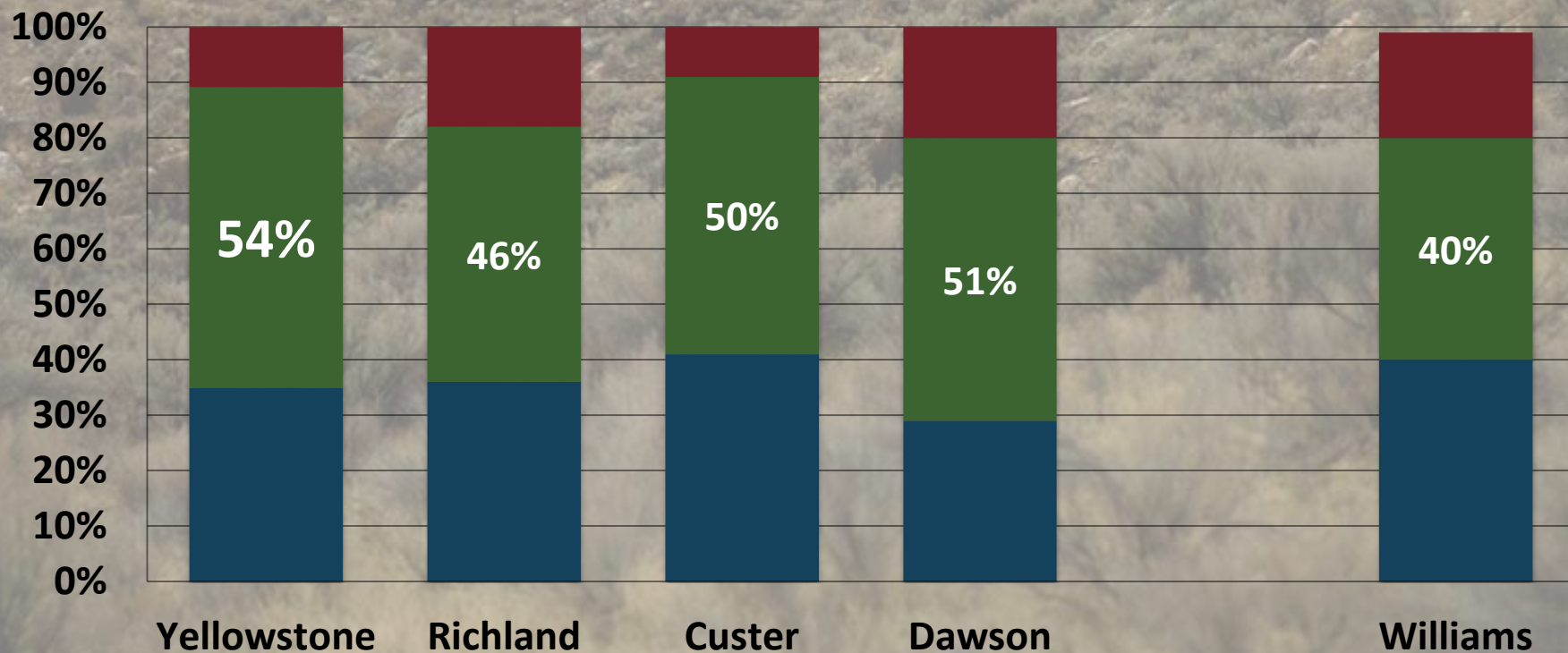


Health Care Earnings (millions of 2011 dollars)



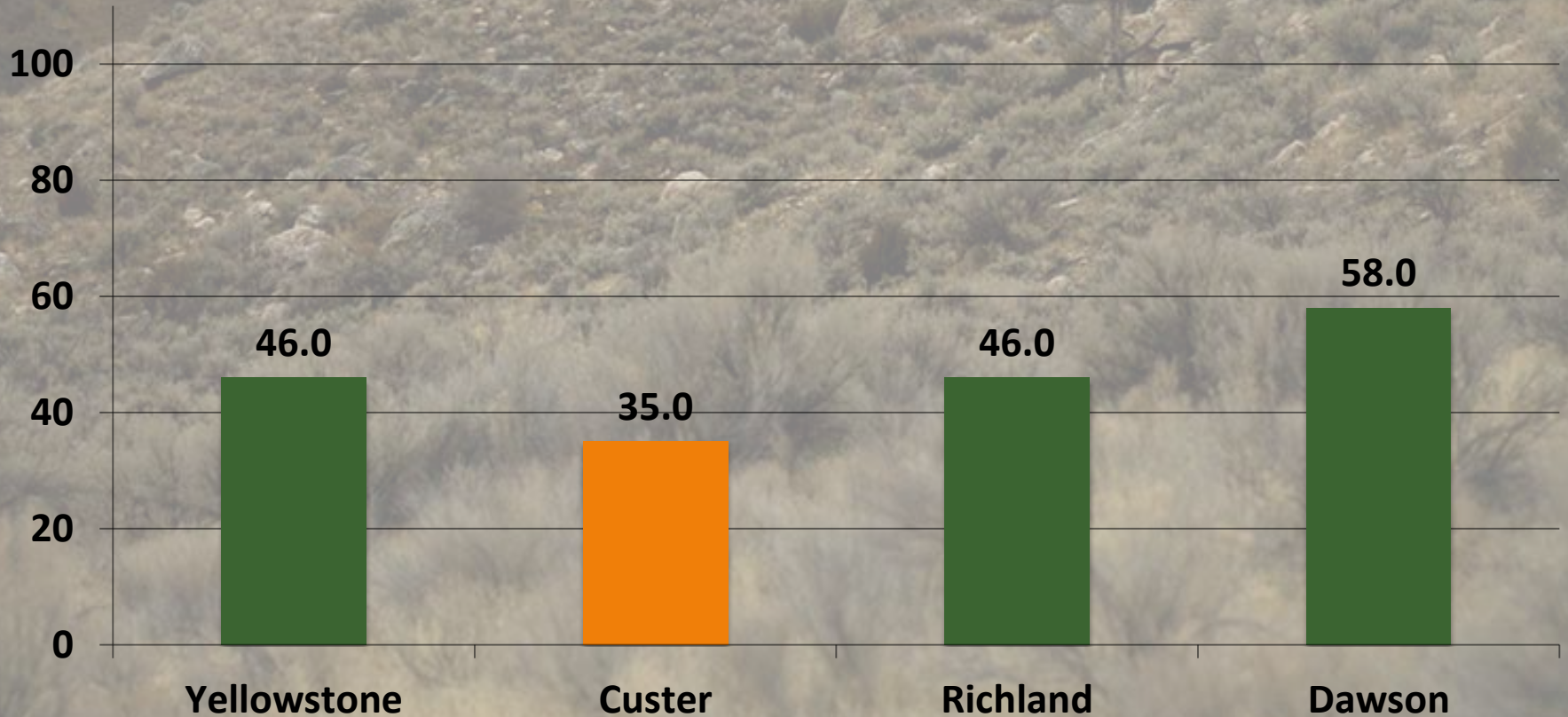
Composition of Health Care Industry

- Nursing and Residential Care Facilities
- Hospitals
- Ambulatory Health Care Services



NAICS 62, Health Care Industry Growth 2001-2011, Percent Change, Constant Dollars

Percent



Custer County's Economic Base 2011-2013

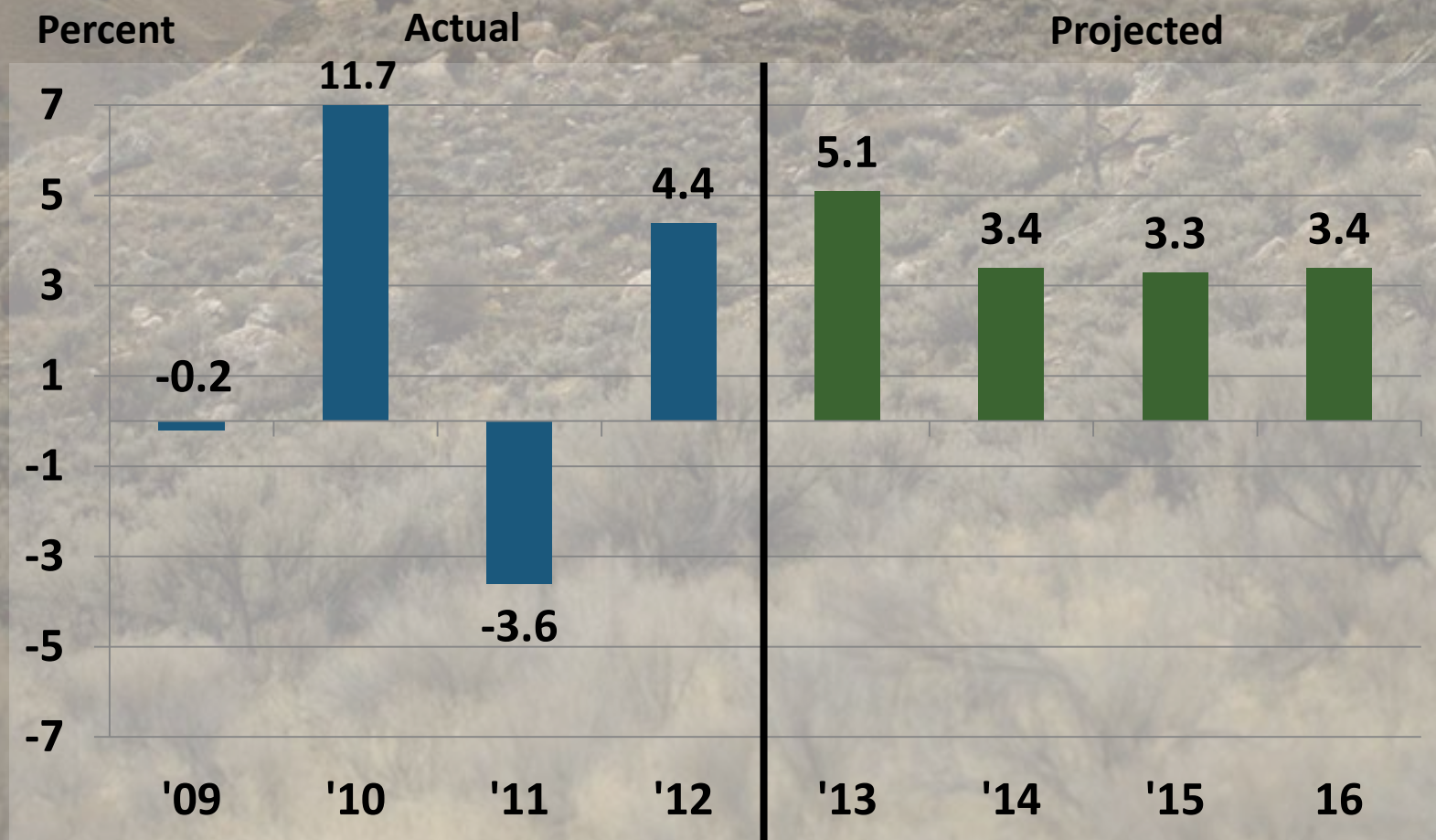
- Other 4%
- Trade and Health 12%
- Transportation 11%
- Ag and Related 14%
- Energy Services 16%
- State Government 20%
- Federal Government 23%

Indirect Energy Impact
Energy Growth
Prospects Good
Energy Growth
Stable at Best
Stable at Best

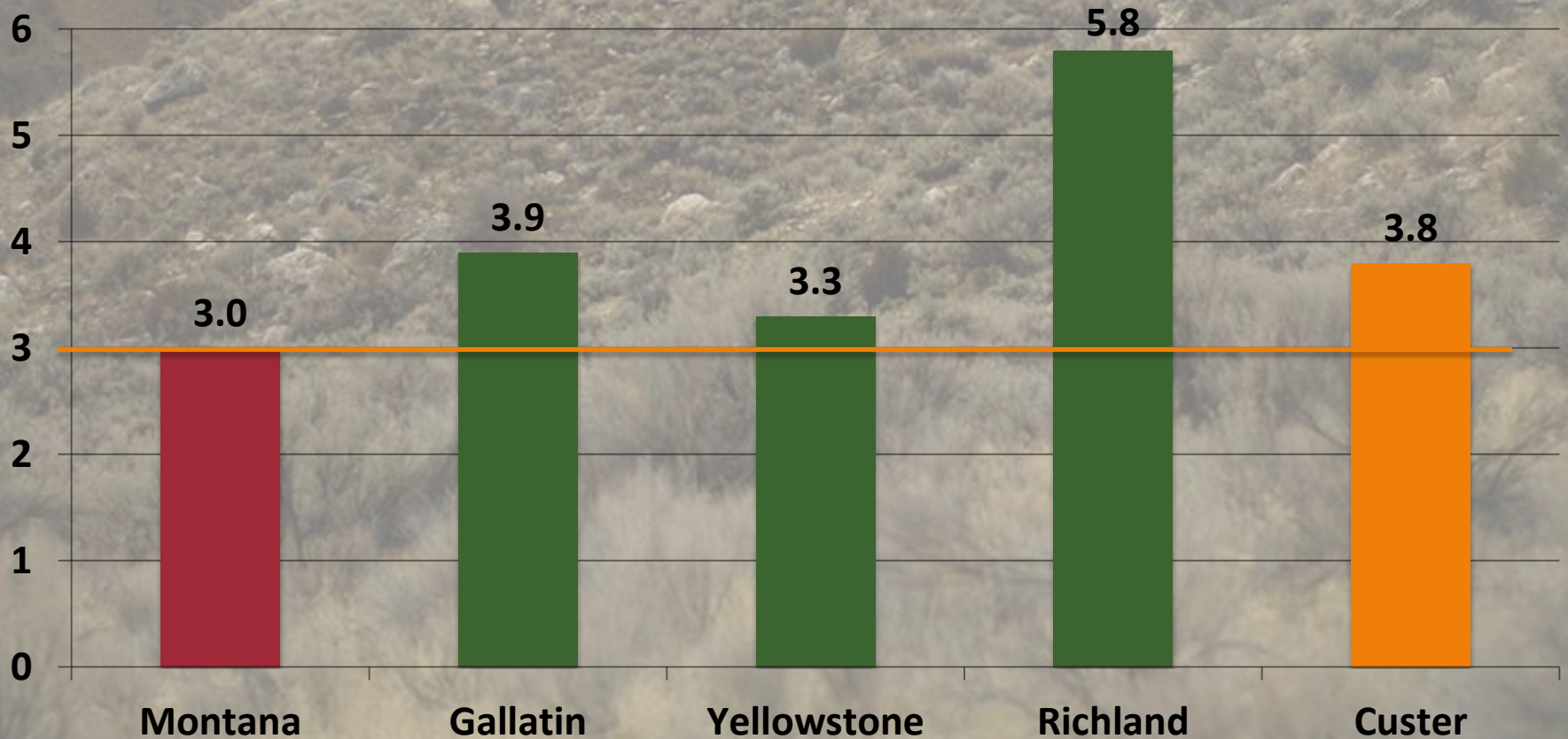
Construction

Recovery and Growth

Actual and Projected Change in Nonfarm Earnings, Custer County, 2009-2016



Projected Annual Percent Change in Nonfarm Labor Income (in Constant Dollars) 2012-2016



A landscape photograph showing a valley with rolling green hills in the foreground and a range of mountains in the background. The mountains have some snow or light-colored patches. The sky is overcast. The word "Questions?" is written in large, white, sans-serif font in the center of the image.

Questions?