



Local Outlook:

By Paul E. Polzin

Director Emeritus

Bureau of Business and Economic Research

University of Montana

Population 2017

Great Falls Area	81,654
Glendive Area	8,950
Bozeman-Big Sky	107,810
Helena Area	67,773
Miles City Area	11,721
Sidney Area	11,039
Missoula Area	117,441
Billings Area	158,980

Source: U.S. Bureau of the Census

Per Capita Income

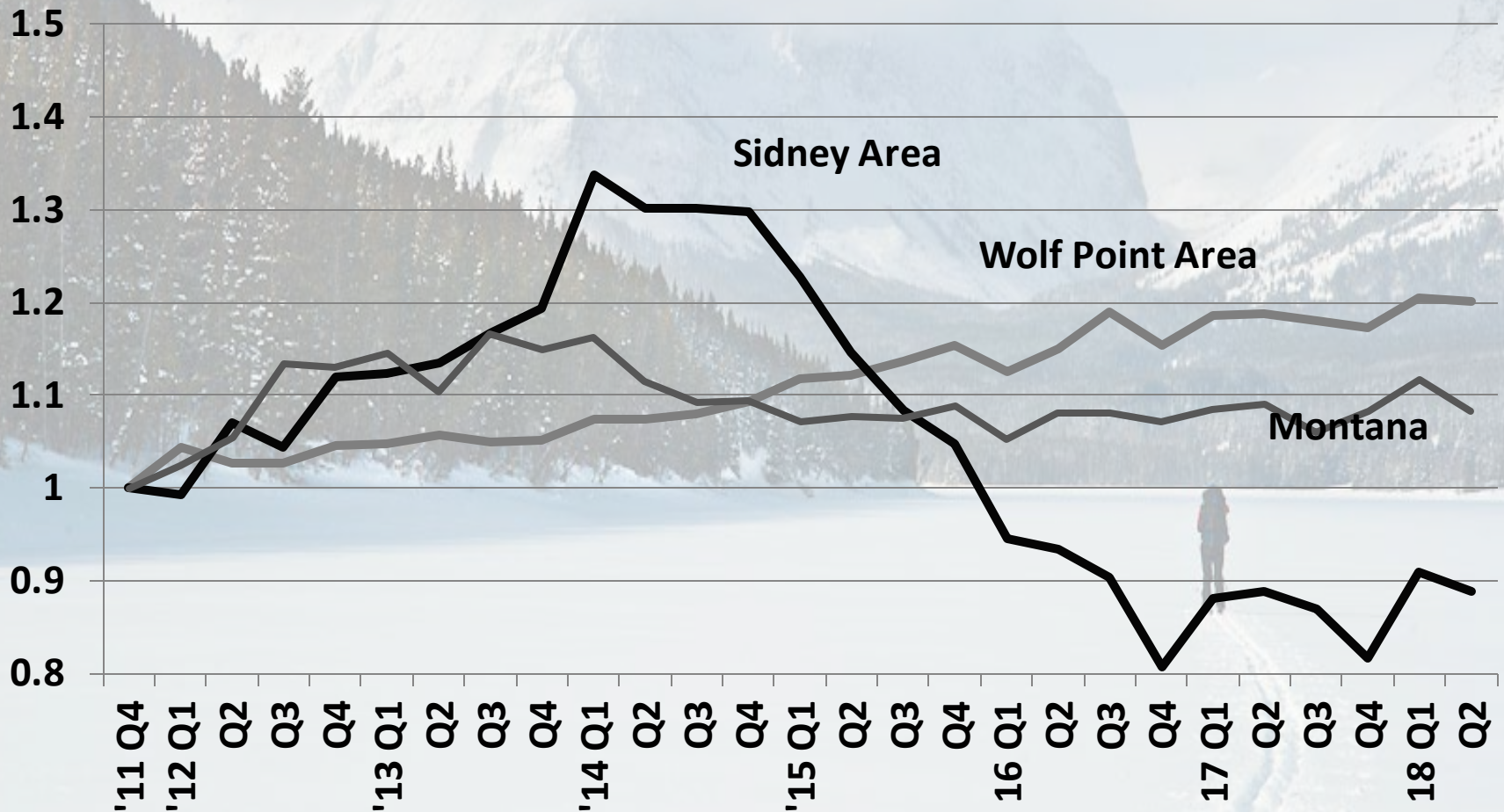
2017

	Income	Percent of MT
Great Falls Area	\$46,000 (16)	101.4
Glendive Area	\$41,600 (31)	91.6
Bozeman-Big Sky	\$51,800 (3)	114.1
Helena Area	\$47,300 (9)	104.2
Miles City Area	\$43,680 (24)	96.7
Sidney Area	\$55,200 (1)	121.6
Missoula Area	\$46,829 (13)	105.5
Billings Area	\$50,000 (4)	110.2

Source: U.S. Bureau of Economic Analysis

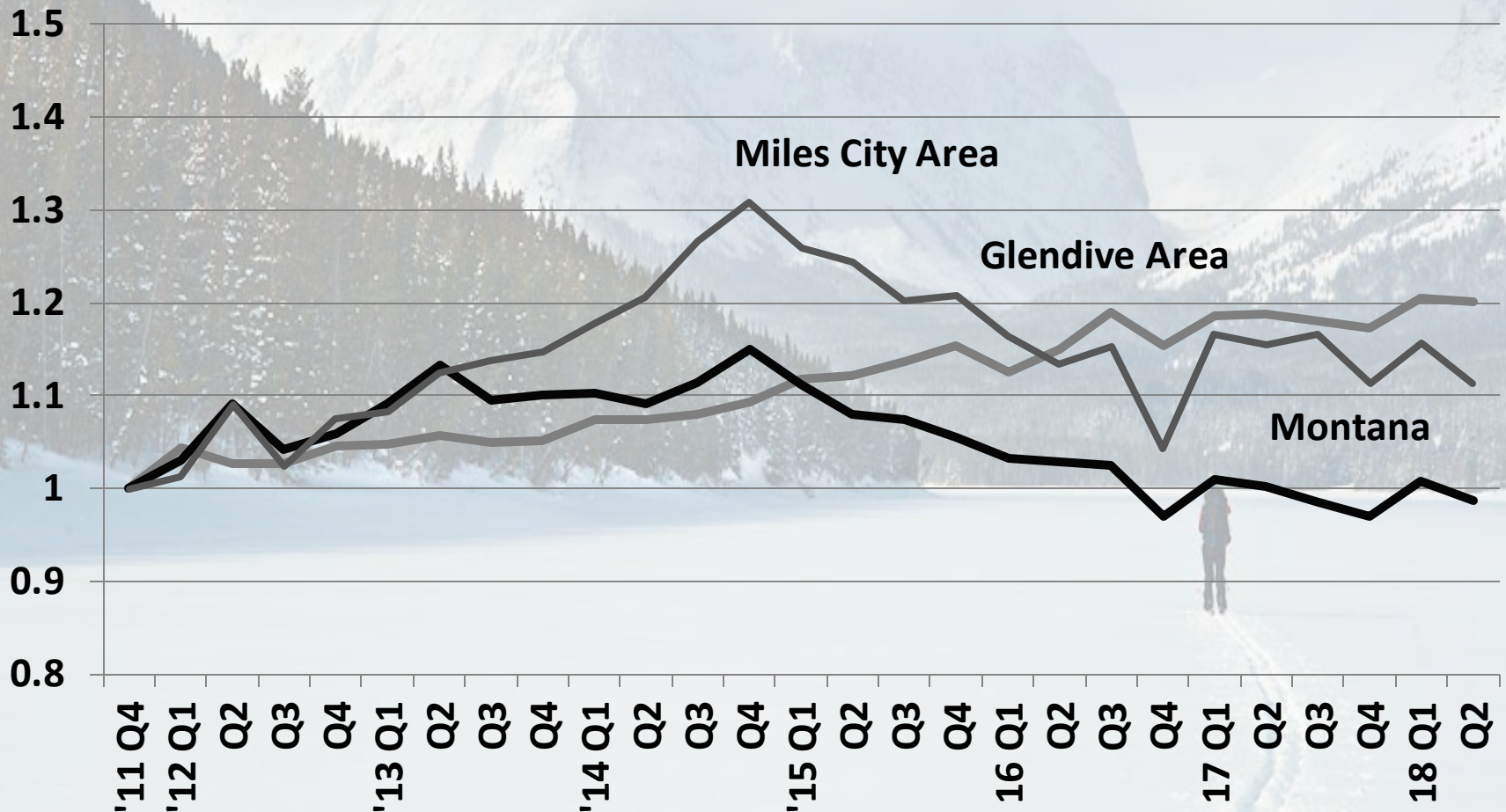
Inflation Adjusted Wages and Salaries, 2011 Q4 to 2018 Q2

Index, 2011 Q4=1.00

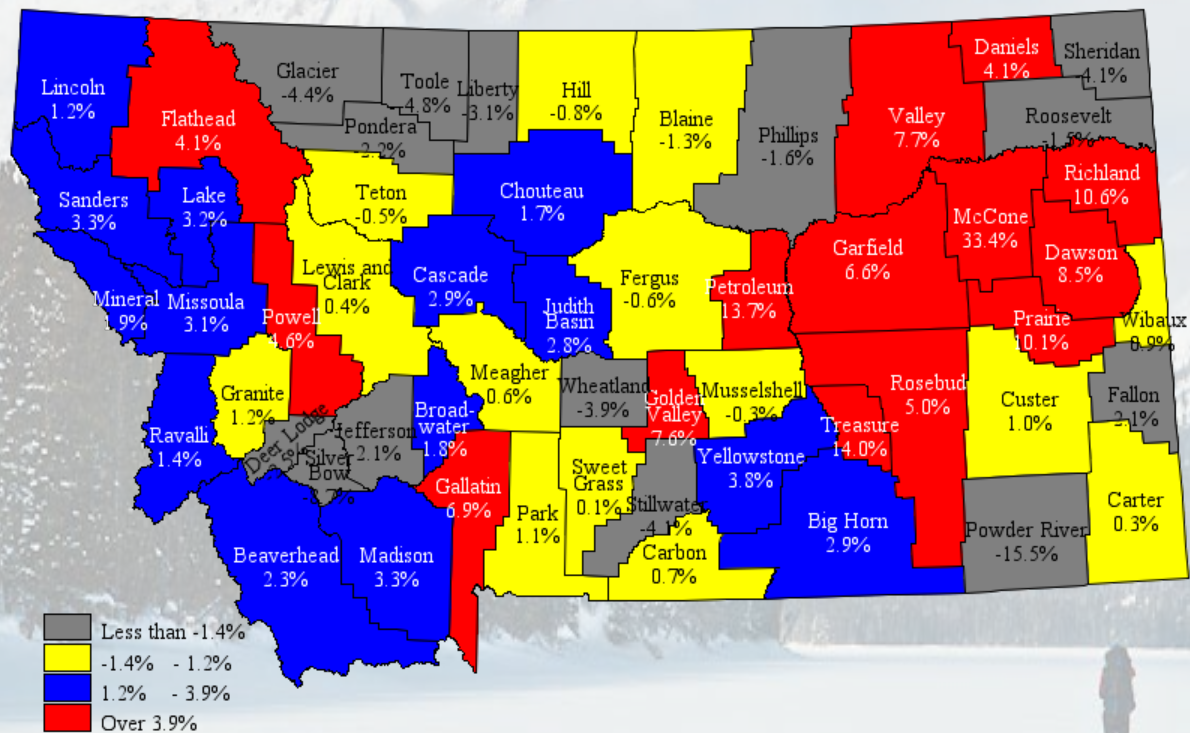


Inflation Adjusted Wages and Salaries, 2011 Q4 to 2018 Q2

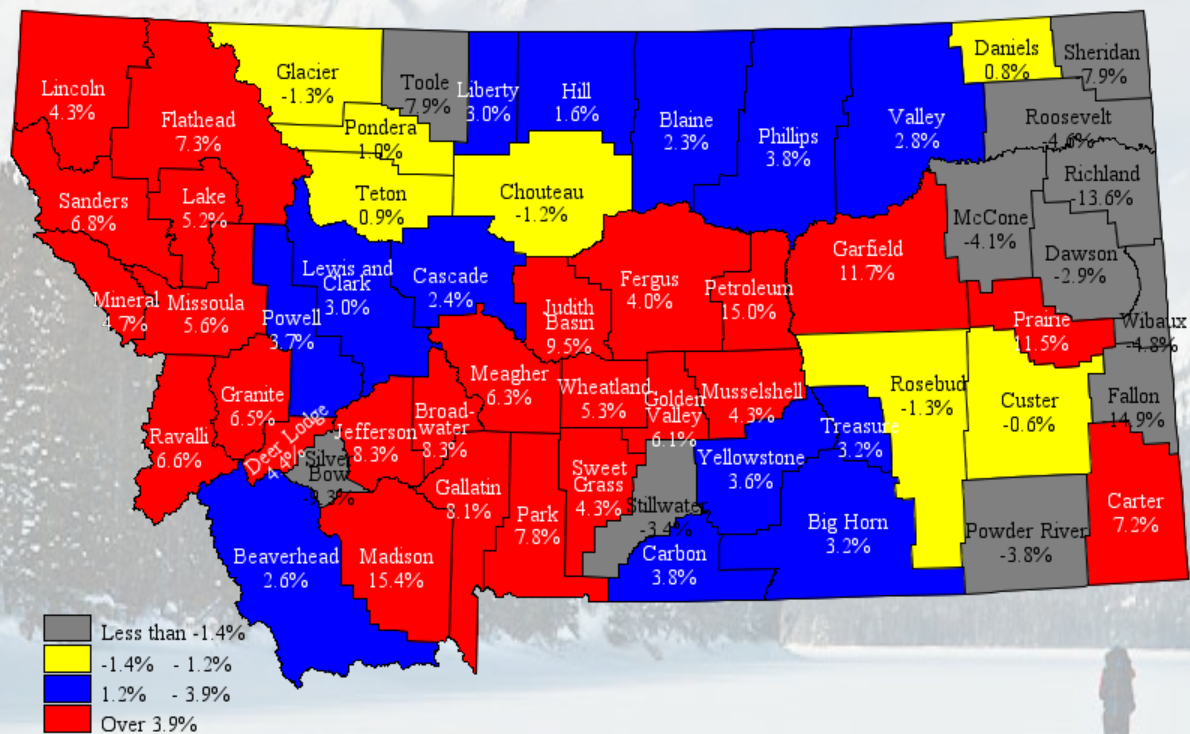
Index, 2011 Q4=1.00



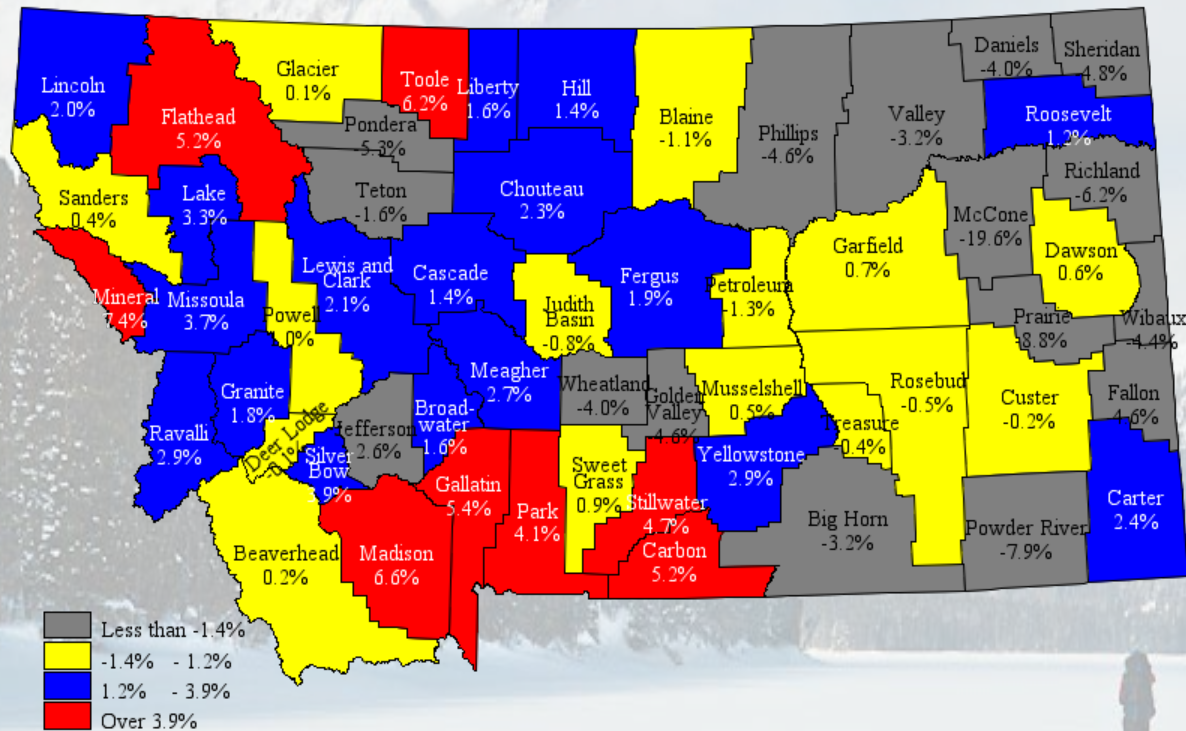
Percent Growth in Real Nonfarm Earnings 2014



Percent Growth in Real Nonfarm Earnings 2015



Percent Growth in Real Nonfarm Earnings 2017





Local Outlook: Sidney Area

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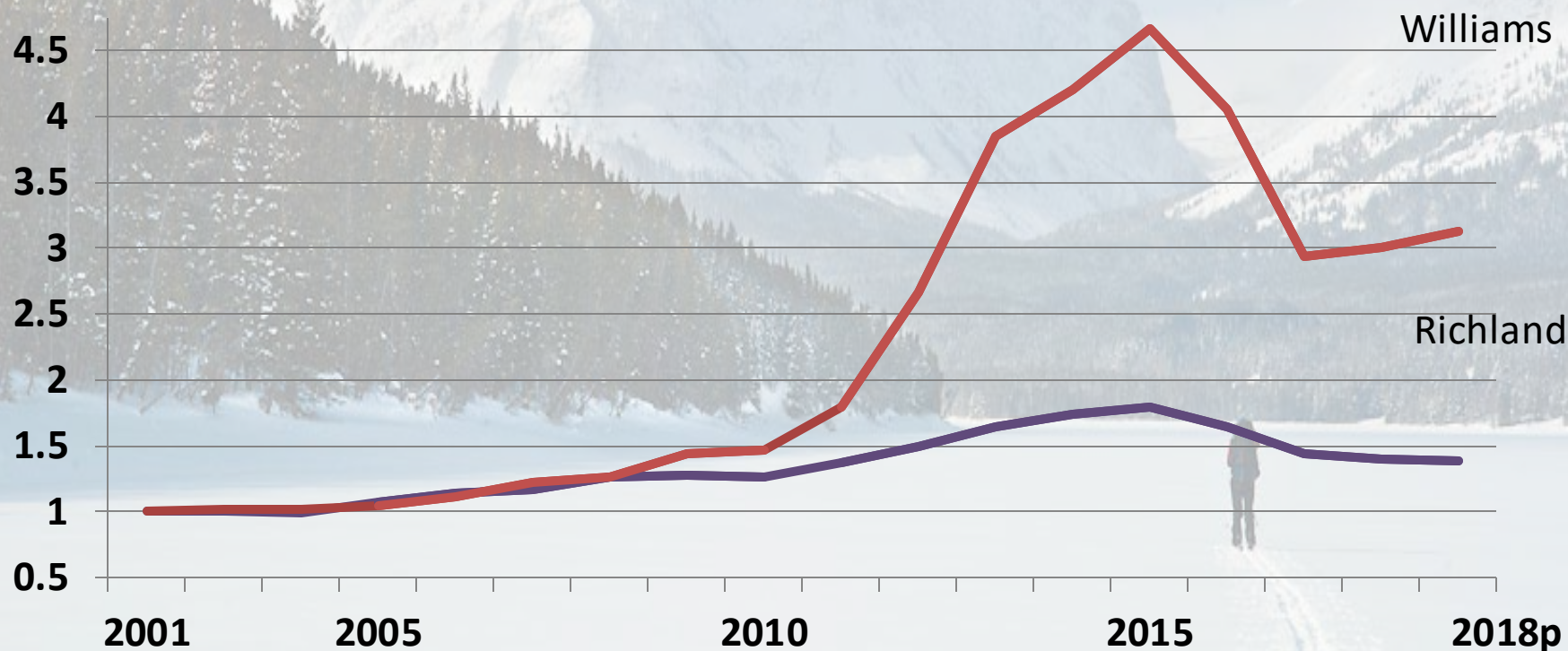
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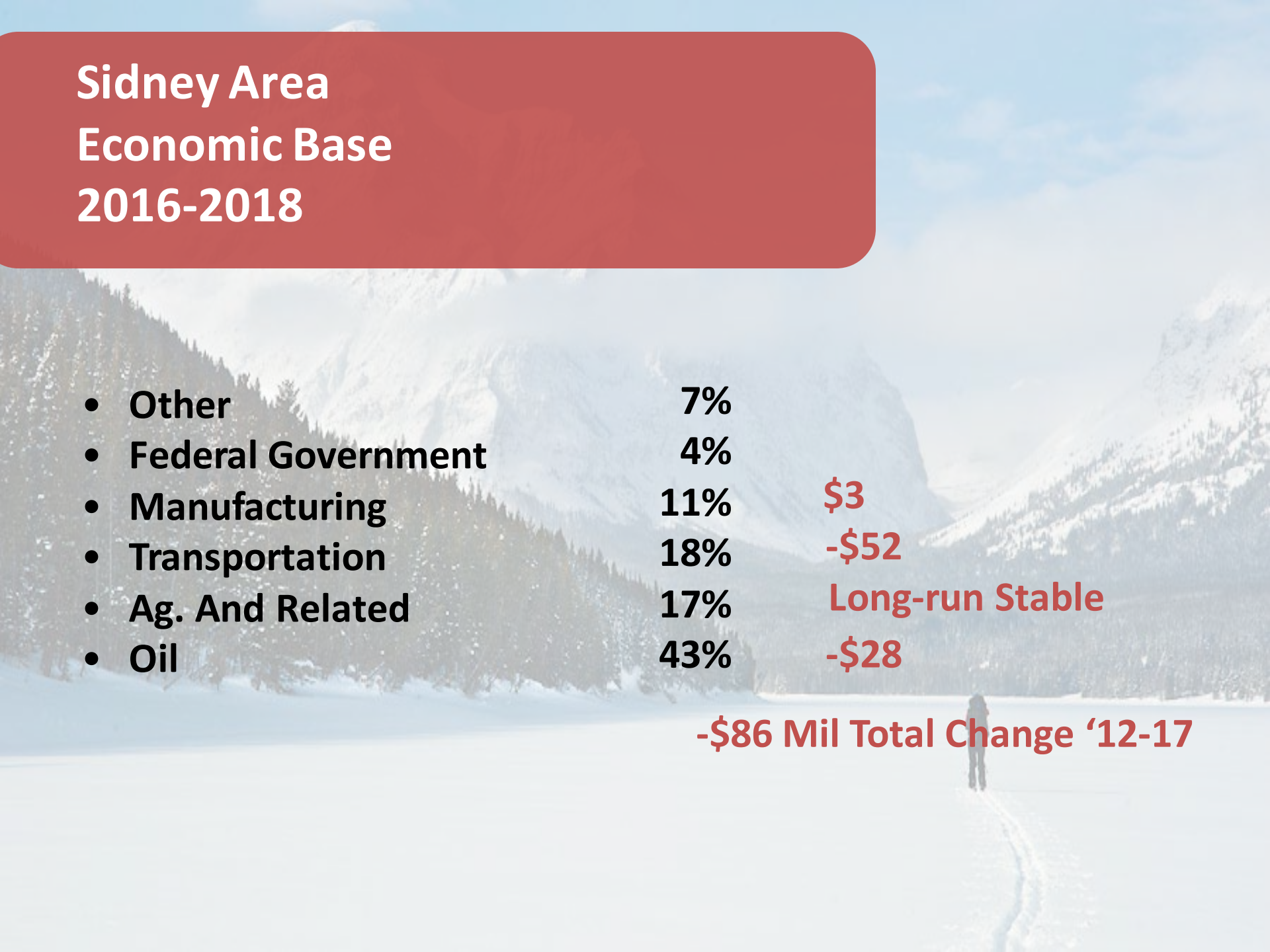
Nonfarm and Salary Employment, 2001 to 2018, Richland and Williams Counties

Index, 2001=1.0



Source: U.S. Bureau of Economic Analysis

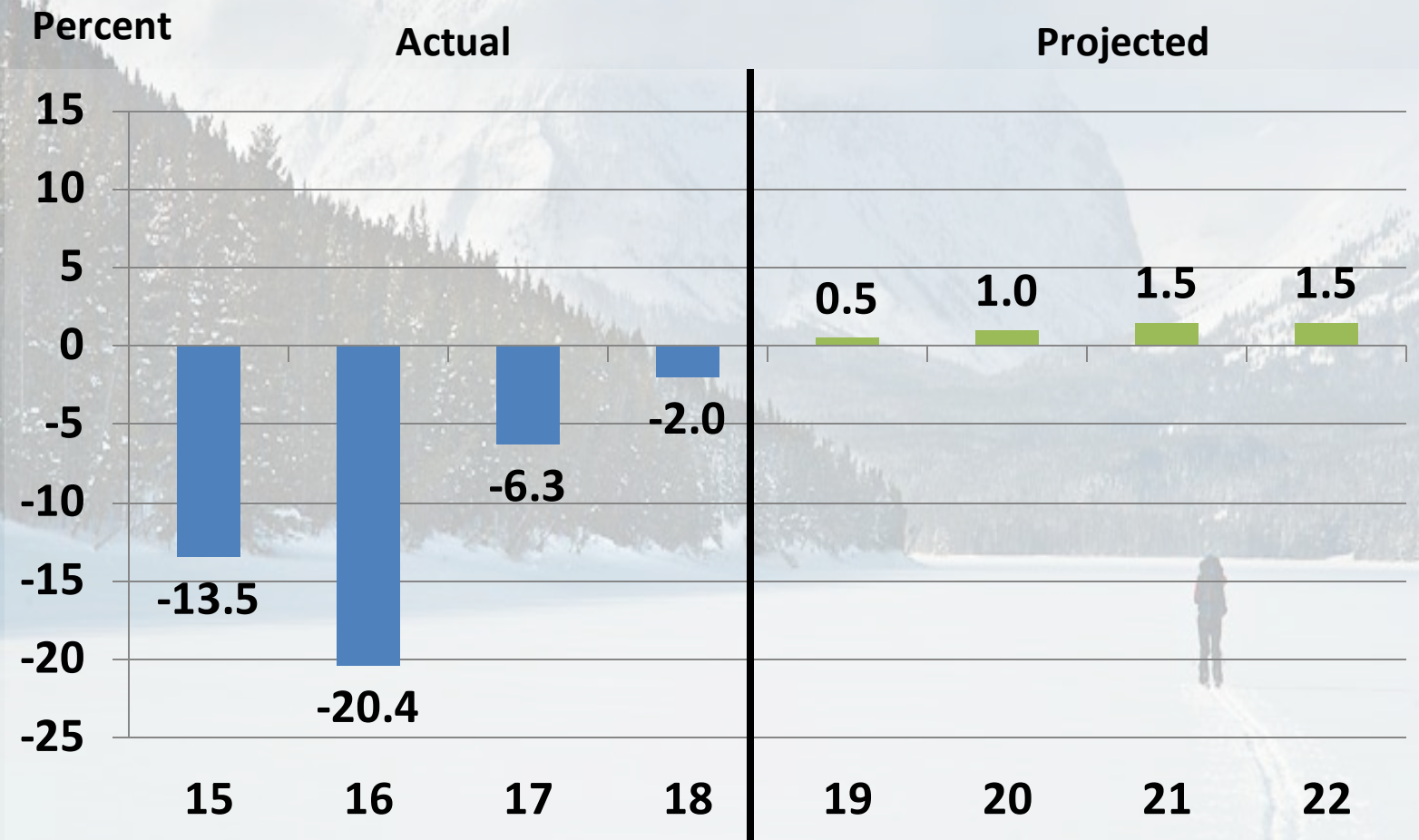
Sidney Area Economic Base 2016-2018



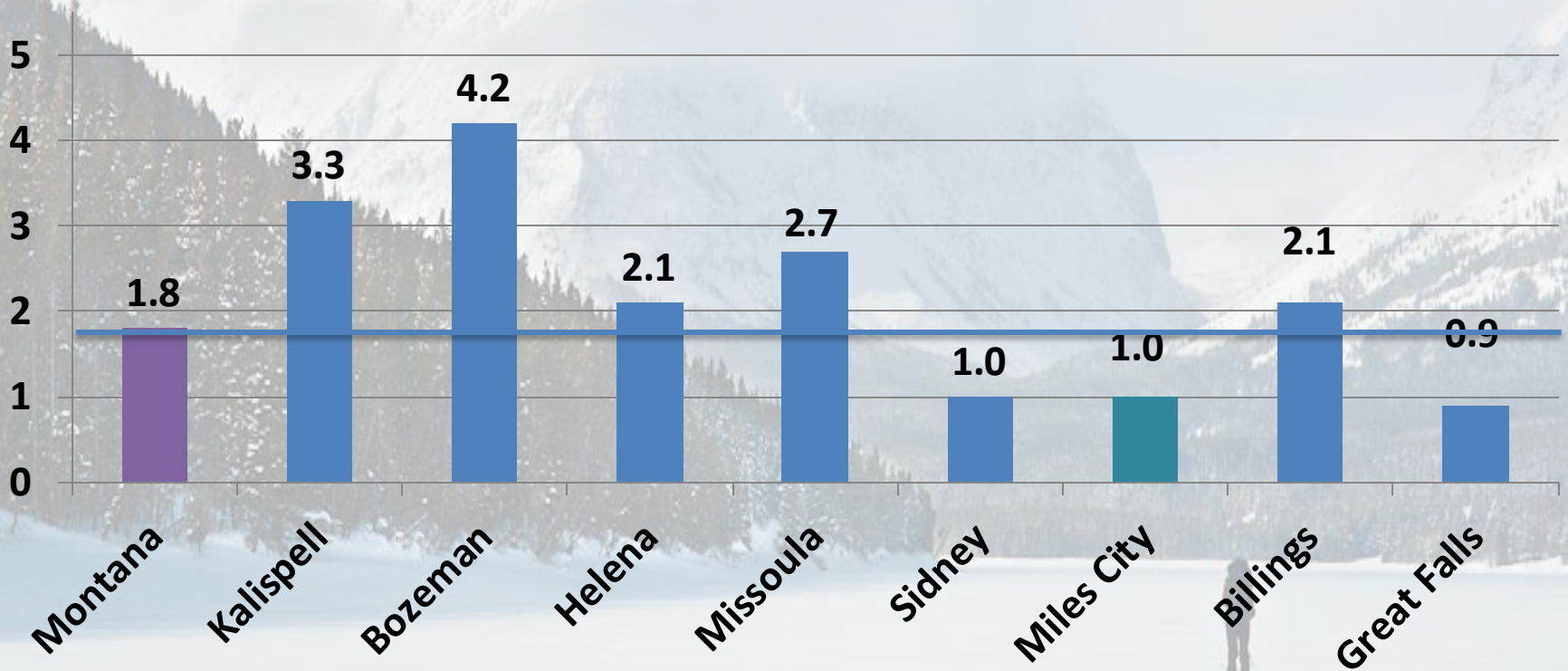
• Other	7%	
• Federal Government	4%	
• Manufacturing	11%	\$3
• Transportation	18%	-\$52
• Ag. And Related	17%	Long-run Stable
• Oil	43%	-\$28

-\$86 Mil Total Change '12-17

Actual and Projected Change in Nonfarm Earnings, Richland County, 2015-2012



Projected Annual Percent Change in Nonfarm Earnings (in Constant Dollars) 2019-2022



Inflation Adjusted Nonfarm Earnings, 1999 to 2017

