

Local Outlook: Lewis & Clark County

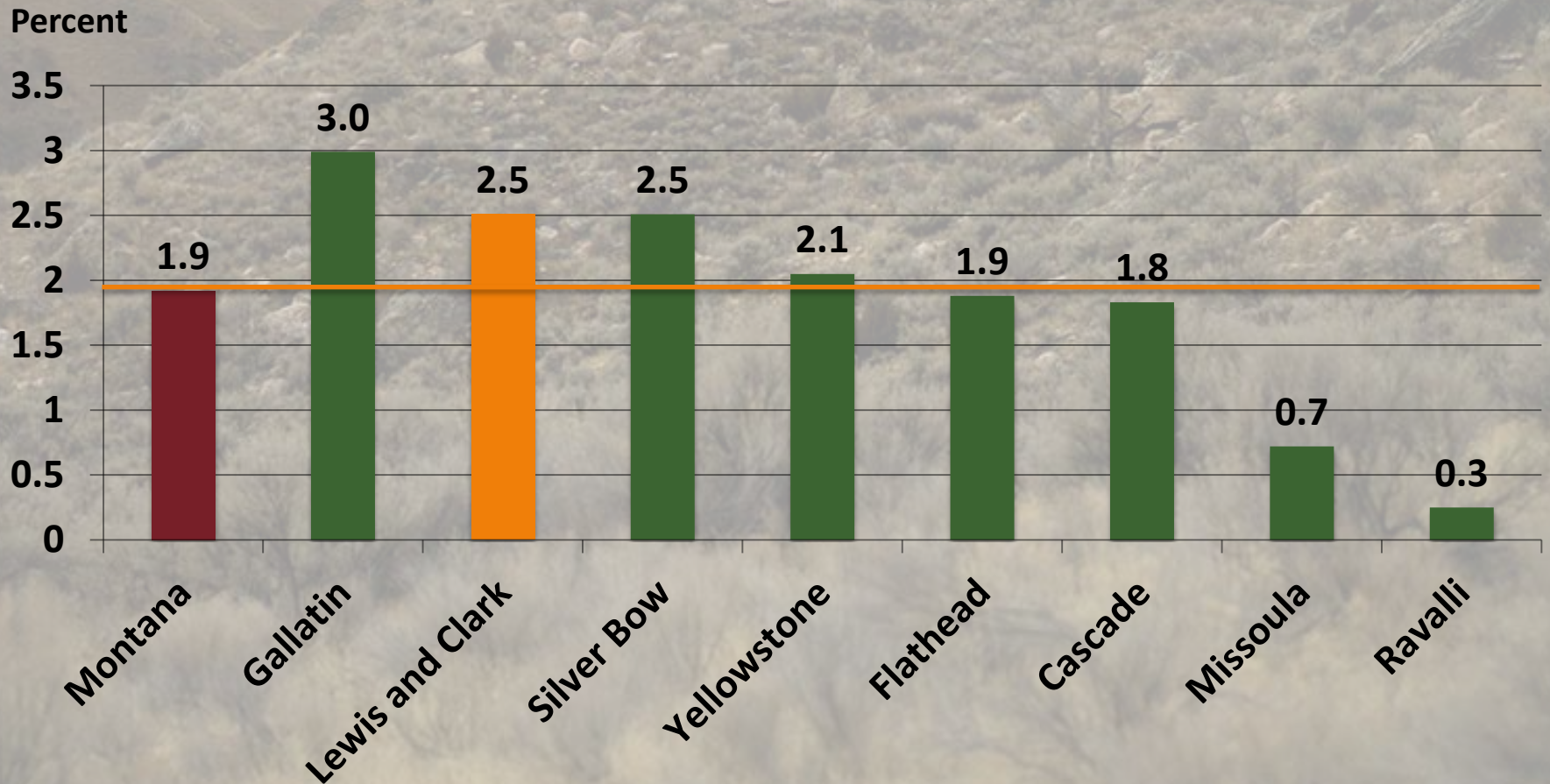
By Paul E. Polzin

Director Emeritus

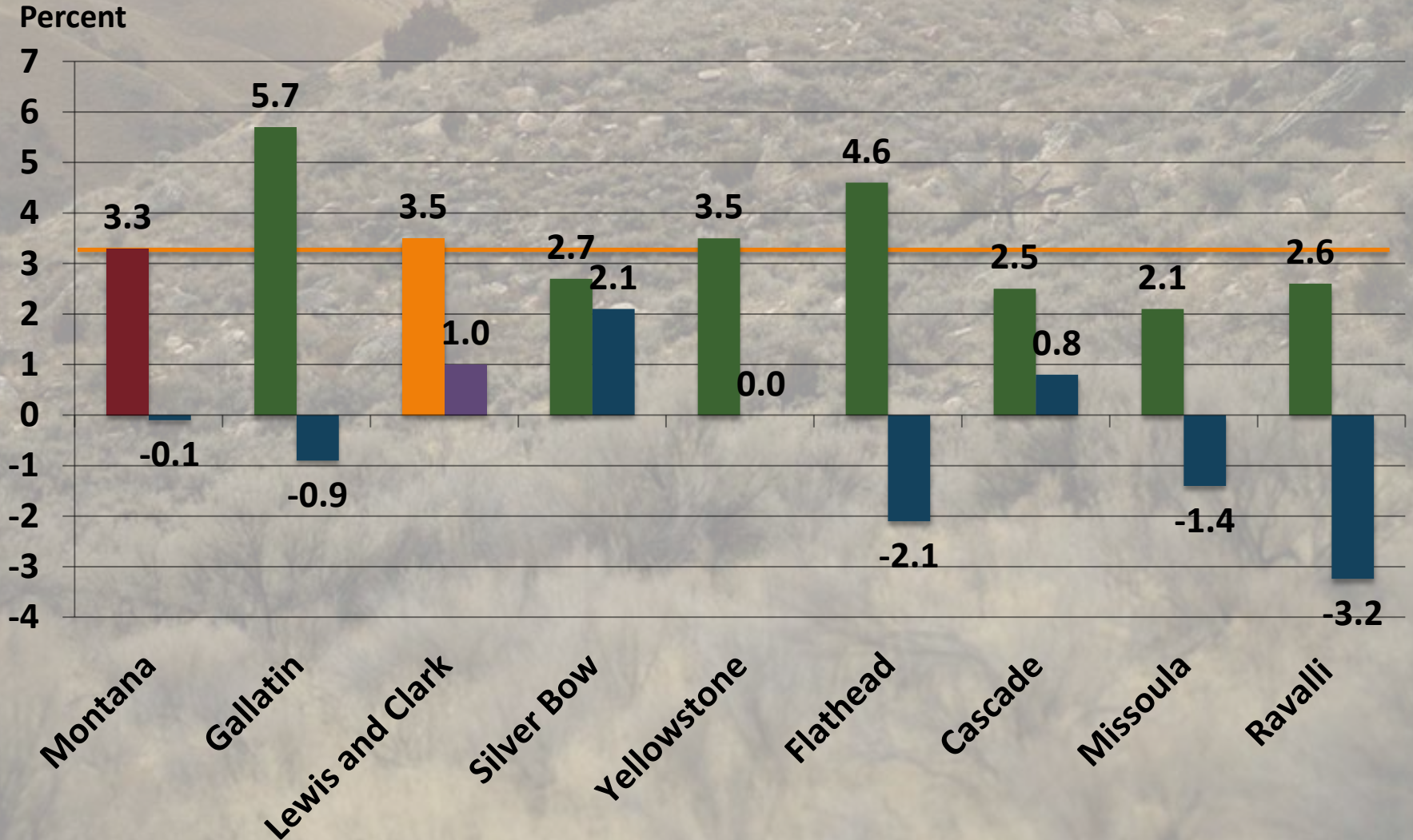
Bureau of Business and Economic Research

The University of Montana

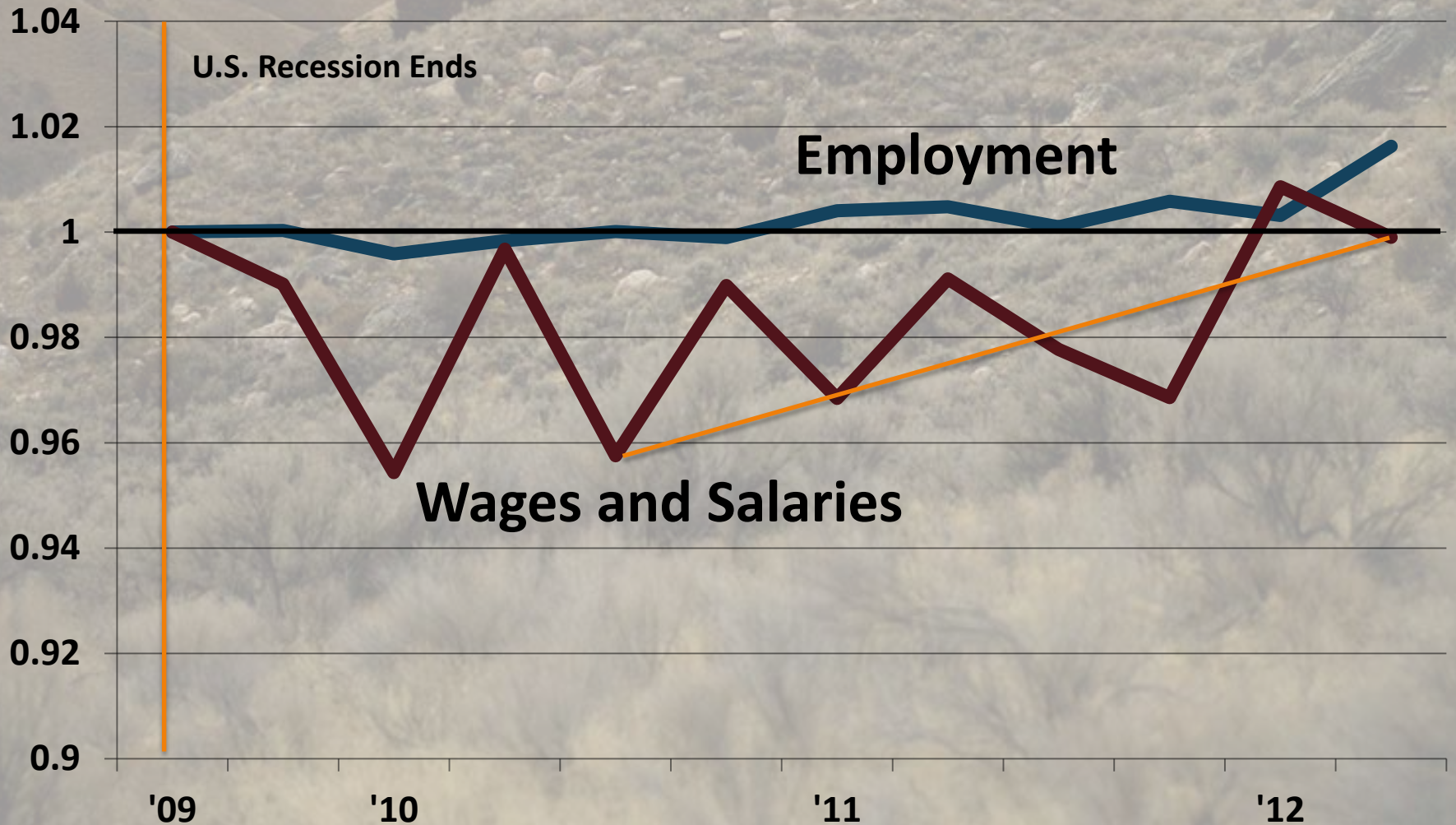
Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2001-2011



Annual Percent Change in Nonfarm Earnings (in Constant Dollars), 2001-07 and 2007-11



Non-Farm Employment and Inflation Adjusted Wages and Salaries, Seasonally Adjusted, Lewis & Clark County



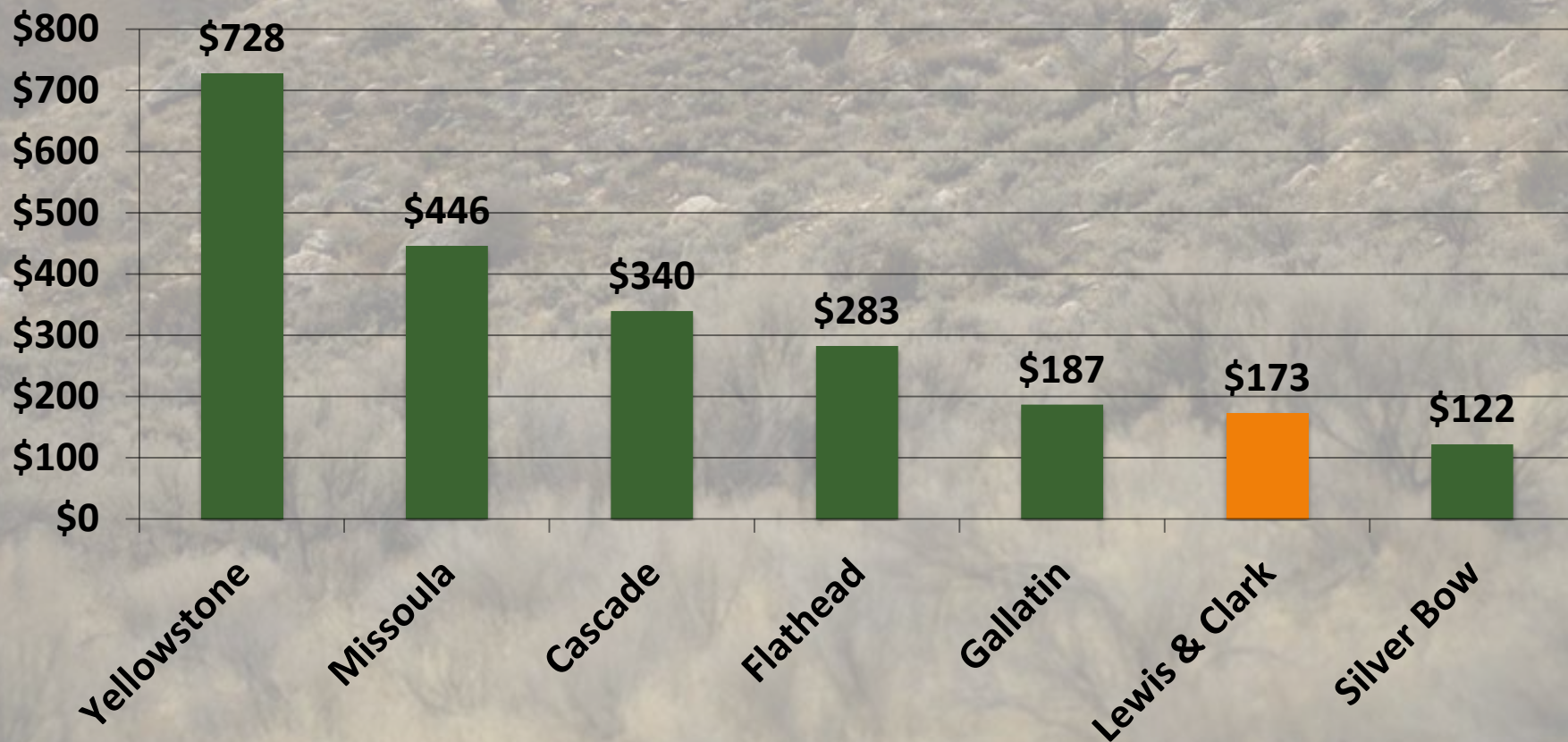


Montana's Regional Health Care Industries

Definition of Health Care

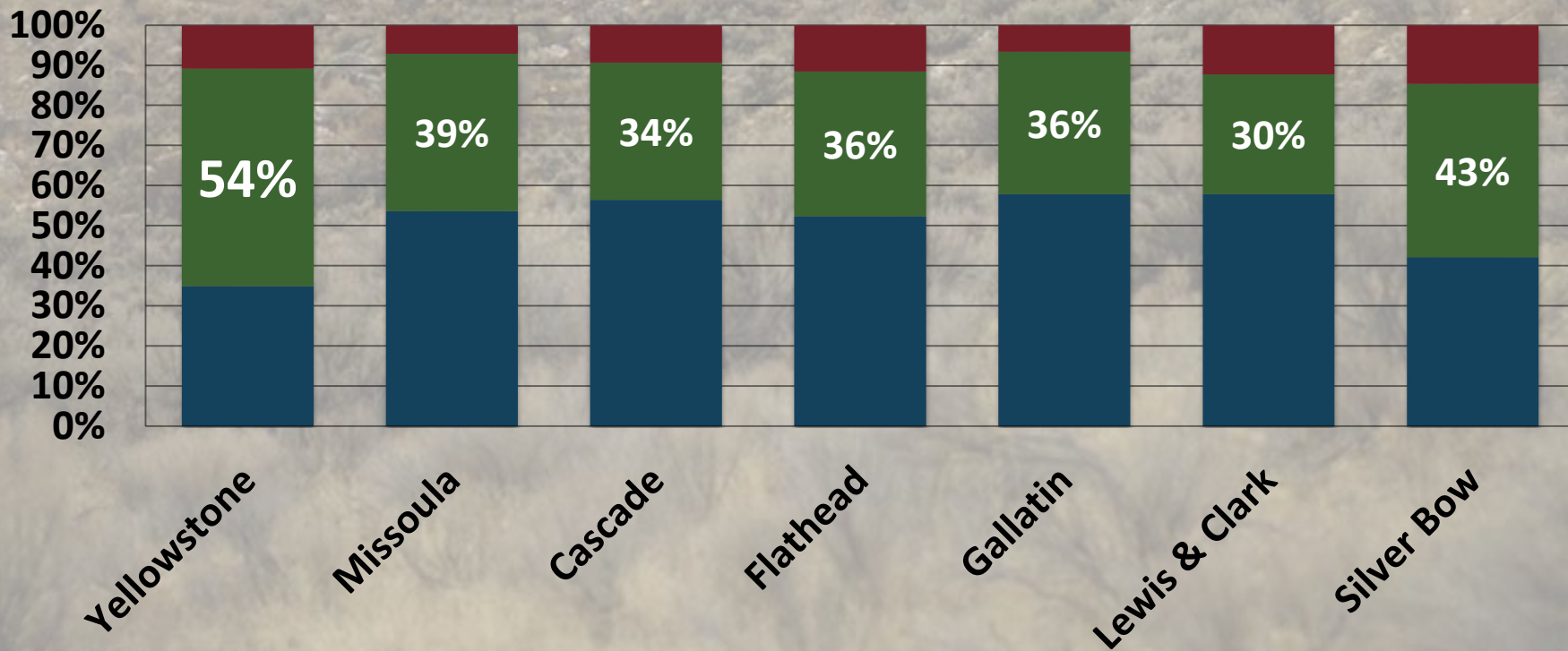
NAICS Code	
62	Health Care
621	Ambulatory Health Care Services
622	Hospitals
623	Nursing and Residential Care Facilities

Health Care Earnings (millions of 2011 dollars)



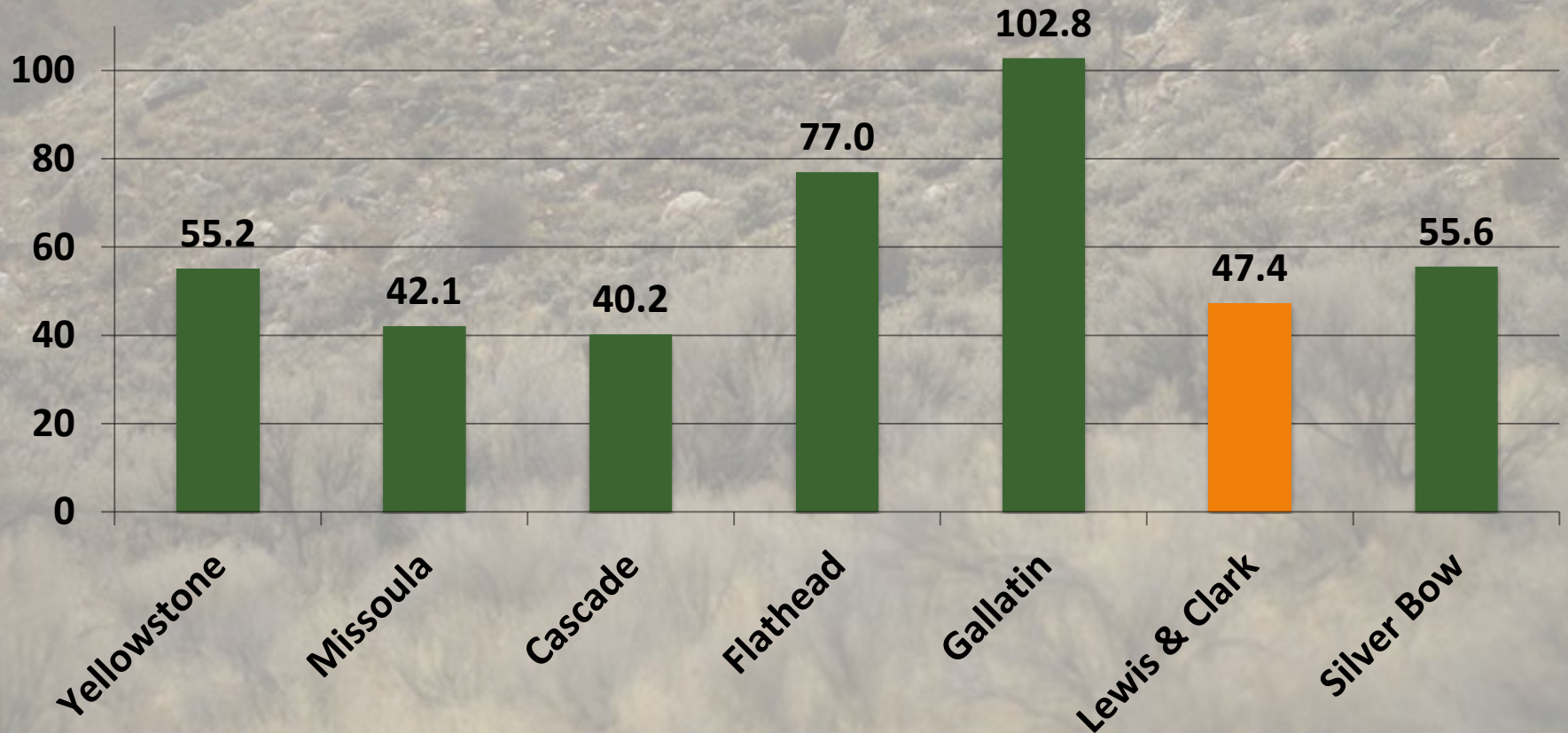
Composition of Health Care Industry

- Nursing and Residential Care Facilities
- Hospitals
- Ambulatory Health Care Services



NAICS 62, Health Care Industry Growth 2001-2010, Percent Change, Constant Dollars

Percent



Lewis and Clark County's Economic Base 2011-2013

- Other 9%
- Manufacturing 5%
- Trade Center 15%
- Federal Government 25%
- State Government 46%

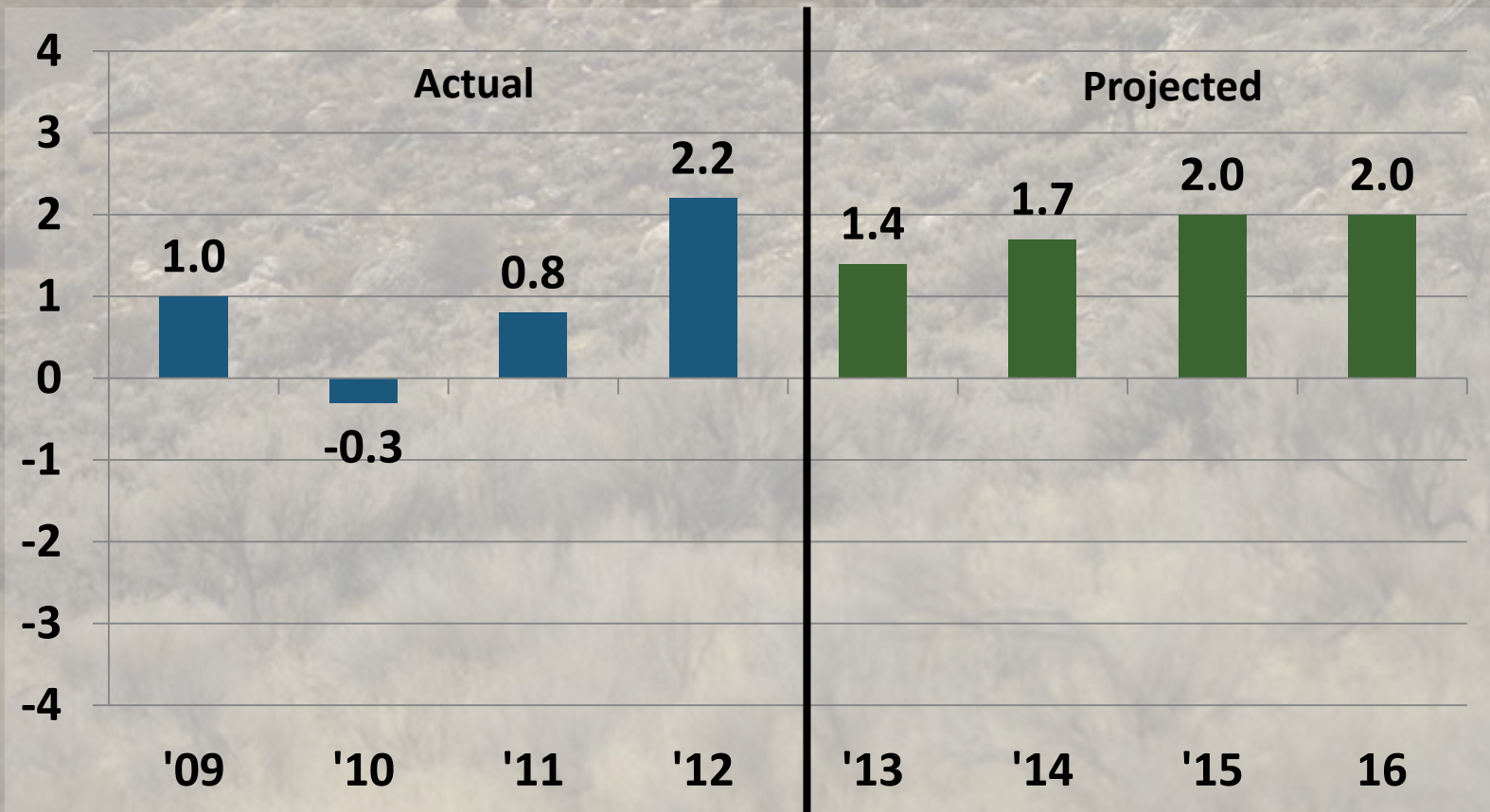
Construction

Stable
Slower Growth, Insurance?
Stable at Best
Pay Freeze Over

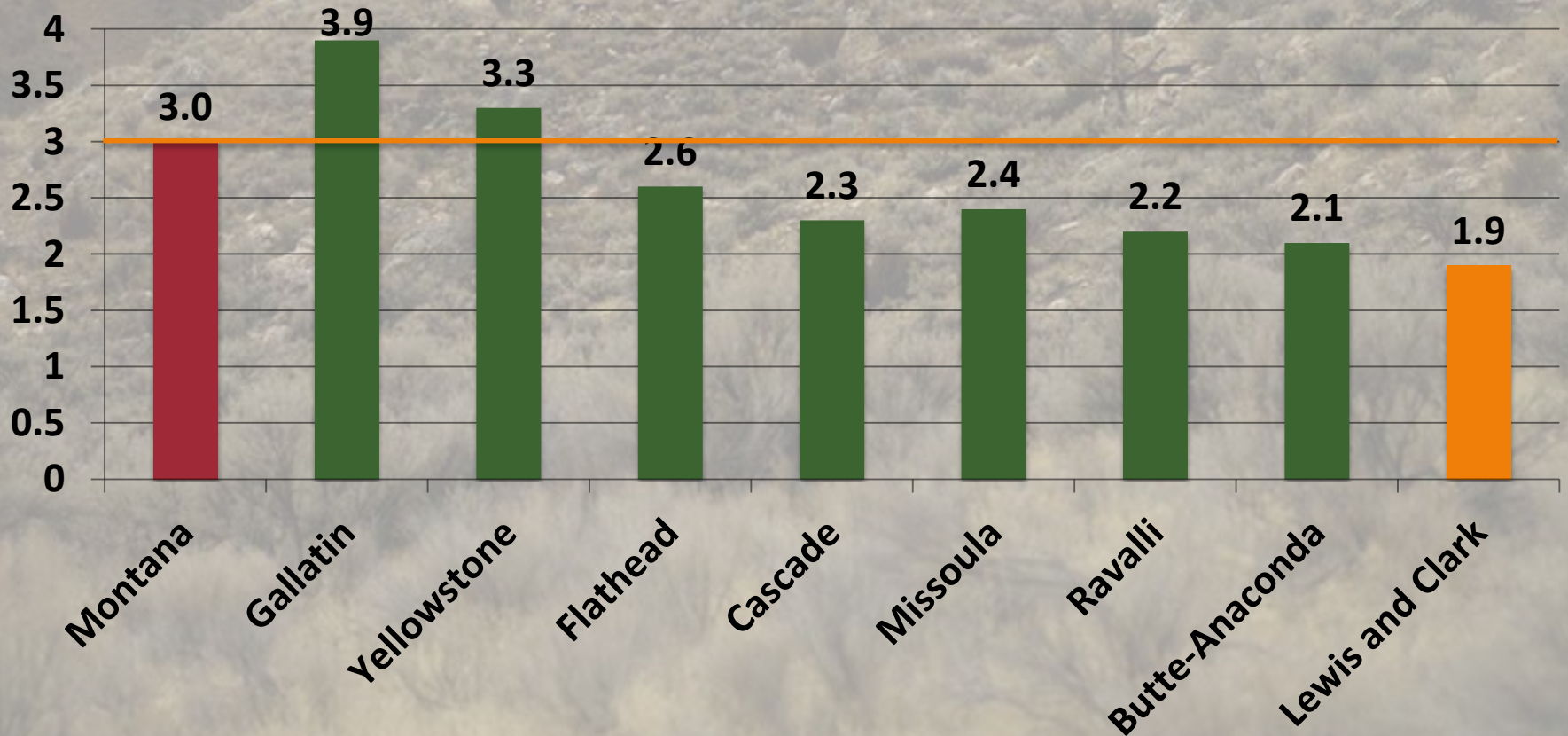
Recovery Started in 2012

Actual and Projected Change in Nonfarm Earnings, Lewis & Clark County, 2009-2016

Percent



Projected Annual Percent Change in Nonfarm Labor Income (in Constant Dollars) 2012-2016



A landscape photograph showing a mountain range. The foreground is a grassy slope with scattered rocks and small shrubs. In the middle ground, there are several dark, coniferous trees. The background features a range of mountains, some with patches of snow or light-colored rock, under a hazy sky. The word "Questions?" is overlaid in the center in a white, sans-serif font.

Questions?