

The Economic Outlook for Silver Bow County

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Silver Bow Outlook

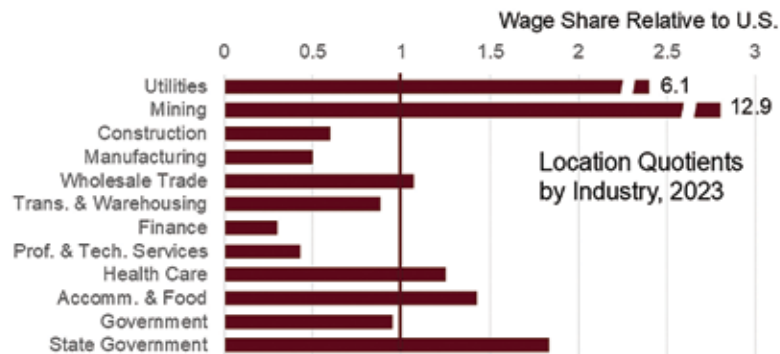
Butte-Silver Bow Growth Has Changed Course

- Population growth since the pandemic is a new economic driver
- Visitor industries growing in prominence
- Global commodity markets softening



Silver Bow Outlook

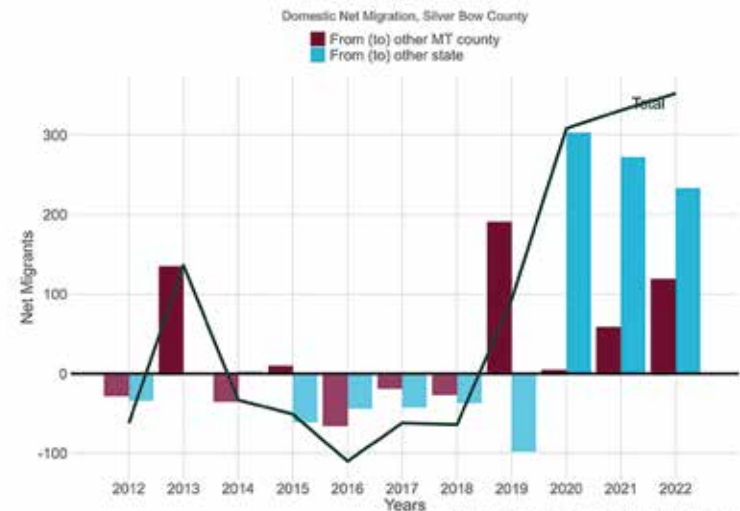
What Are the Most Prominent Industries in Silver Bow County?



Source: U.S. Bureau of Economic Analysis



Silver Bow Outlook

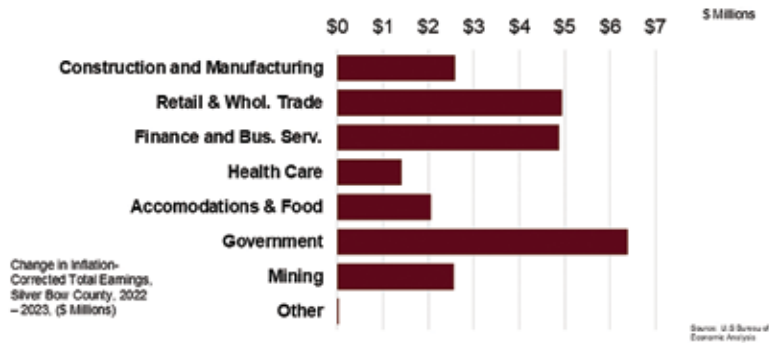


Source: Internal Revenue Service Migration Data



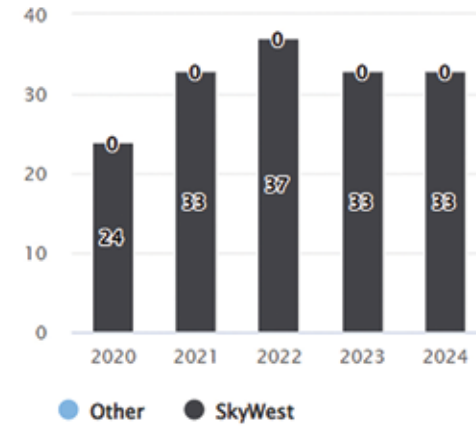
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Growth Was Balanced in 2023



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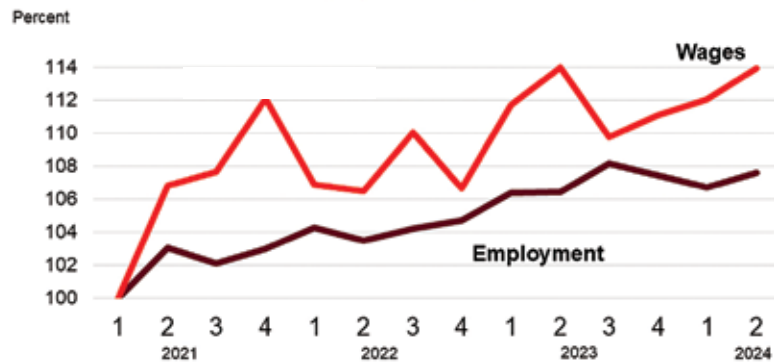
Butte Airport Enplanements Stagnate



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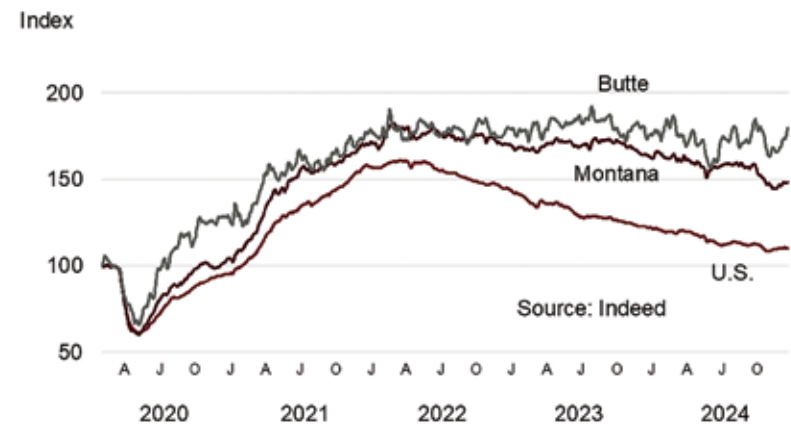
Wages and Employment, Silver Bow County, 2021Q1 - 2024Q2

Seasonally Adjusted Index, 2021Q1 = 100



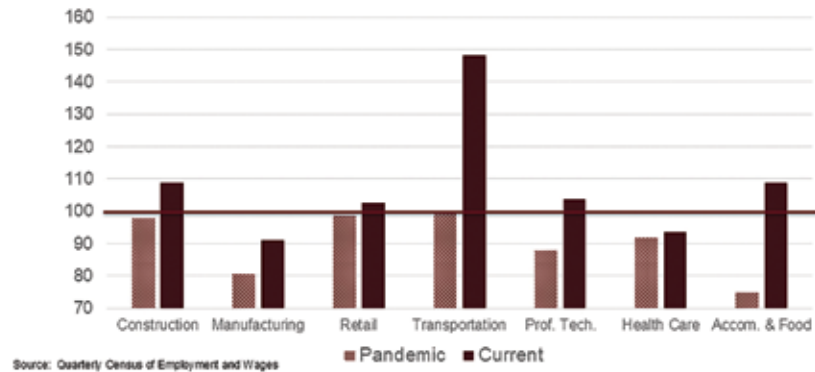
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Job Openings Remain High in Butte

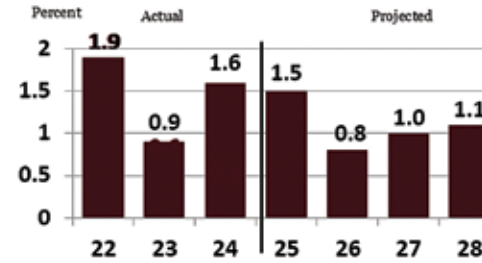


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Silver Bow County Employment as Percent of Pre-Pandemic Levels



Growth in Nonfarm Earnings, Silver Bow County, 2022-2028



Source: BBER and U.S. Bureau of Economic Analysis