

The Economic Outlook for Silver Bow County

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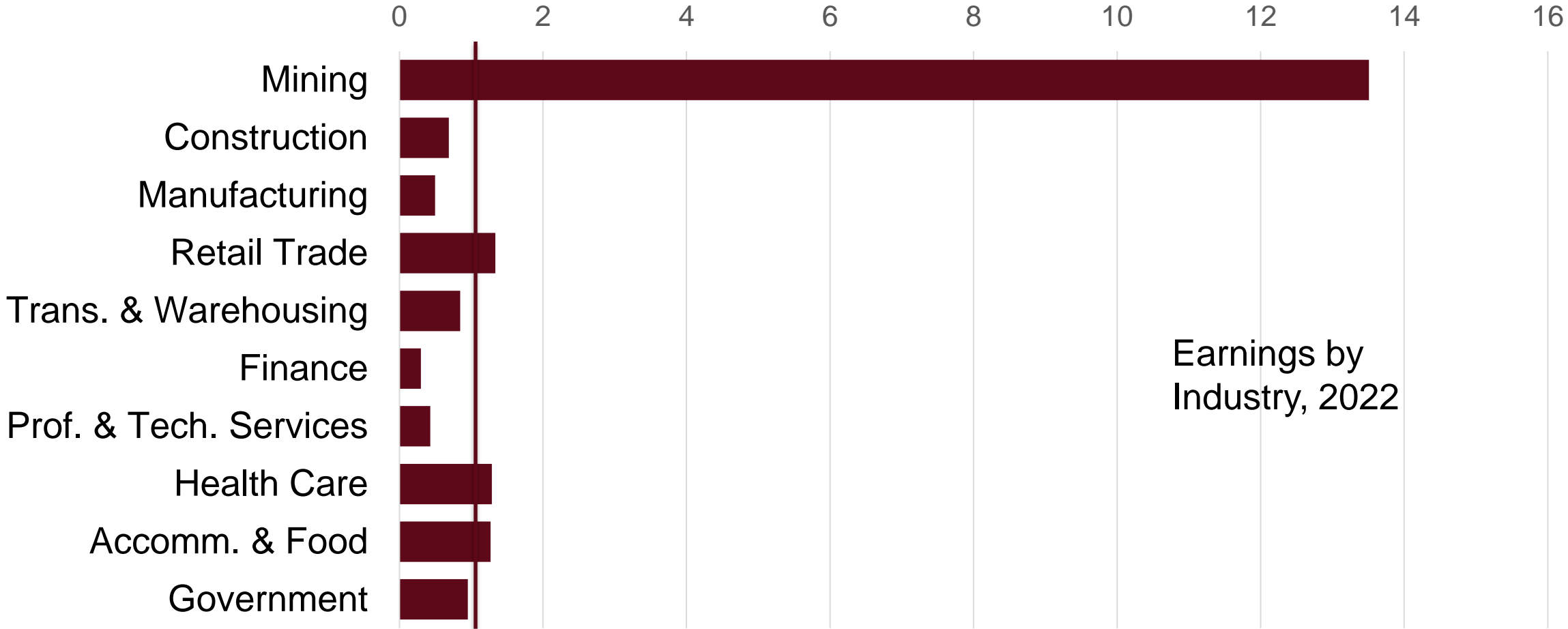
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Silver Bow Economic Outlook

What Are the Most Prominent Industries in Silver Bow County?

Wage Share Relative to U.S.

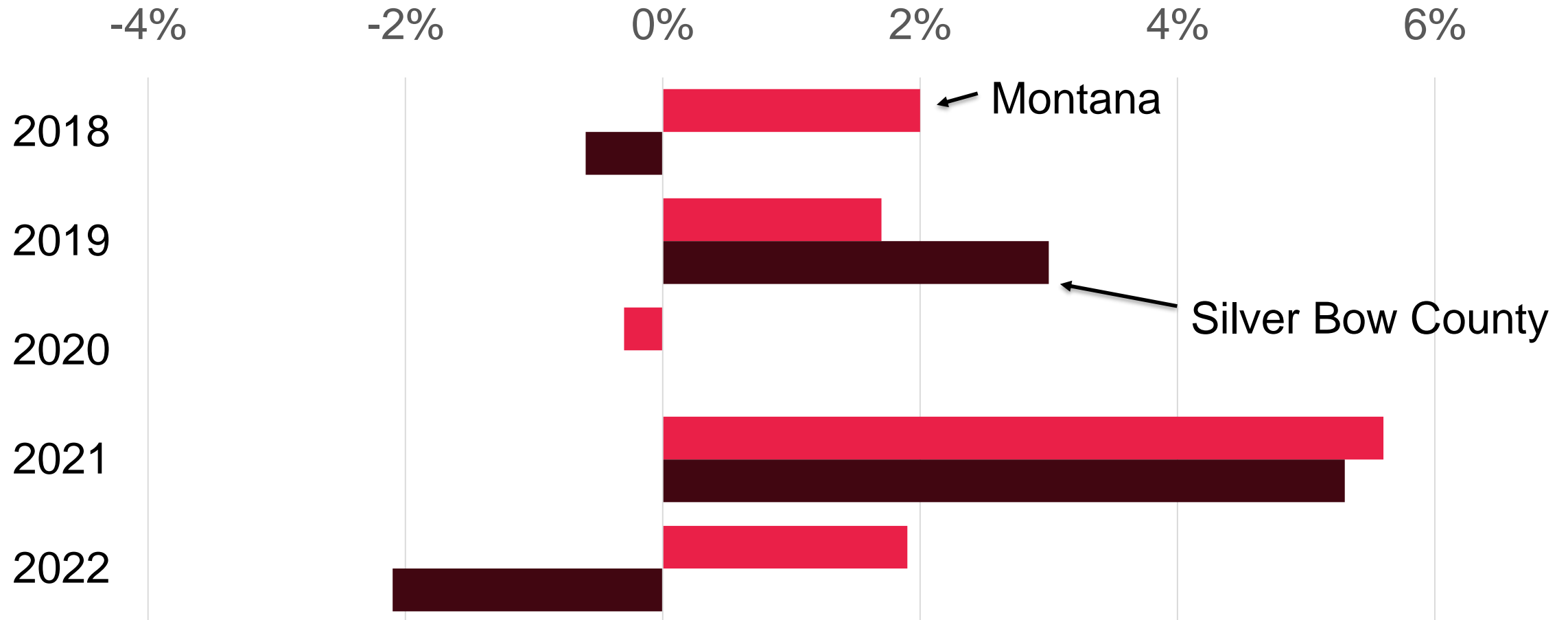


Earnings by Industry, 2022



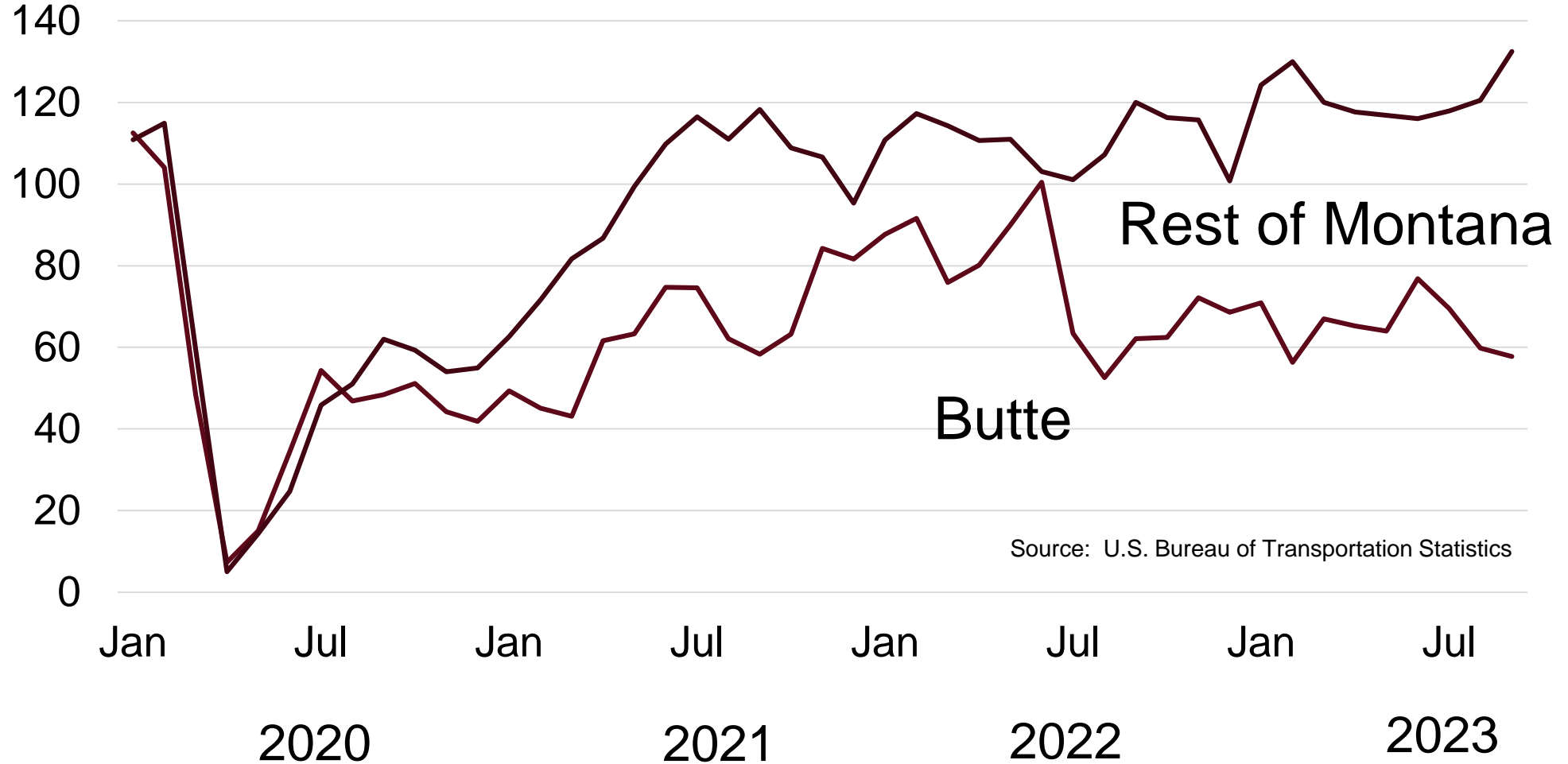
GDP Data Indicate Growth Slowdown

Percent Change in Real Gross Domestic Product



Butte Airport Has Lost Market Share

Enplanements Relative to 2019 Levels, Percent

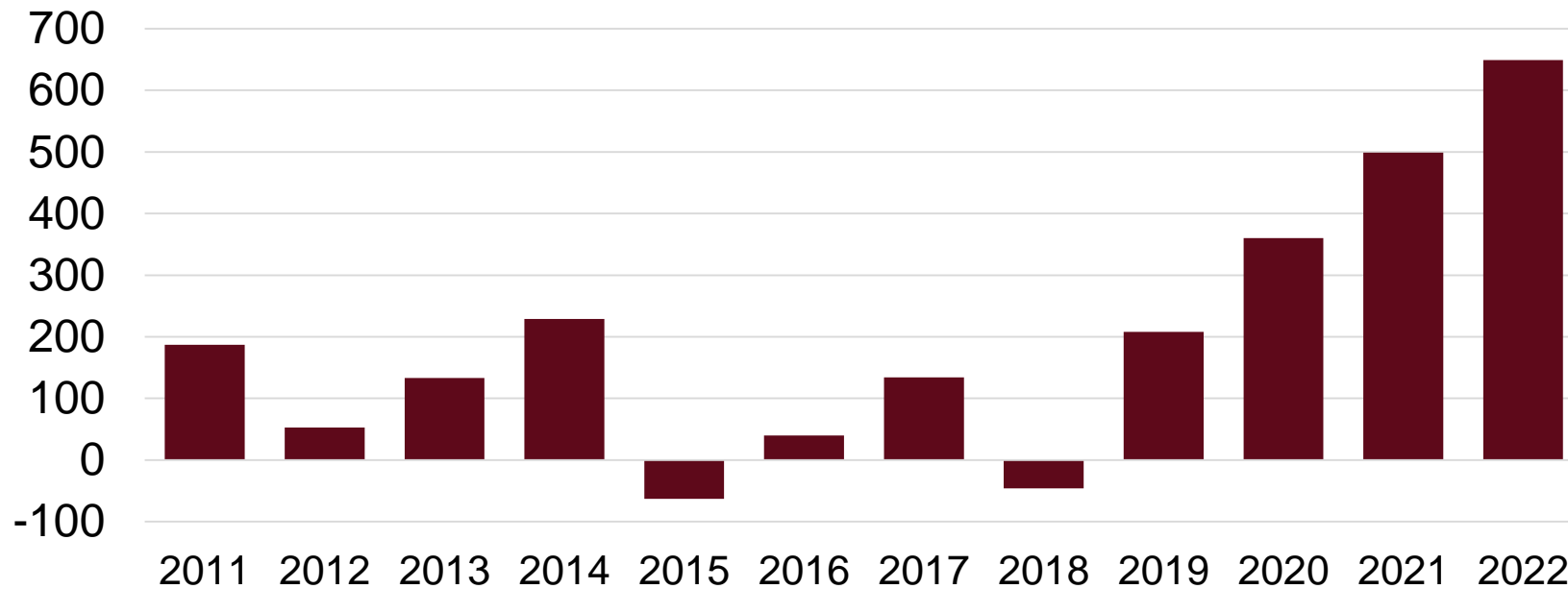


Source: U.S. Bureau of Transportation Statistics



Surge in Population Migration Continued

Net Population Migration, 2011-2022, Silver Bow County

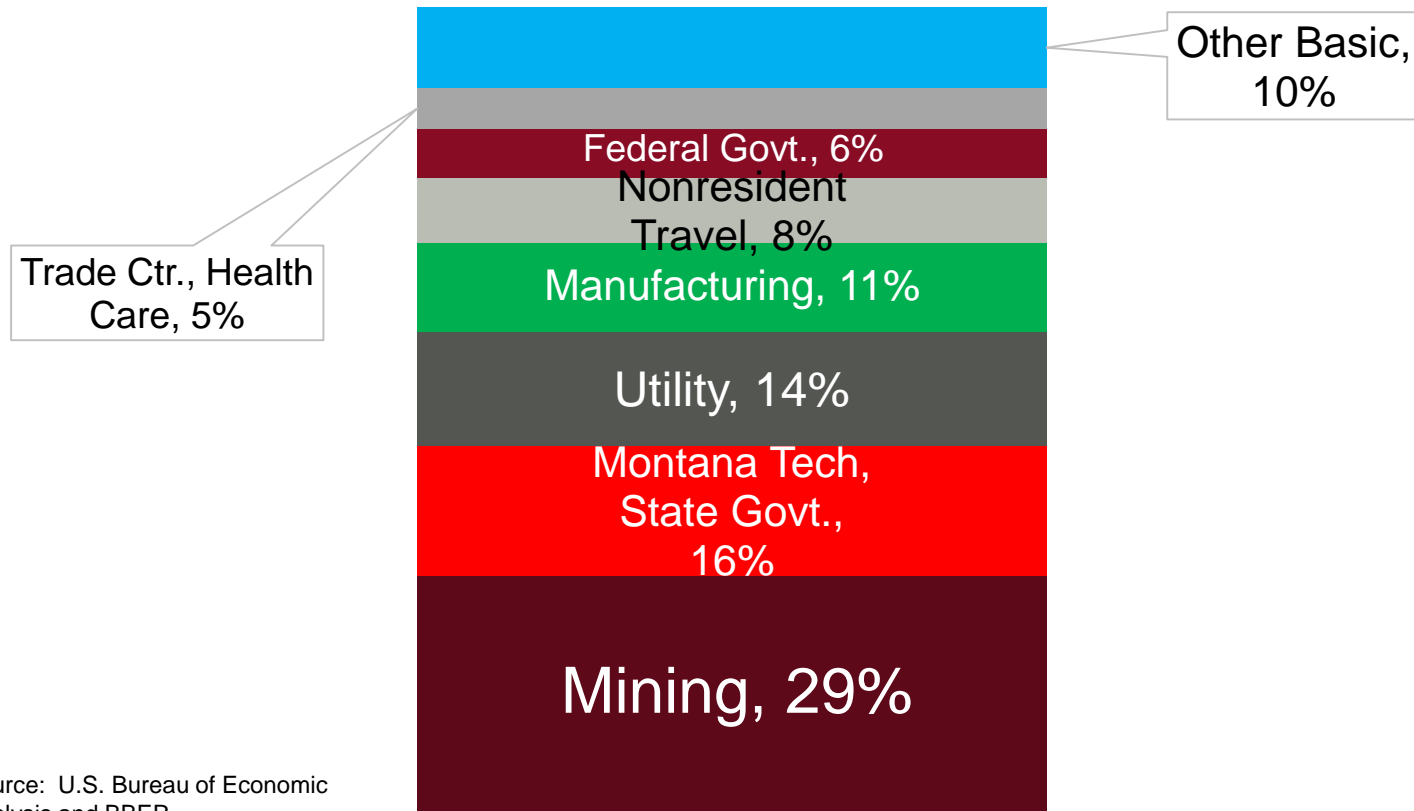


Source: U.S. Census Bureau



Drivers of Economic Activity

Percent Share of Income in Basic Industries, Silver Bow County

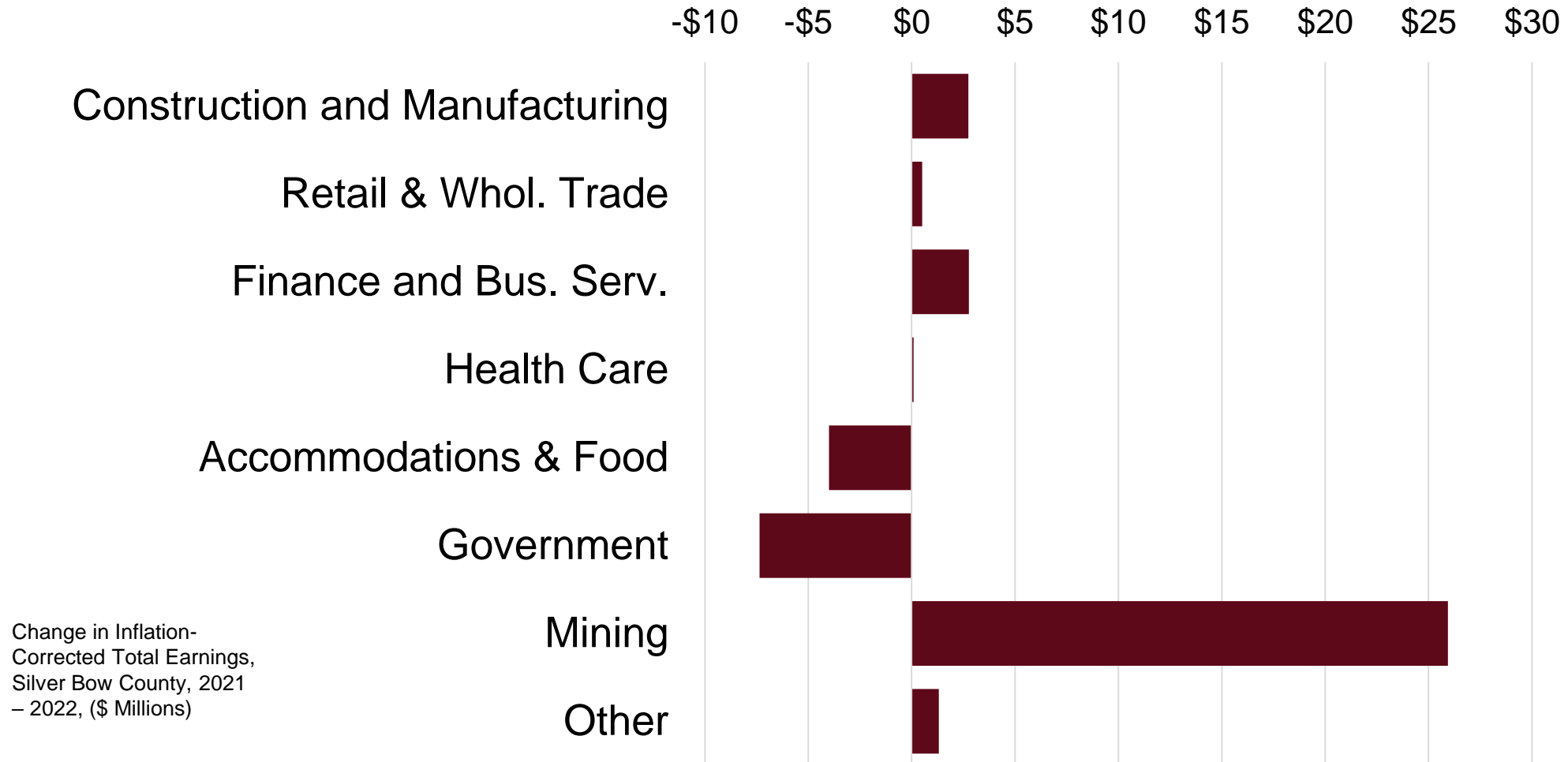


Source: U.S. Bureau of Economic Analysis and BBER



Mining Earnings Stood Out in 2022

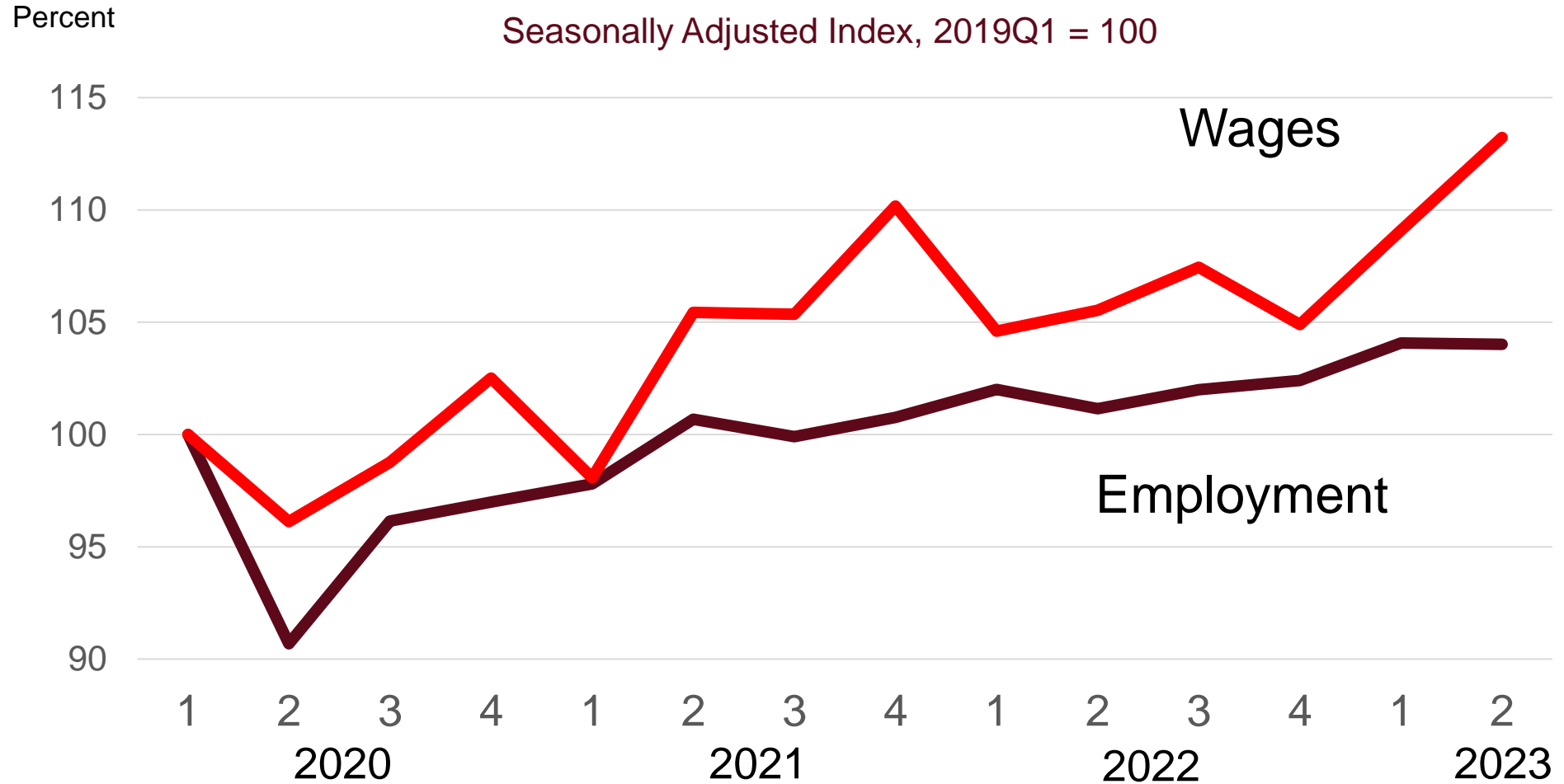
\$ Millions



Source: U.S. Bureau of Economic Analysis



Wages and Employment, Silver Bow County, 2020Q1 – 2023Q2



Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages

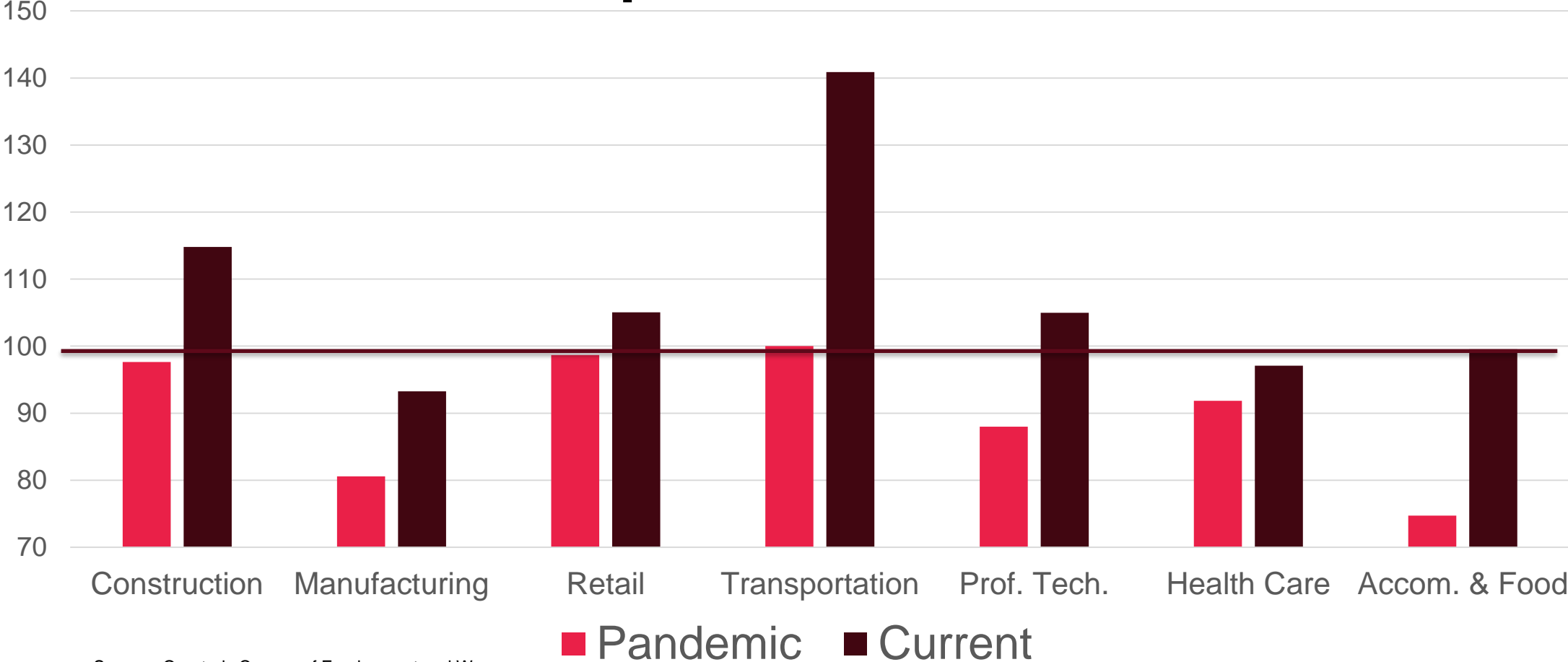


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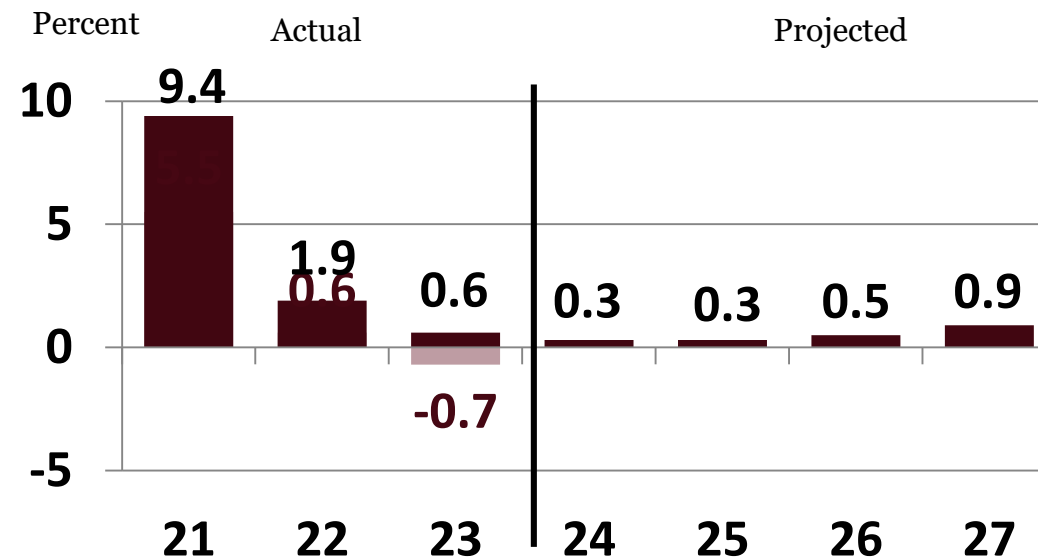
Silver Bow County Employment as Percent of pre-Pandemic Levels



Source: Quarterly Census of Employment and Wages



Growth in Nonfarm Earnings, Silver Bow County, 2021-2027



Source: BBER and U.S. Bureau of Economic Analysis

