



Prospera
BUSINESS NETWORK

Business
+Community



Paul Reichert, Executive
Director
preichert@prosperamt.org



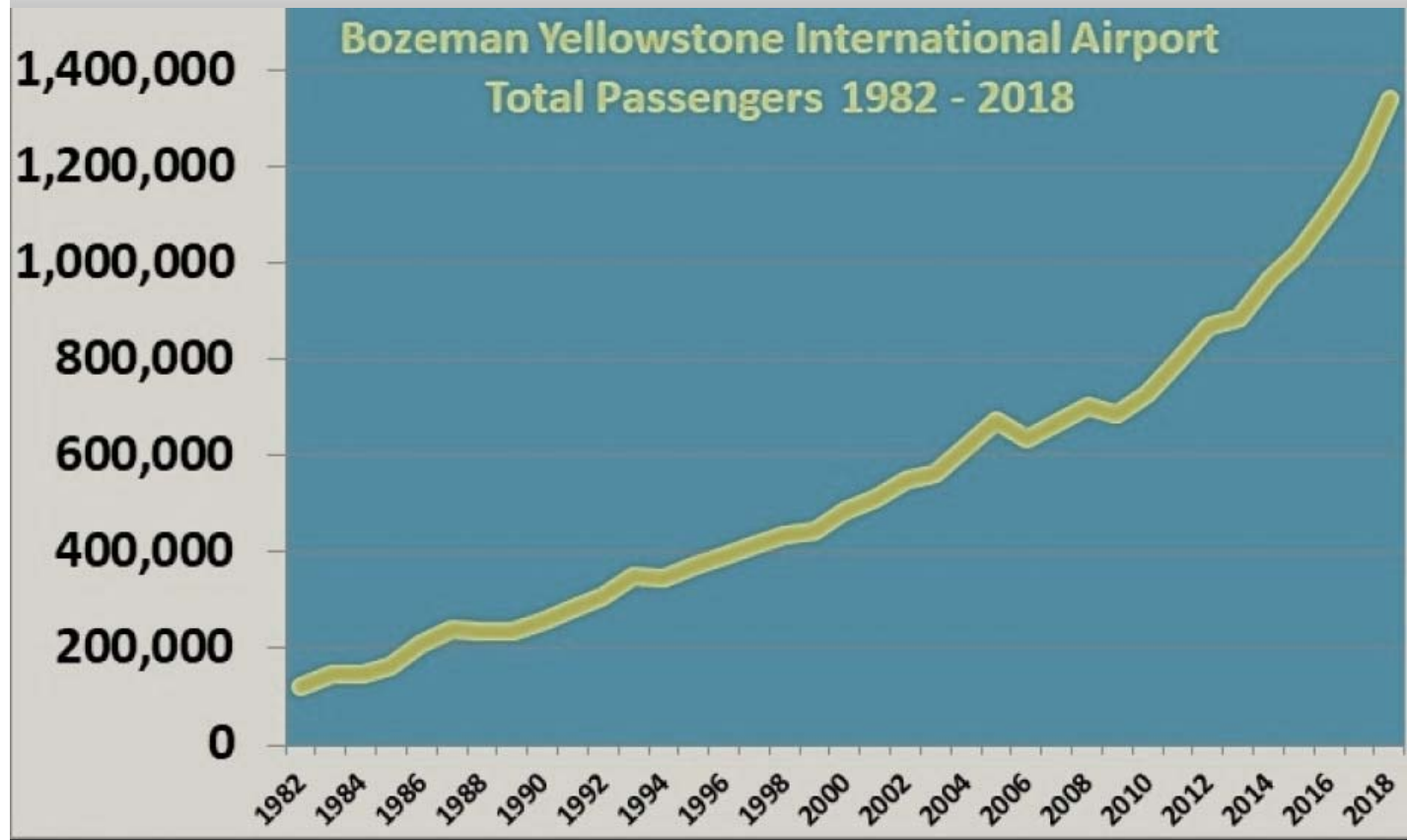
Montana Women's
BUSINESS CENTER



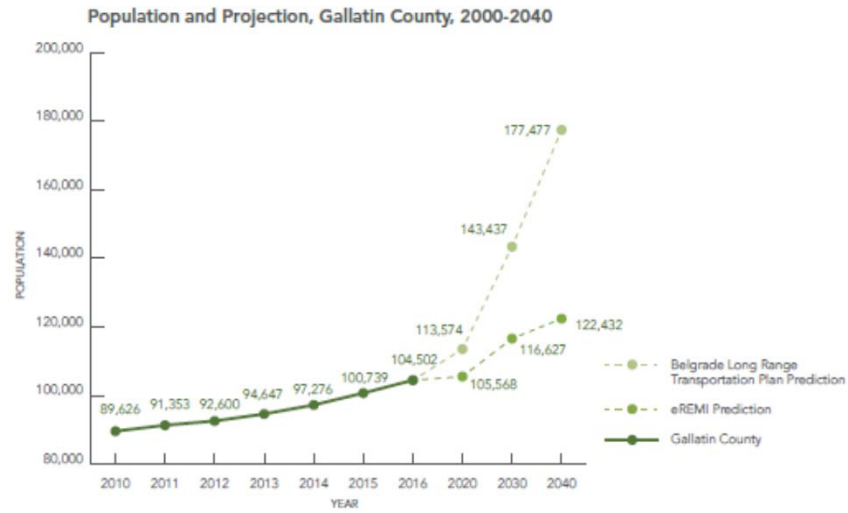
Prospera
BUSINESS NETWORK

Creating a Pathway to Success for Businesses and Communities

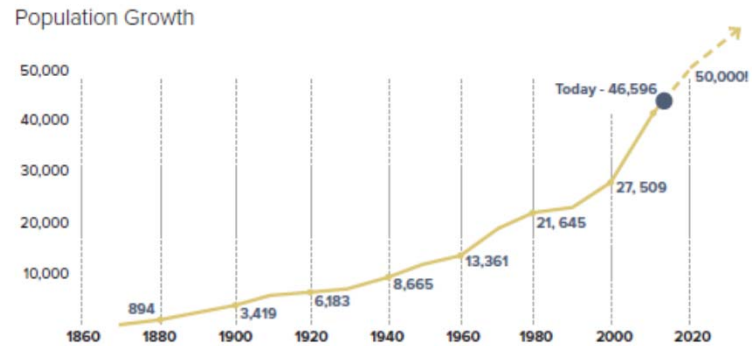
BZN Bozeman Yellowstone INTERNATIONAL AIRPORT



Gallatin Co.

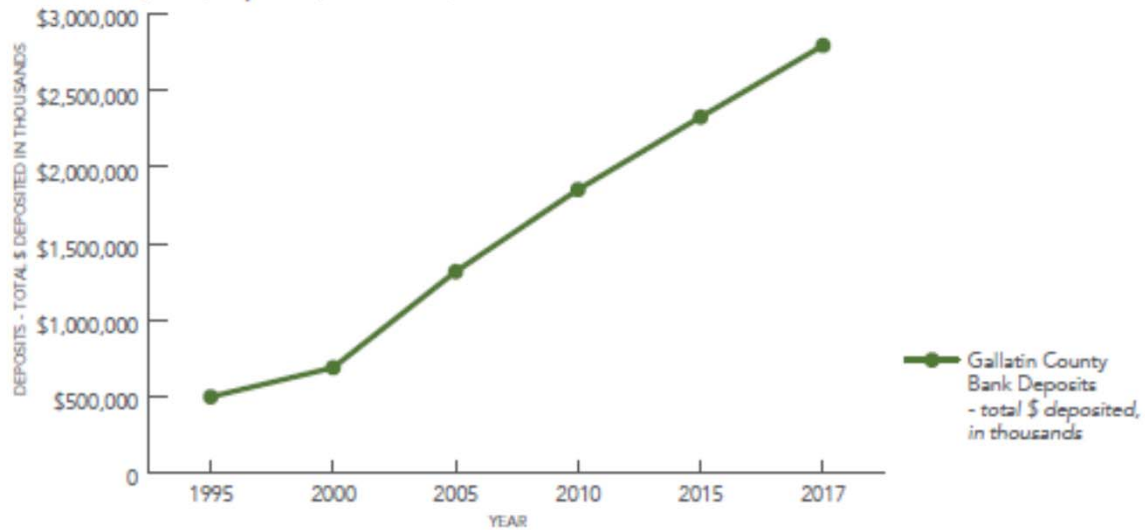


Bozeman

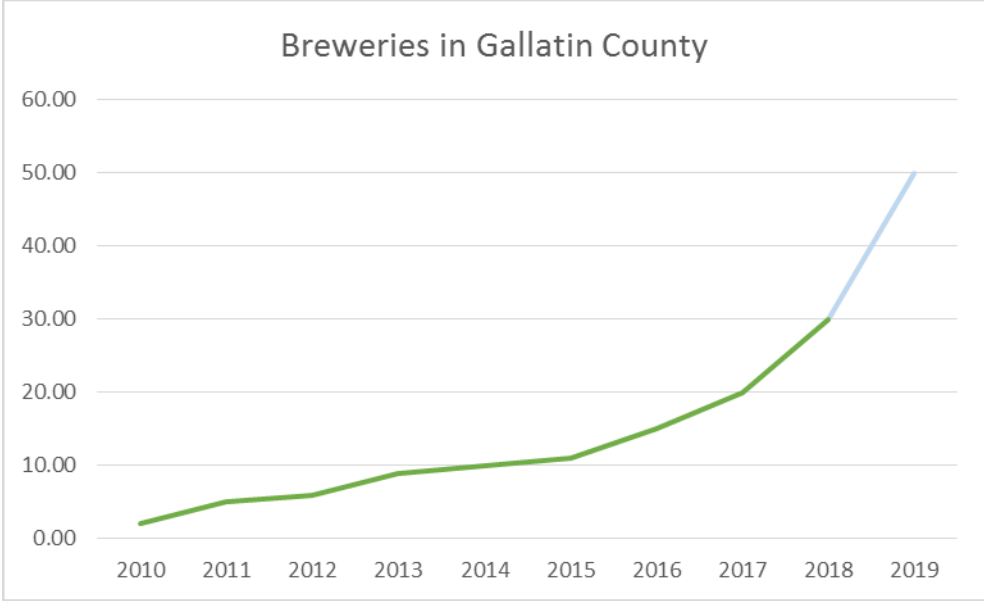


Creating a Pathway to Success for Businesses and Communities

Bank Deposits - Gallatin County, 1995-2017
(Total \$ Deposited, in thousands)



Source: "Deposit Market Share Report: Offices and Deposits of all FDIC-insured Institutions." June 30, 2017. www.fdic.gov.








This is a made-up chart



Creating a Pathway to Success for Businesses and Communities

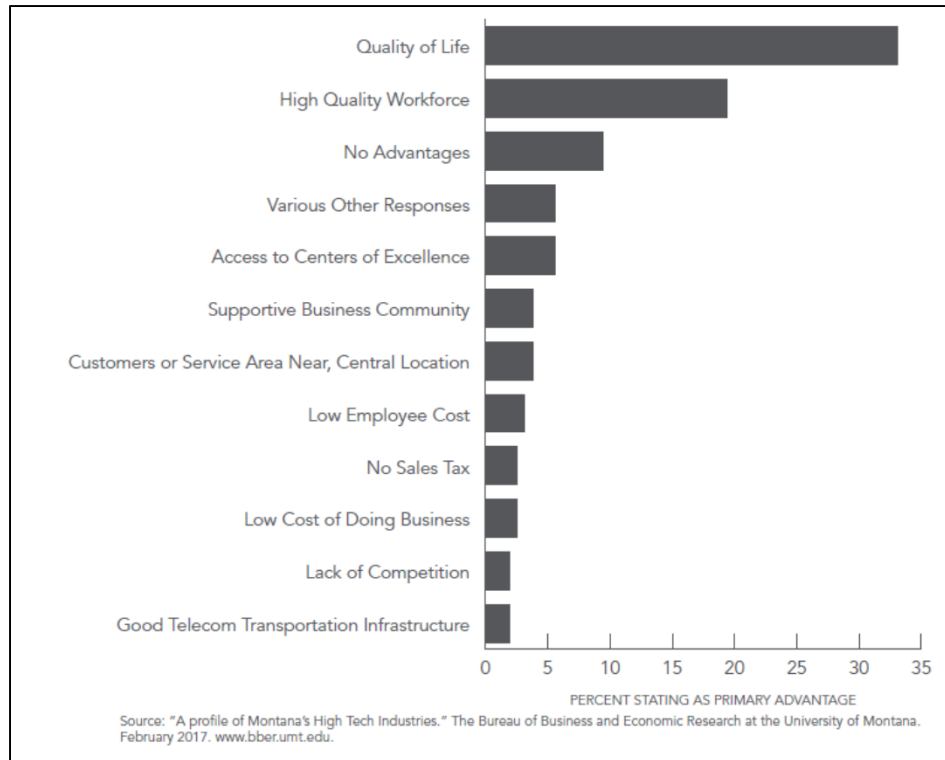


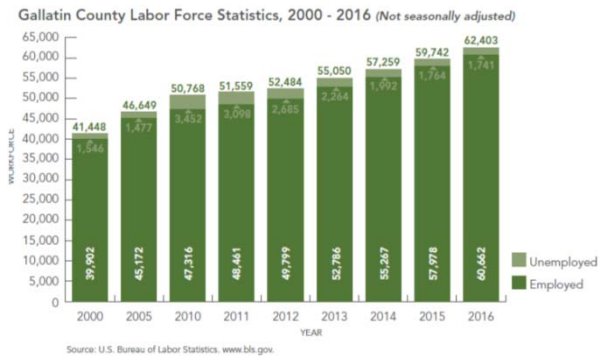
Creating a Pathway to Success for Businesses and Communities

551 Micropolitan Areas		2019	2018	2017	2016	2015
	Bozeman, MT (McrSA)	1	1	7	15	20
	Summit Park, UT (McrSA)	2	42	9	5	16
	Lewisburg, PA (McrSA)	3	2	10	40	21
	Hood River, OR (McrSA)	4	39	133	214	260
	Wooster, OH (McrSA)	5	5	34	84	110
	Breckenridge, CO (McrSA)	6	72	179	265	338
	Edwards, CO (McrSA)	7	8	28	69	108
	Eureka-Arcata-Fortuna, CA (McrSA)	8	83	144	159	162
	Oxford, MS (McrSA)	9	49	36	17	17
	Ellensburg, WA (McrSA)	10	34	88	49	41
	Truckee-Grass Valley, CA (McrSA)	11	3	48	133	131
	Jackson, WY-ID (McrSA)	12	63	71	20	38
	Laconia, NH (McrSA)	13	13	6	45	43
	Kalispell, MT (McrSA)	14	69	102	100	151

POLICOM data released 1/21/2019

MT High Tech Alliance Survey 2017



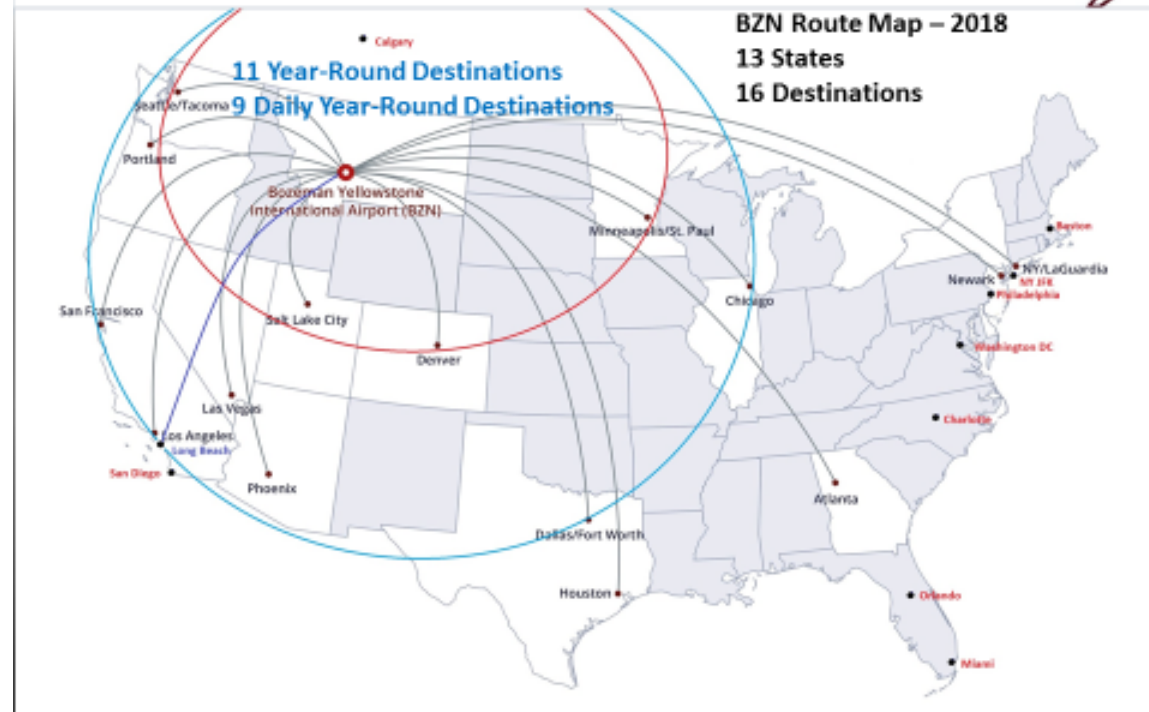


“[100 Top Companies with Remote Jobs in 2018](#)” to find companies throughout the U.S. and the world that are hiring for remote jobs!
State / Percentage of Full-Time Telecommuters

1. [Colorado](#): 7
2. [Vermont](#): 6.7
3. [Oregon](#): 6.4
4. [Montana](#): 6.3
5. [New Hampshire](#): 6.1

More than 3,800 workers in Gallatin County who work remotely?

BZN Bozeman Yellowstone INTERNATIONAL AIRPORT



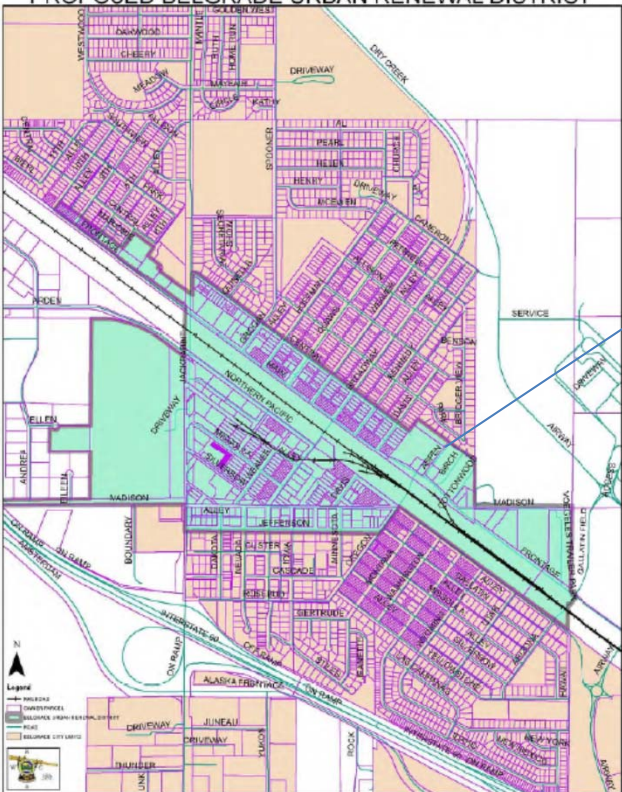
Creating a Pathway to Success for Businesses and Communities

BZN Bozeman Yellowstone INTERNATIONAL AIRPORT

Infrastructure – Continued Development 2018 – 2028 (\$150 Million)



City of Belgrade, MT



New TIF district

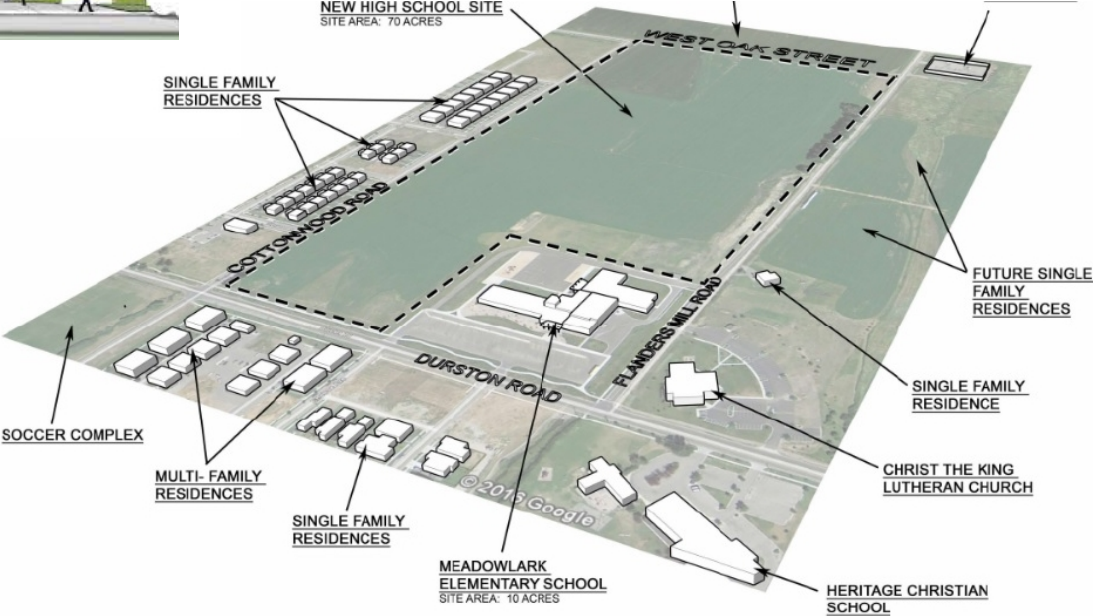
Map of the Belgrade Commercial Center Urban Renewal District



Creating a Pathway to Success for Businesses and Communities



New Bozeman High School



Creating a Pathway to Success for Businesses and Communities



Downtown Bozeman

THEORETICAL MODEL FOR ILLUSTRATIVE PURPOSES ONLY



- Legend**
- Existing
 - Recently Constructed
 - Construction, Approved, Proposed
 - Potential Capacity buildings are hypothetical and for illustrative purposes only
 - PT Potential Sites for a Future Parking Structure

S2 - Associated Framework - CDRAFT - 18.2010

S3 - Associated Framework - CDRAFT - 18.2010

BOZEMAN DAILY CHRONICLE

BIG SKY

CITY DESK: 587-4491 | CITYDESK@DAILYCHRONICLE.COM



IDLE THREAT

N. Dakota residents ignore law making car-idling illegal | PAGE C3

New brewery and apartments proposed in Midtown

By **KATHERYN HOUGHTON**
Chronicle Staff Writer

A three-story building with a brewery, two floors of apartments and a rooftop gathering spot could go up in the Bozeman corridor dubbed as Midtown.

The building is proposed for the northwest corner of Durston Road and North Seventh Avenue where a Subaru repair shop once stood. The project includes ground-floor commercial space and 16 residences on the upper levels.

The applicants are Bozeman

company Lifestyle Solutions RealEstate.

Colin RuhKirk, the property management developer, said plans first shaped around a new beer hub in Montana called LBP Brewery — a name that stems from Montana's claim to be the "last best place."

When the developers found the spot in Midtown, they expanded those plans.

"It was important to us to create a multi-purpose building ... to bring life back to the Bozeman center and help steer away from and alleviate the urban sprawl development pattern that has encompassed city growth for the

last several year," RuhKirk said. The front of the building's design combines brick with steel, which Ruh-Kirk said was an attempt to give it a "downtown Bozeman feel."

The development is proposed in a part of town city officials have worked to revive for more than a decade. Some view North Seventh Avenue as a place that can take taller buildings with a mix of use — like combining housing with shops and places to eat — as other spots in Bozeman fill up.

More **MIDTOWN** | C6



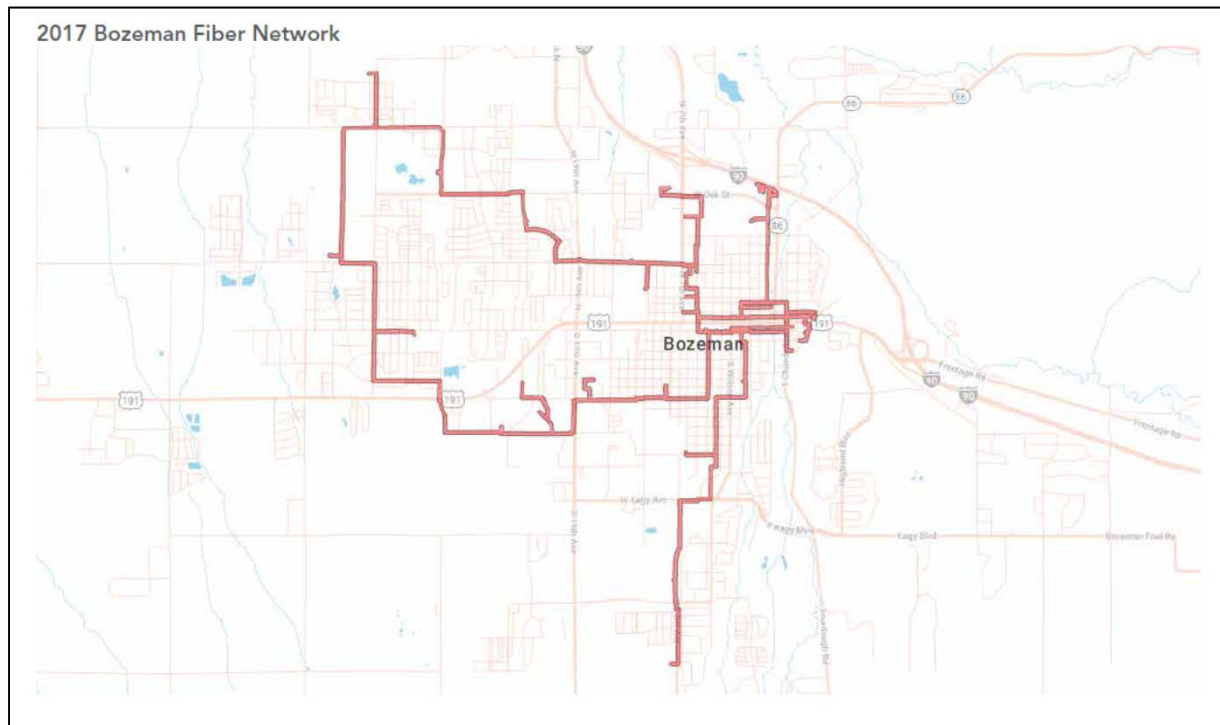
COURTESY OF LIFESTYLE SOLUTIONS REAL-ESTATE

A three-story building is proposed for the northwest corner of Durston Road and North 7th Avenue.



Creating a Pathway to Success for Businesses and Communities

Bozeman Fiber: Montana's only non-profit open access fiber network





Billings Clinic announces \$40M expansion in Bozeman

By KATHERYN HOUGHTON
Chronicle Staff Writer

Bozeman is set to get a new 97,000-square-foot clinic as Montana's largest health organization widens its mark in the state's fastest growing city. Billings Clinic has owned a roughly 54-acre field in west Bozeman since 2016. The nonprofit has since been piecing together the infrastructure needed for the land west of Costco but remained quiet on its plans.

Clinic officials announced the roughly \$40 million expansion they're calling a destination ambulatory center Tuesday to a crowd at the Museum of the Rockies lobby. Billings Clinic CEO Randall Gibb said the project is the first phase of potentially five phases for the multi-specialty clinic the organization is still defining.



KATHERYN HOUGHTON/CHRONICLE AND BILLINGS CLINIC
TOP: Billings Clinic Foundation President Jim Duncan said the \$40 million expansion in Bozeman would mean 150 new jobs in town. **ABOVE:** This provided map shows the location of the future clinic.

"The way we have devised this campus is based upon the inherent growth of Bozeman," Gibb said.

He said what all goes into the clinic is still uncertain as the organization looks for what's lacking in town.

The building will include an urgent care and outpatient surgery center with 23-hour stay capabilities for patients.

President of Billings Clinic Foundation Jim Duncan said the project could add 150 new jobs in the first phase and cost

between \$35 to \$40 million.

He said the organization will submit plans to the city for review this month. The project could break ground in 2019 and open within the next three years.

More CLINIC | A8



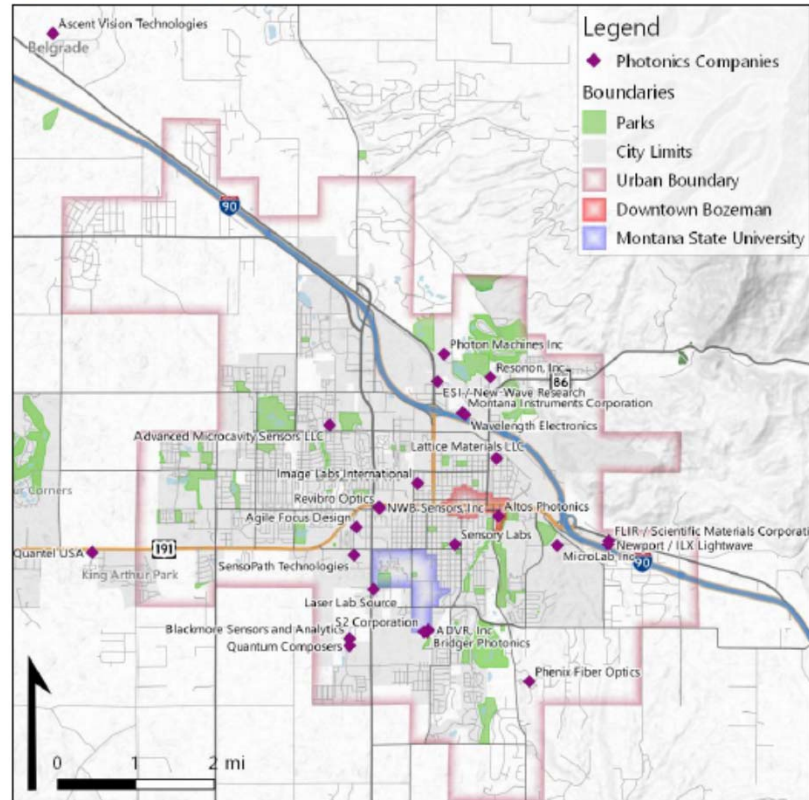
Under construction



Creating a Pathway to Success for Businesses and Communities



Figure 13. Photonics Company Locations



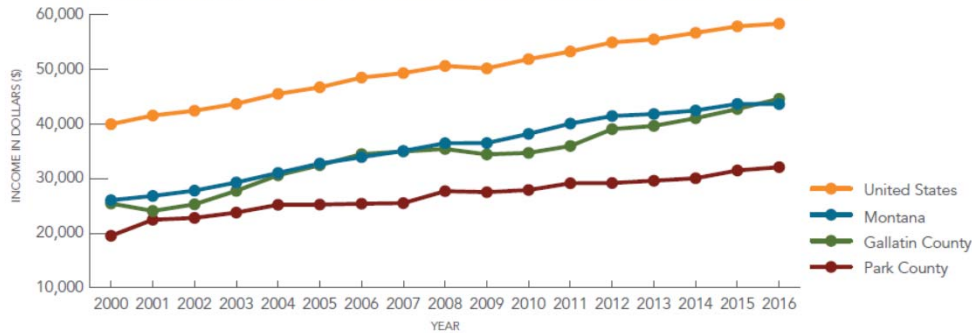
Source: Leland Consulting



Creating a Pathway to Success for Businesses and Communities

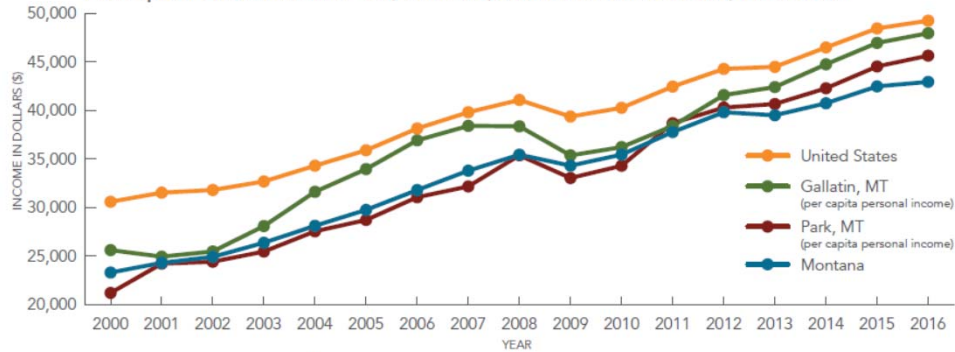


Average Earnings Per Job – US, Montana, Gallatin & Park Counties, 2000-2016



Source: Source: State Economic Profiles. U.S. Bureau of Economic Analysis. www.bea.gov. Last updated September 26, 2017. www.bea.gov
 Note-- All dollar estimates are in current dollars (not adjusted for inflation).

Per Capita Personal Income – US, Montana, Gallatin & Park Counties, 2000-2016



Source: Source: State Economic Profiles. U.S. Bureau of Economic Analysis. www.bea.gov. Last updated September 26, 2017. www.bea.gov
 Note-- All dollar estimates are in current dollars (not adjusted for inflation).

SLEEPING IT OFF

Officers spoke to woman sleeping in car who said she had a migraine **POLICE REPORTS | PAGE A7**



HRDC plans for 24 affordable townhouses

By **ABBY LYNES**
Chronicle Staff Writer

Bozeman could be getting 24 new affordable townhouses to help with the city's housing shortage.

HRDC has filed a formal application with the city for a development consisting of two- and three-bedroom townhouses on Thomas Drive and Sartain Street, not far from the

Grenier isn't sure how much the units will cost, but said HRDC will try to make the townhouses affordable for those making 70 percent of the county's median income.

U.S. Postal Service on Baxter Lane. The site also includes four single-family lots, though HRDC doesn't have plans yet for what will go there, said Heather Grenier, CEO and president of HRDC.

Grenier isn't sure how much the units will cost, but she

said HRDC will try to make the townhouses affordable for those making 70 percent of the county's median income.

Plans for the development have been in the works for a while, Grenier said, as HRDC always jumps at the opportunity for affordable housing when

financially feasible for the organization.

"We're always scouring for any type of land available," Grenier said.

If all goes to plan, the townhouses could be up by the end of this year — it's all contingent on costs. HRDC has looked at developing the land before, but construction bids were nowhere near where HRDC needed them to be to pay for the project.

HRDC also has several other projects in the works. Construction recently began in Big Sky for a 52-unit condominium development, and the organization is working on getting a three-unit townhouse in West Yellowstone and 10 single-family units for rent in Livingston. There are more projects coming down the pike that HRDC is waiting to release details on.

More **HRDC | A7**

Nonresident Spending in Montana Counties



In 2017, 24 Montana counties received more than \$20 million in nonresident travel spending.

2018 UM Institute for Tourism/Recreation Research

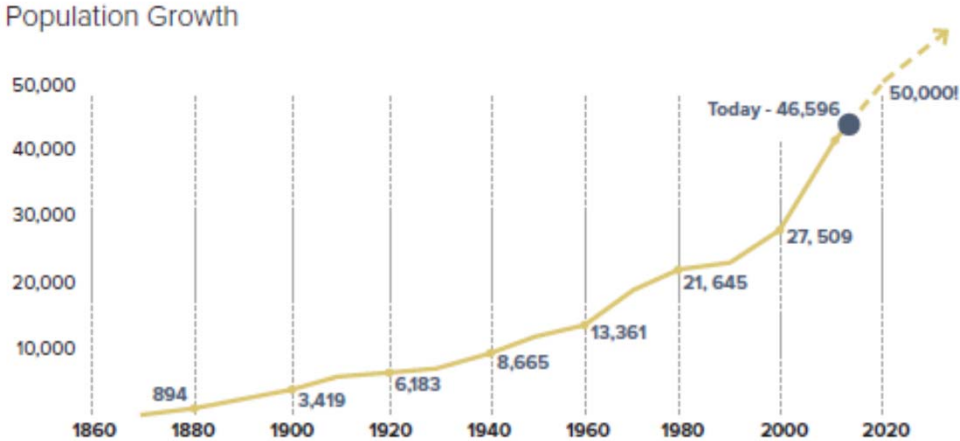


Creating a Pathway to Success for Businesses and Communities



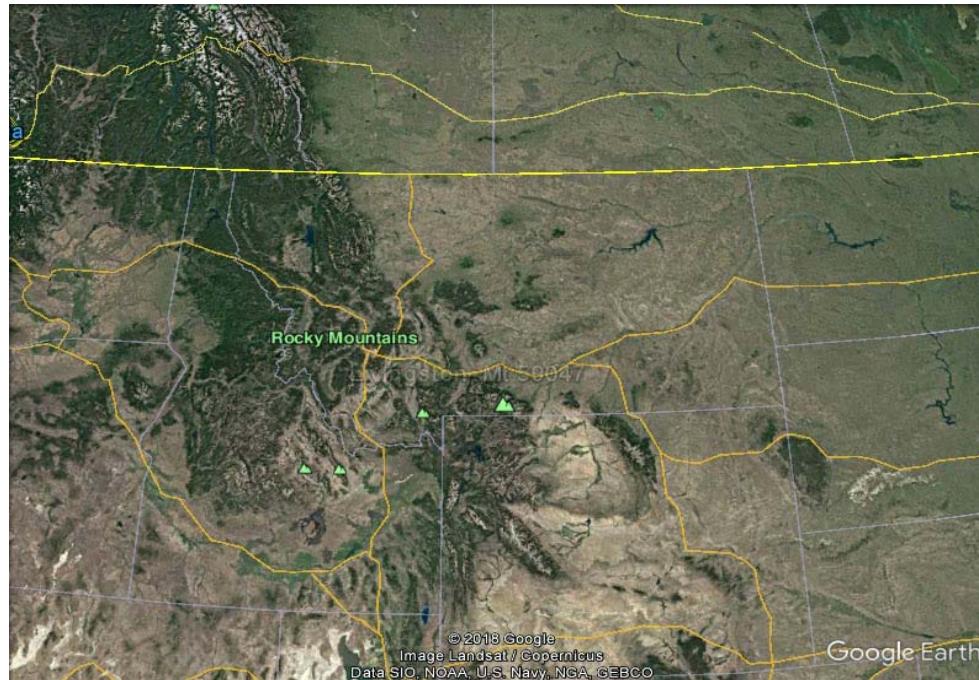
Creating a Pathway to Success for Businesses and Communities

City of Bozeman



Creating a Pathway to Success for Businesses and Communities

Bozeman the next Metropolitan Planning Area?



Creating a Pathway to Success for Businesses and Communities



Prospera
BUSINESS NETWORK

Business
+Community



Paul Reichert, Executive
Director
preichert@prosperamt.org