

The Outlook for Cascade County

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Cascade Outlook

What is your economic outlook?

1. Go to pollev.com/bber297 to respond
or,
2. Text BBER297 to 22333 once to join
Then text A, B, or C to vote





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In terms of sales, what kind of year did your business or organization have last year?

Better than
2016

About the
same as 2016

Worse than
2016



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Again in terms of sales, what kind of year do you expect for your business or organization this year?

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Cascade County Profile

Indicator	Value	State Rank
Total Population, 2016	81,755	5
Percent change since 2010	0.5%	35
Median age	38.0	47
Percent Aged 65 or Older	17.1%	
Percent with Bachelors Degree or Higher (Age 25+)	25.9%	14
Percent without Health Insurance Coverage, 2015	13.5%	43

Source: U.S. Census Bureau



Cascade County Profile

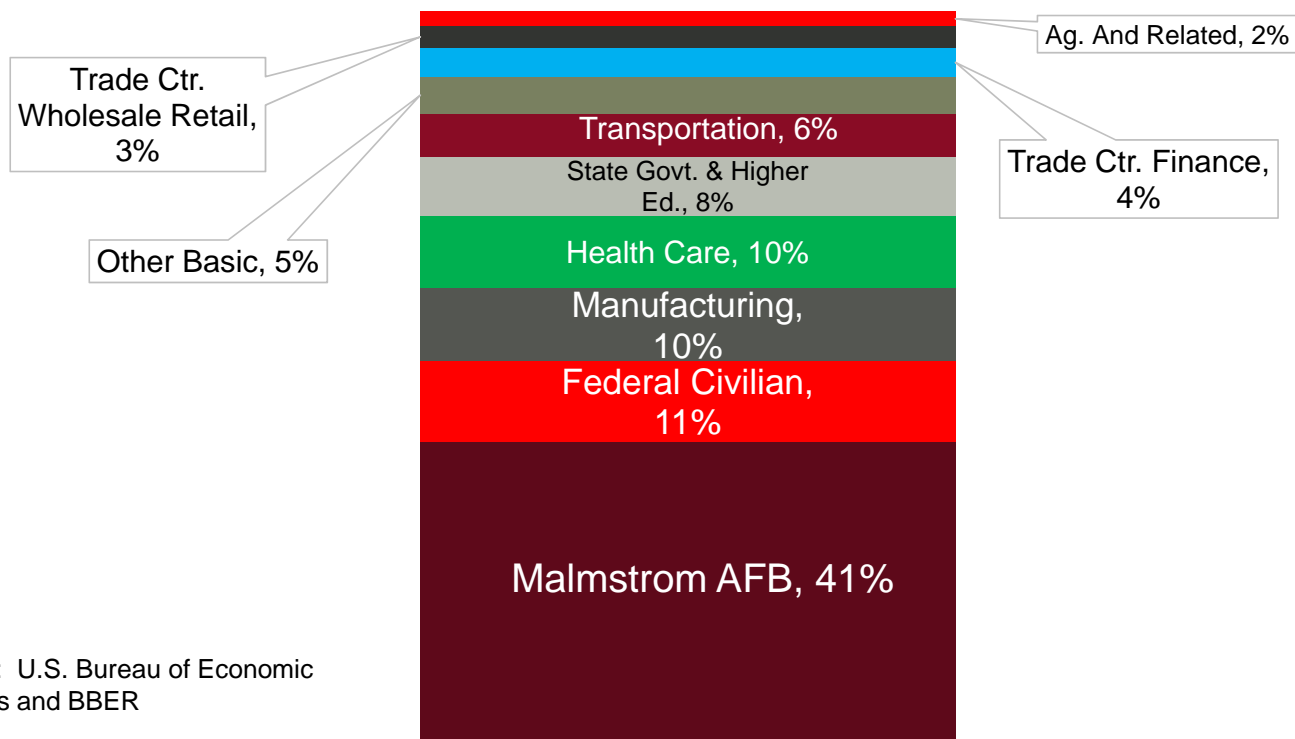
Indicator	Value	State Rank
Earnings per Job, 2016	\$46,667	8
Construction	\$58,723	8
Manufacturing	\$60,719	4
Retail Trade	\$32,736	12
Transportation and Warehousing	\$54,400	15
Information	\$50,451	14

Source: U.S. Bureau of Economic Analysis



Drivers of Economic Activity

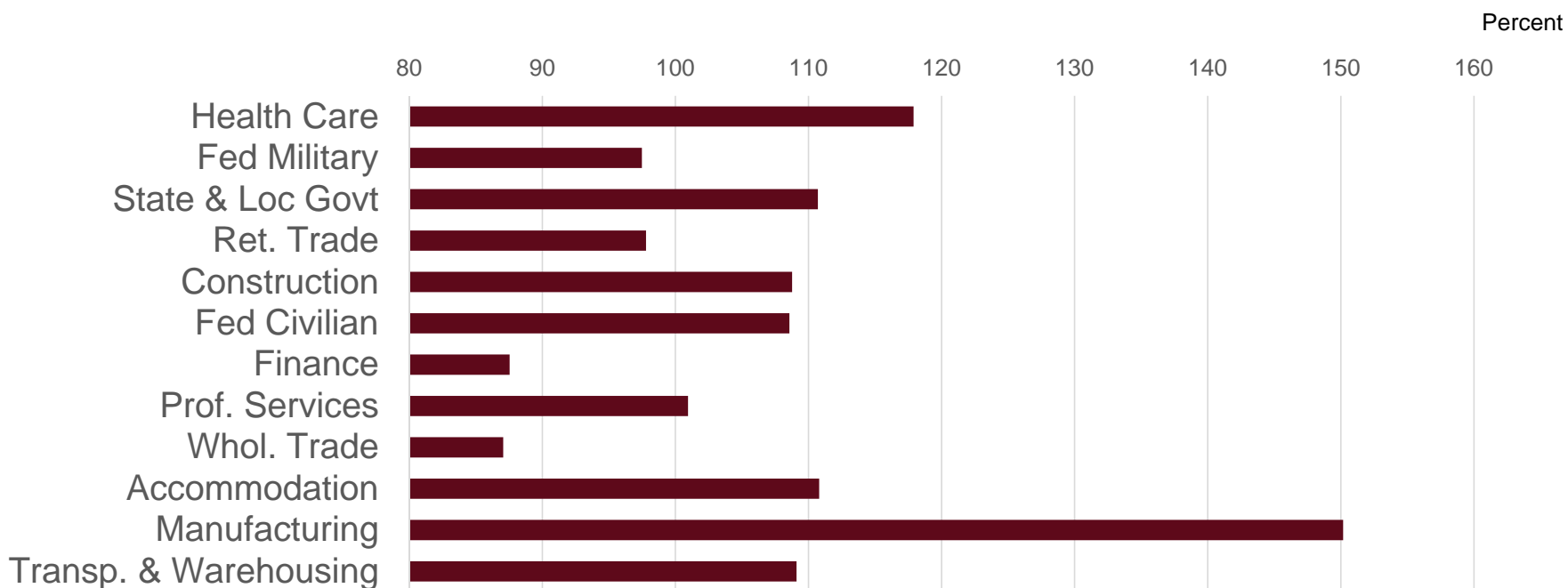
Percent Share of Income in Basic Industries, Cascade County



Source: U.S. Bureau of Economic Analysis and BBER

What Has Grown Since 2007

Inflation Corrected Earnings in 2016 as Percent of 2007

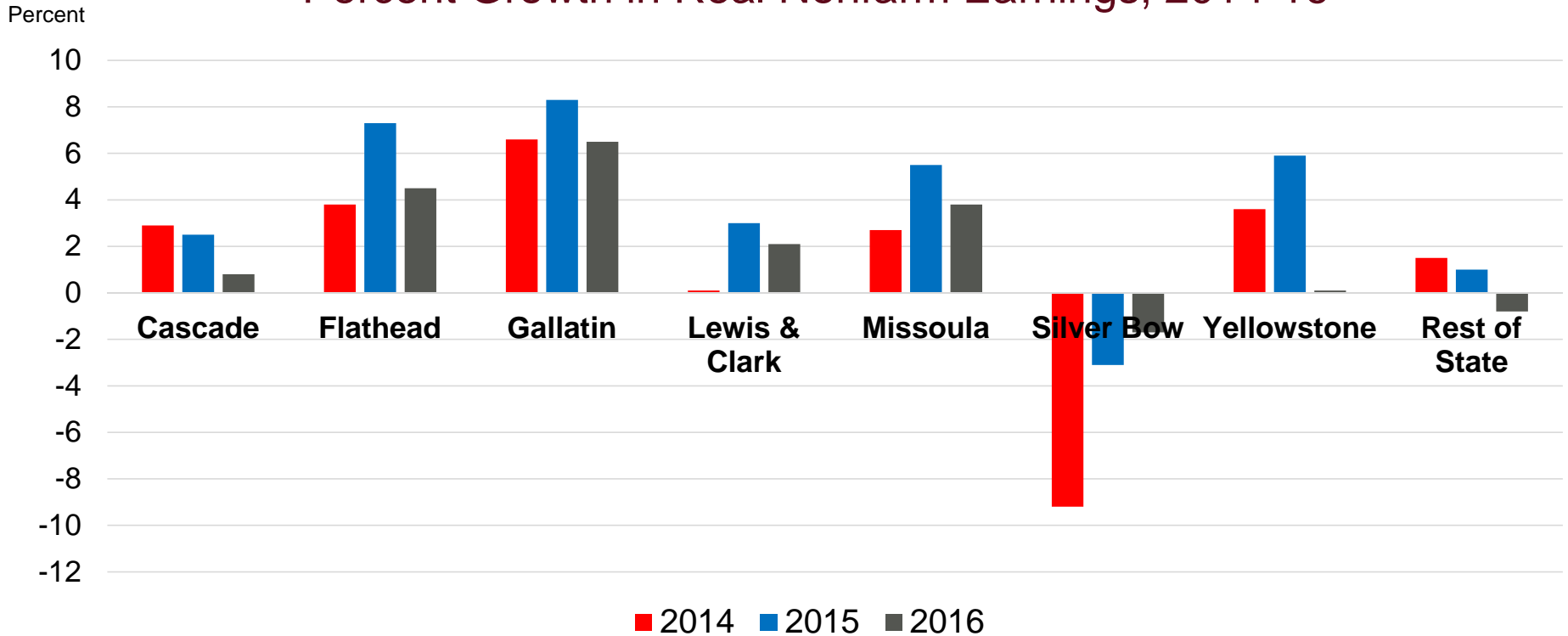


Source: U.S. Bureau of Economic Analysis



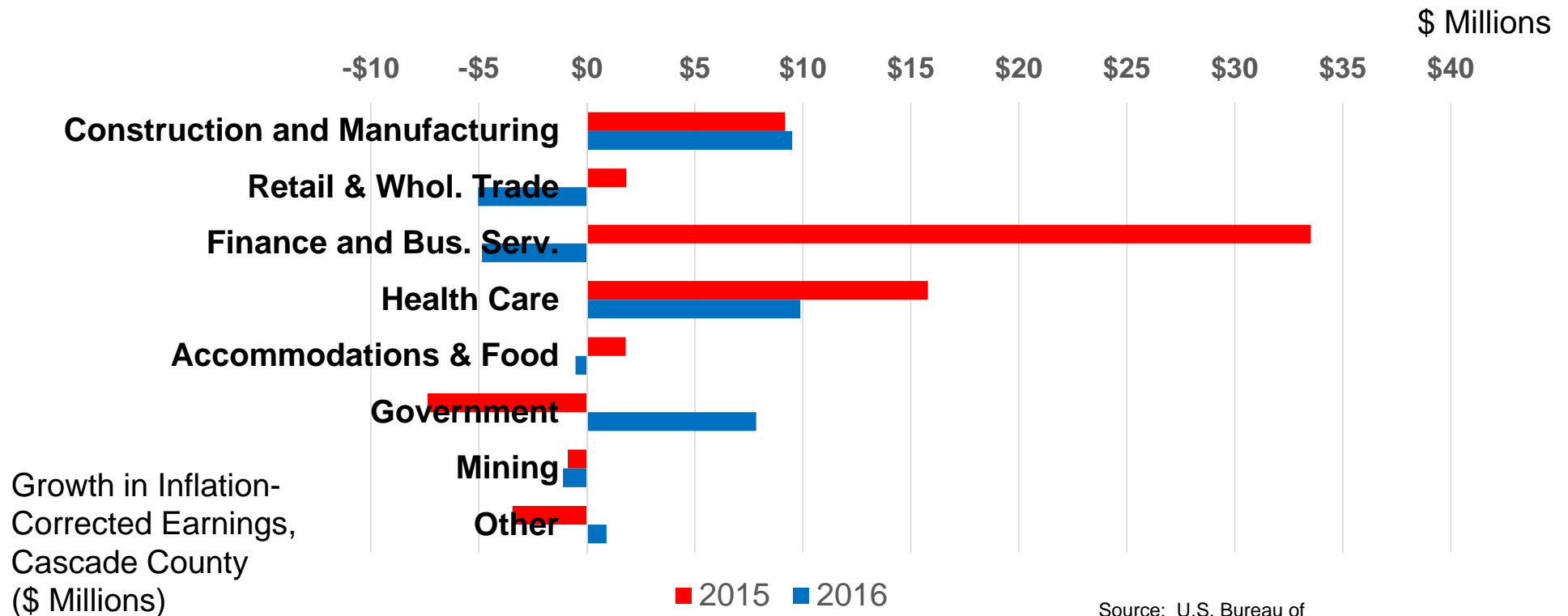
Growth Slowdown in 2016 Widespread

Percent Growth in Real Nonfarm Earnings, 2014-16



Source: U.S. Bureau of Economic Analysis

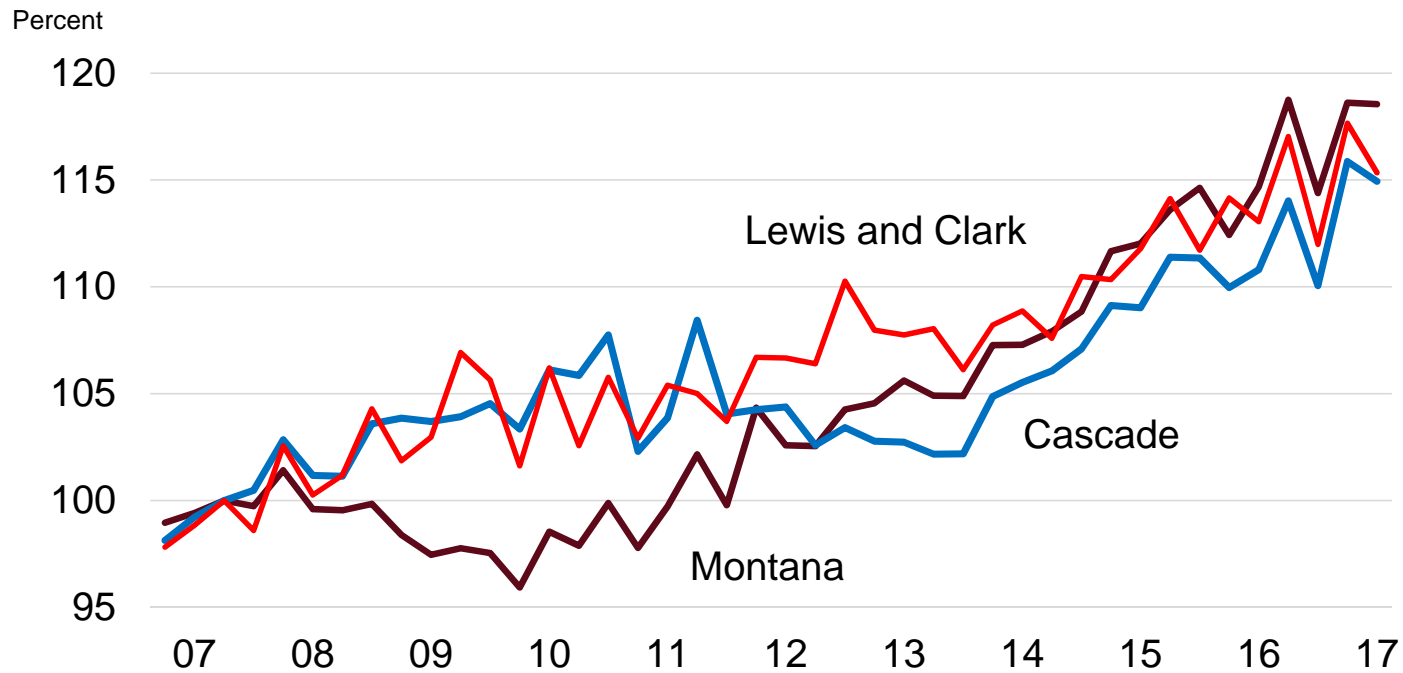
Manufacturing and Health Care Were Bright Spots in 2016



Source: U.S. Bureau of Economic Analysis

Recent Wage Growth More Erratic

Inflation-Corrected Covered Wages, Index 2007=100



Seasonally adjusted by BBER

Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages

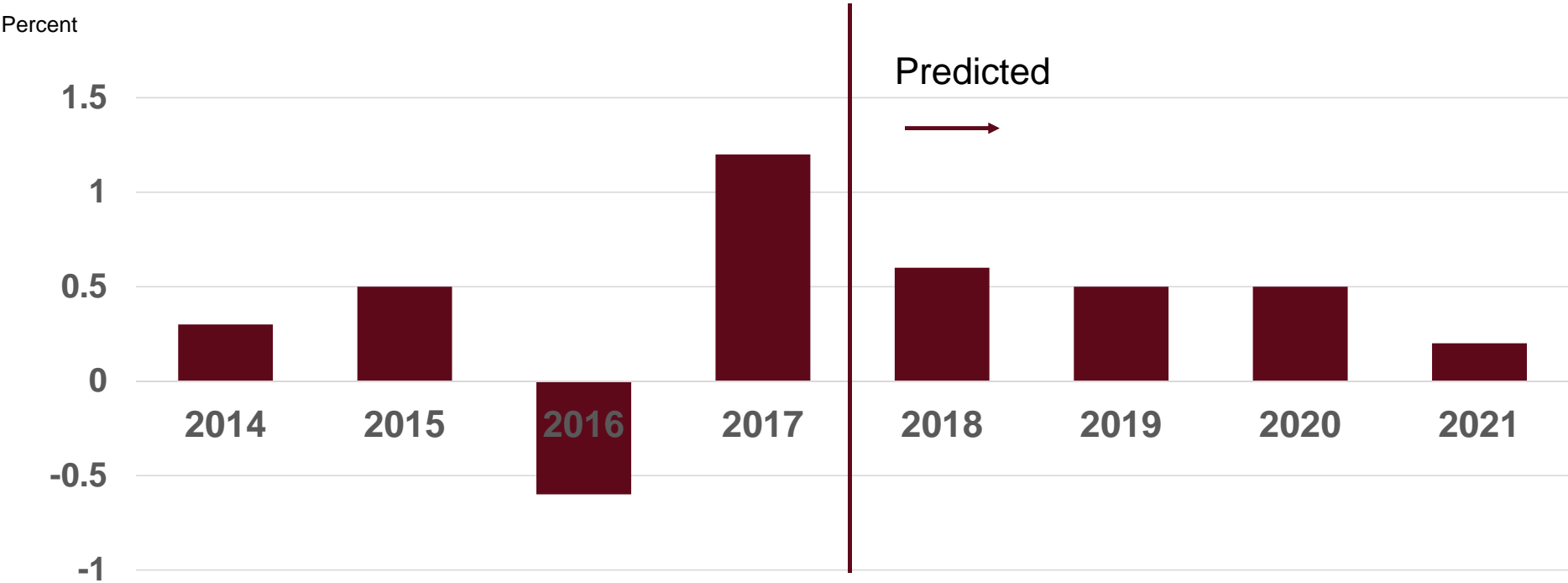


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Outlook for Job Growth is Measured

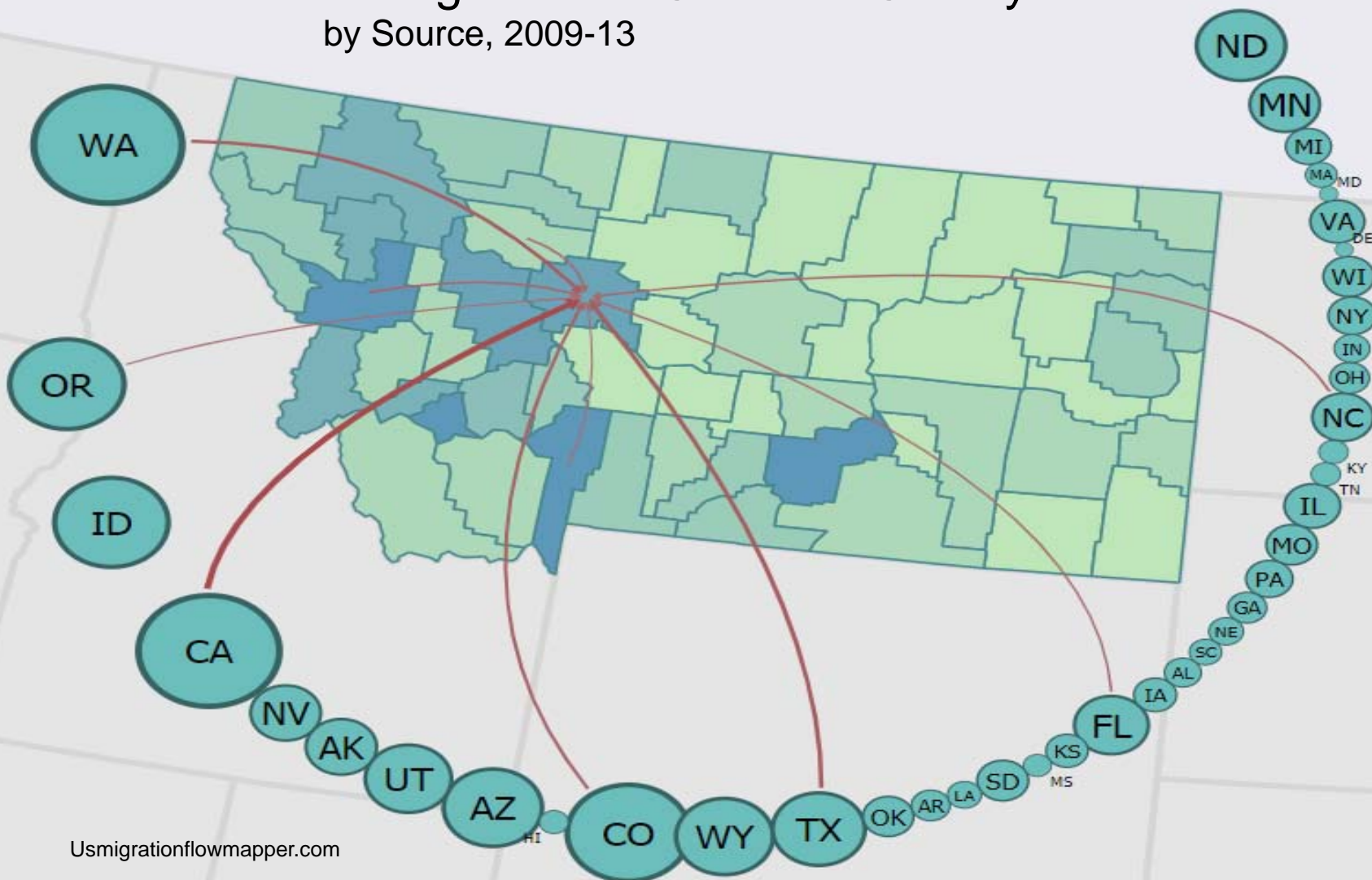
Employment Growth, Cascade County 2014-21



Source: IHS Markit

In-Migration to Cascade County

by Source, 2009-13

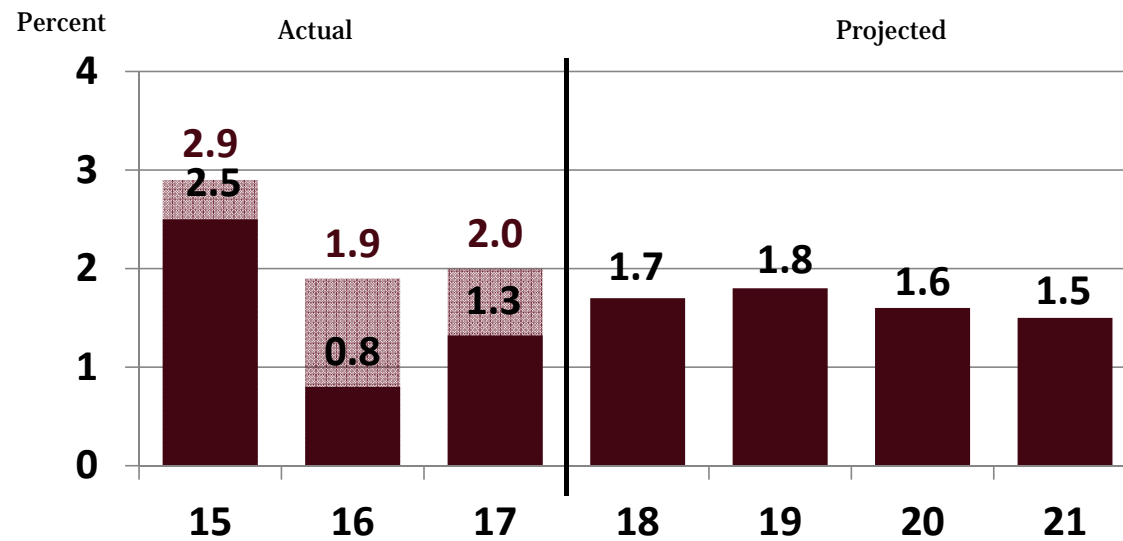


Looking Ahead to 2018

- 2017 was a better year than 2016 for the Cascade County economy
- Manufacturing expansions and commercial construction are the bright spots
- Setbacks for farmers and ranchers have been felt
- Medicaid expansion has helped health care
- Stage is set for improved growth



Growth in Nonfarm Earnings, Cascade County, 2015-2021



Source: BBER and U.S. Bureau of Economic Analysis



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Questions?



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