

Local Outlook: Flathead County

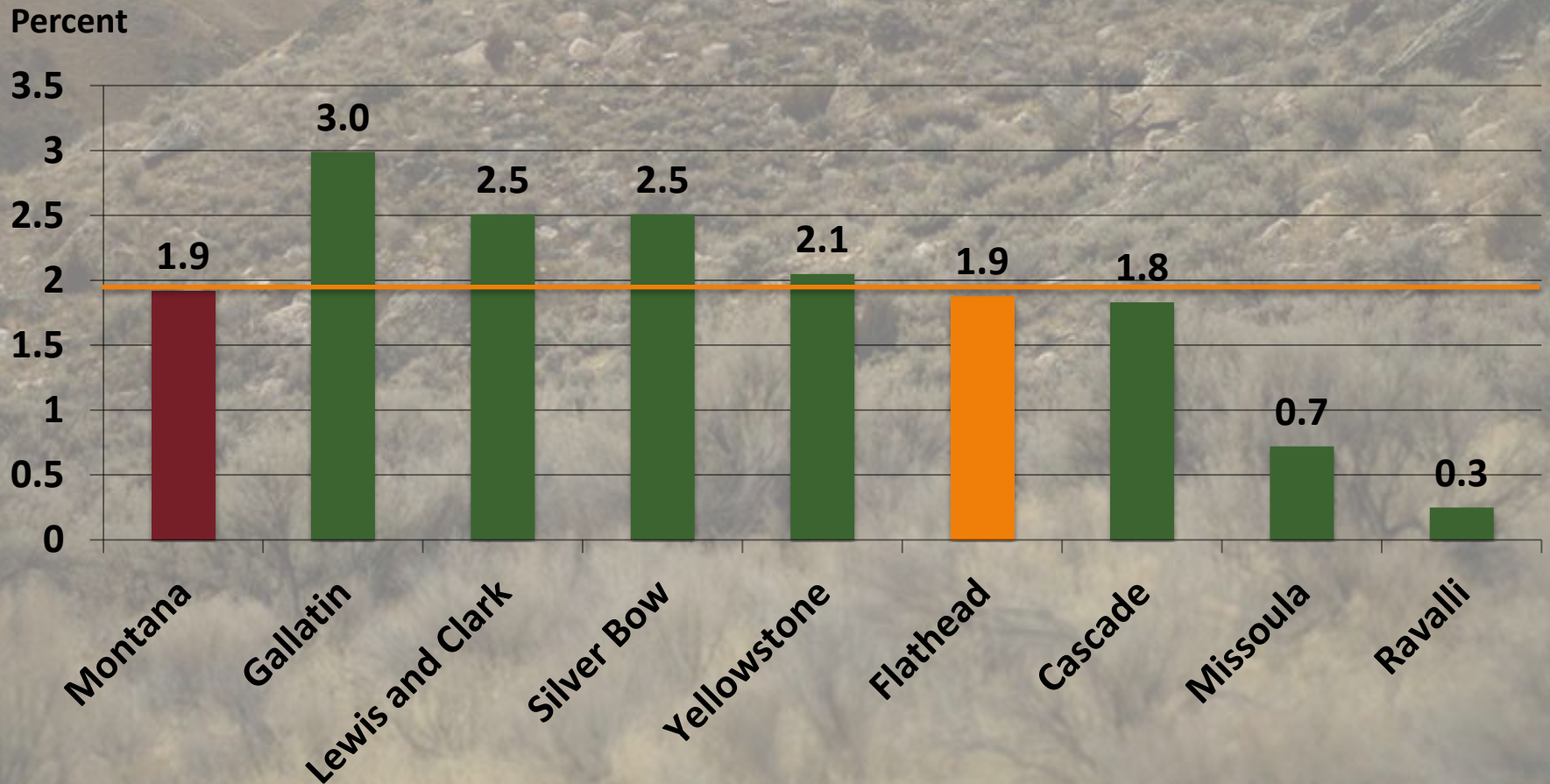
By Paul E. Polzin

Director Emeritus

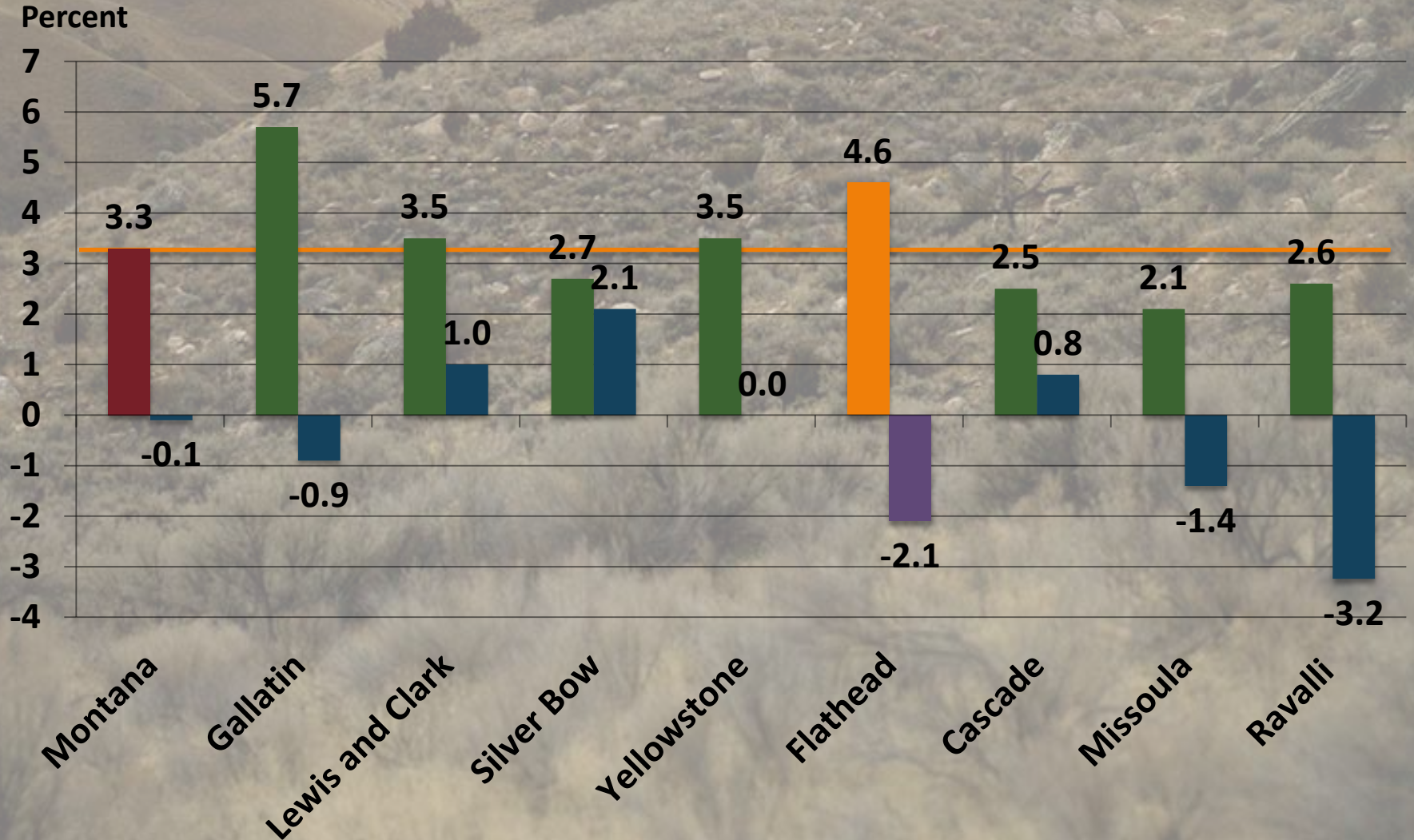
Bureau of Business and Economic Research

The University of Montana

Annual Percent Change in Nonfarm Labor Income (in Constant Dollars), 2001-2011



Annual Percent Change in Nonfarm Earnings (in Constant Dollars), 2001-07 and 2007-11



Nonfarm Employment and Inflation Adjusted Wages and Salaries, Seasonally Adjusted, Flathead County



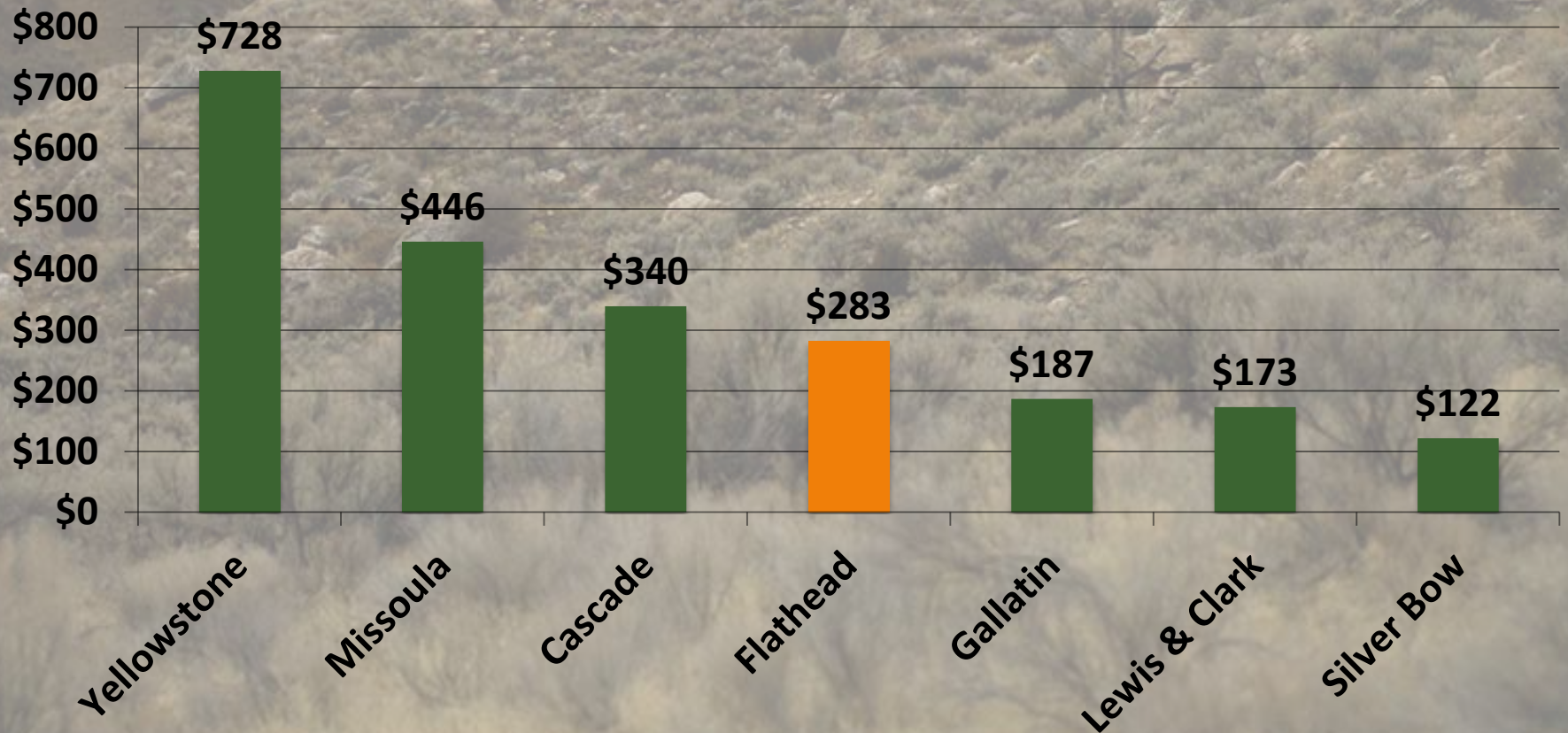


Montana's Regional Health Care Industries

Definition of Health Care

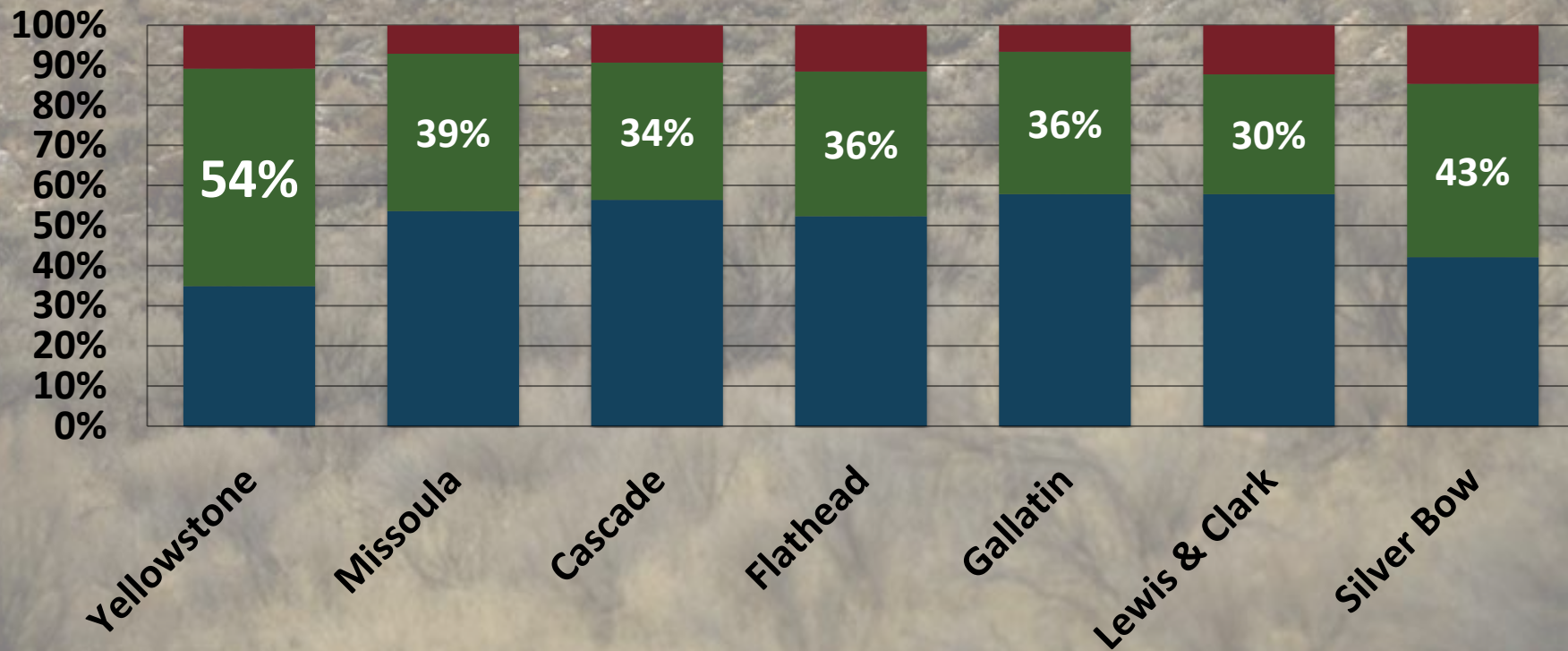
NAICS Code	
62	Health Care
621	Ambulatory Health Care Services
622	Hospitals
623	Nursing and Residential Care Facilities

Health Care Earnings (millions of 2011 dollars)



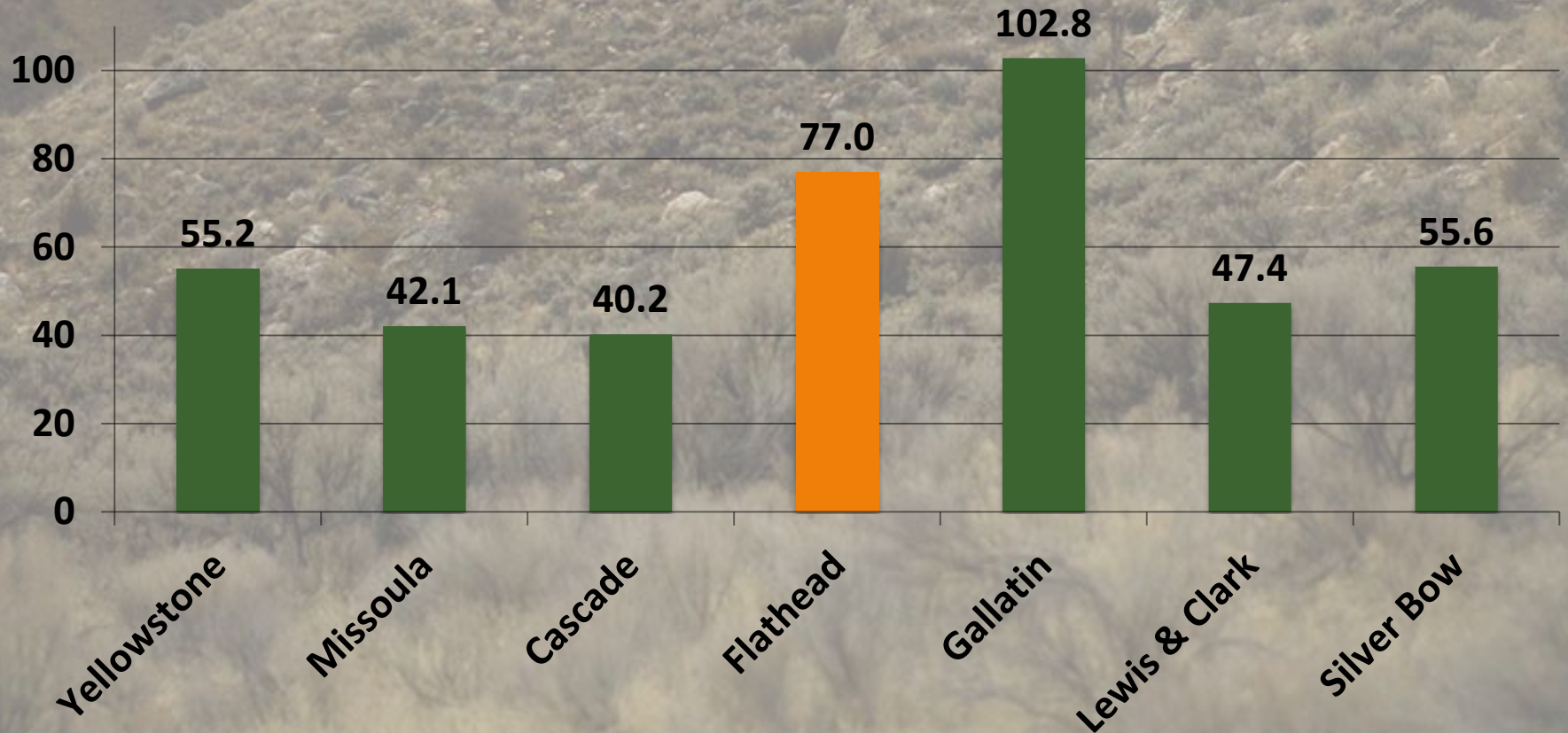
Composition of Health Care Industry

- Nursing and Residential Care Facilities
- Hospitals
- Ambulatory Health Care Services



NAICS 62, Health Care Industry Growth 2001-2010, Percent Change, Constant Dollars

Percent



Flathead County's Economic Base 2011-2013

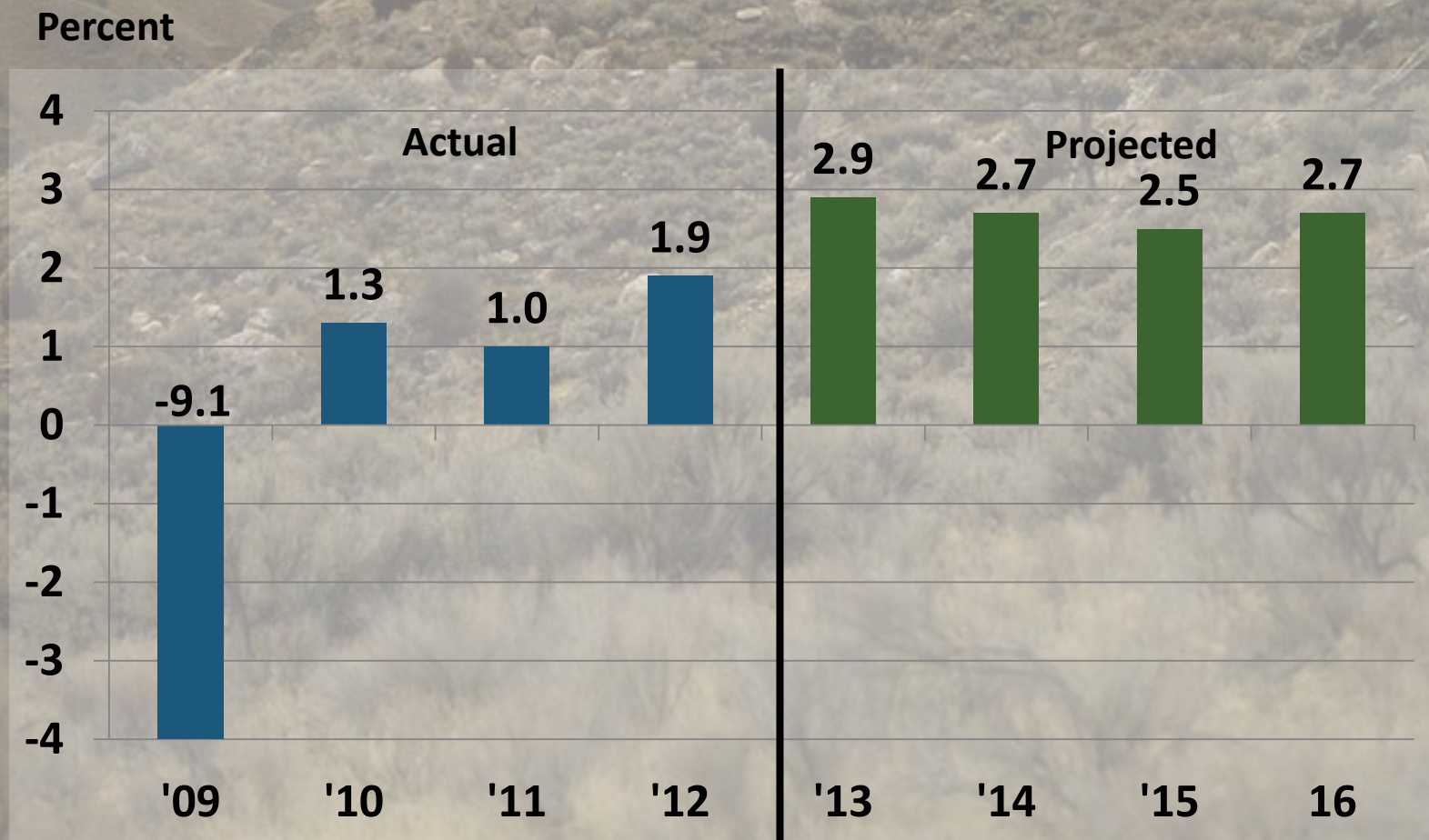
- Other Basic 6%
- Primary Metals 1%
- Transportation 7%
- Trade Center 13%
- Other Manufacturing 17%
- Federal Government 18%
- Nonresident Travel 18%
- Wood Products 20%

Construction

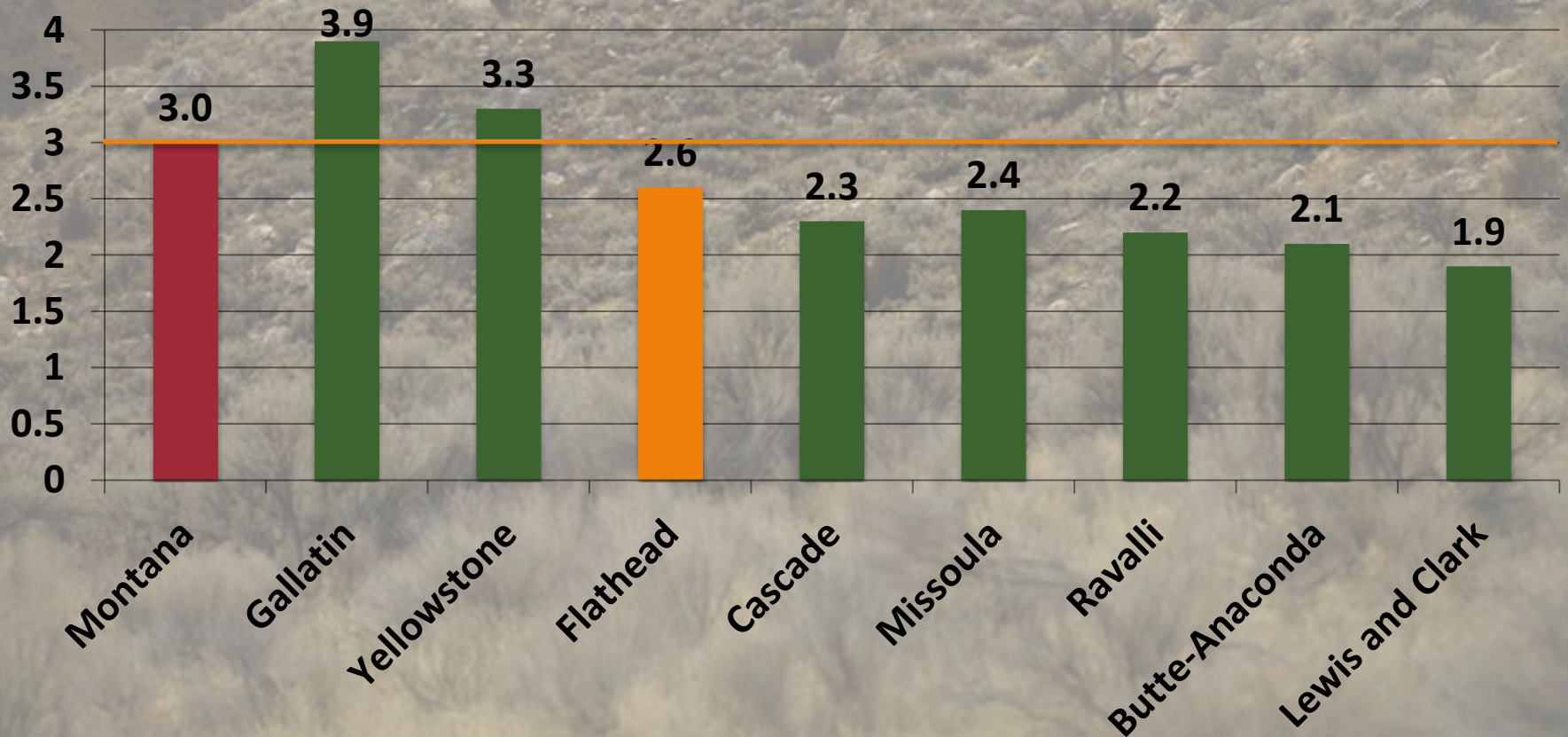
**Dormant
Energy Growth
Starting to Recover
High Tech Growth Pause
Stable at Best
Modest Growth
Hint of Upturn**

2013 Hopeful

Actual and Projected Change in Nonfarm Earnings, Flathead County, 2009-2016



Projected Annual Percent Change in Nonfarm Labor Income (in Constant Dollars) 2012-2016





Questions?