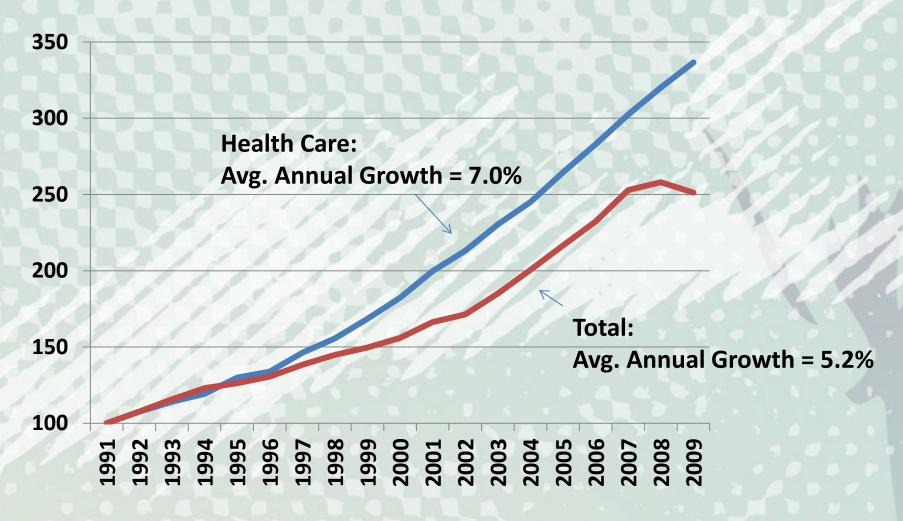
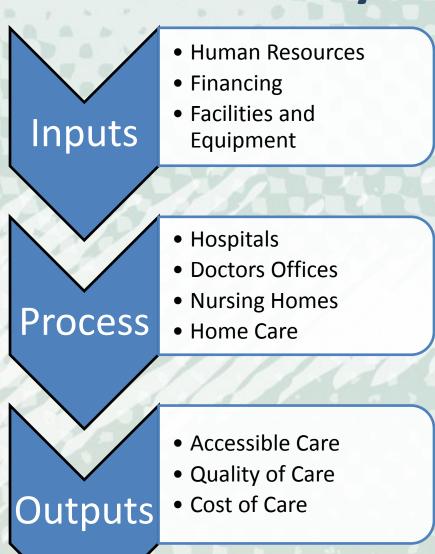


Montana Health Care Spending and Total Spending, 1991-2009, Index 1991 = 100

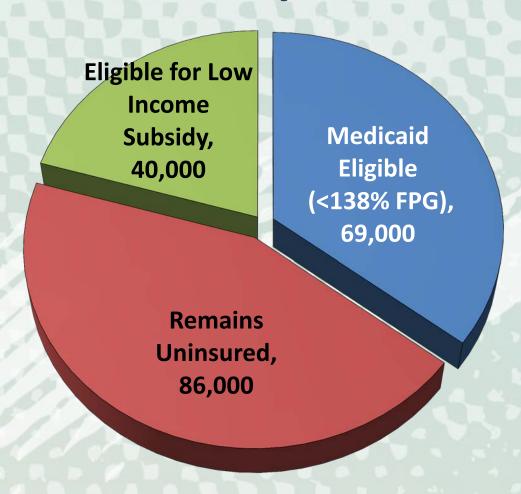


Source: Centers for Medicare and Medicaid Services and Bureau of Economic Analysis

The Health Care System



Montana's 195,000 Uninsured: How ACA Can Help



Flathead County and Montana: The Uninsured

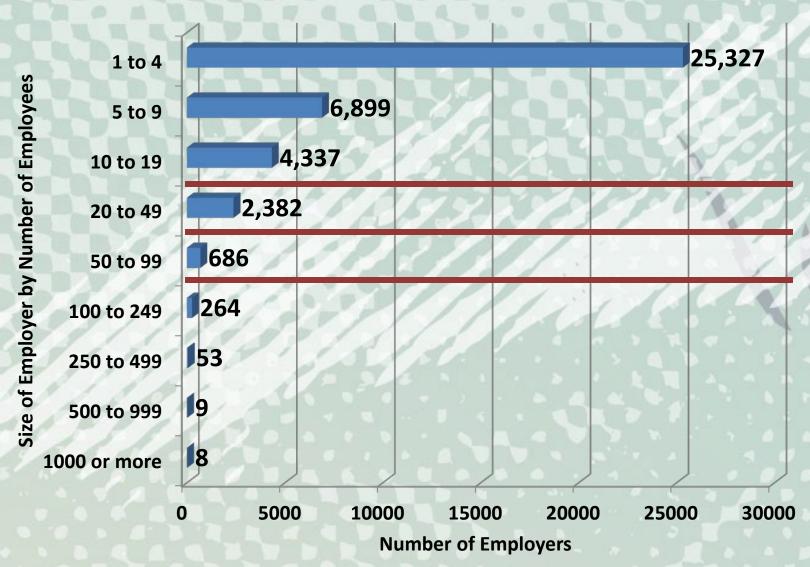
	Flathead County	Montana
Number of Uninsured	18,807	195,000
Percent of Total County Pop Uninsured	20.8%	20%
Number Covered by Medicaid before ACA	6770	106,000
Number Eligible for Medicaid after ACA	19,030	175,000
Hospital Cost of Uncompensated Care (2010)	\$10,602,031	\$244,900,000
Physicians and Other Community Providers (Est)	\$6,778,348	\$156,700,000
Total Uncompensated Care (Est)	\$17,380,379	\$401,600,000
Uncompensated Care Reduction	\$4,327,784	\$100,000,000

Health Insurance Exchange

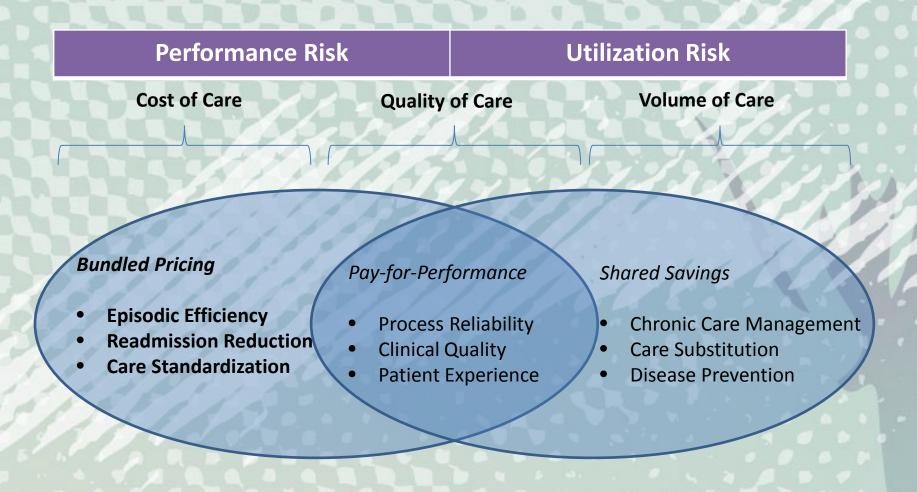
Functions

- Internet virtual marketplace for individuals and small employers to shop for insurance
- Provide consumer choice (bronze, silver, gold, platinum)
- Increase transparency of products and prices
- Ensure all plans offer "essential health benefits"

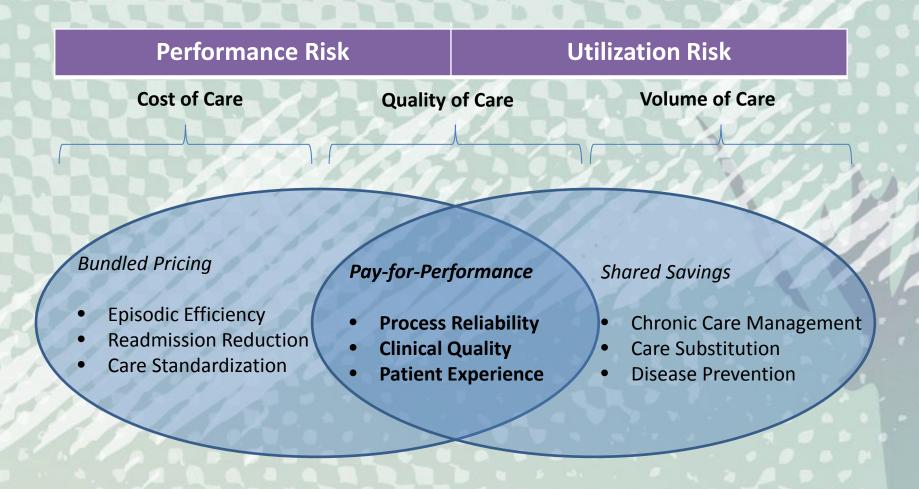
Montana Number of Employers by Employee Category, 2012



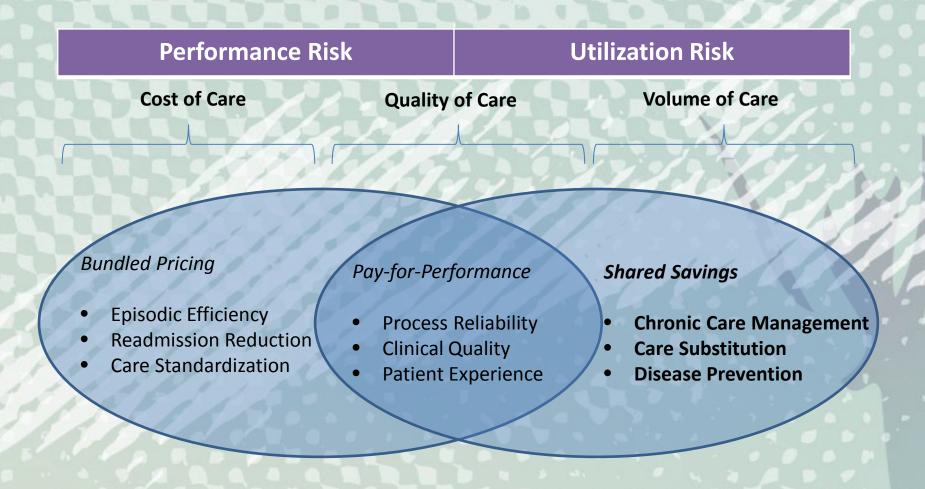
Financing Moves Away from Fee For Service



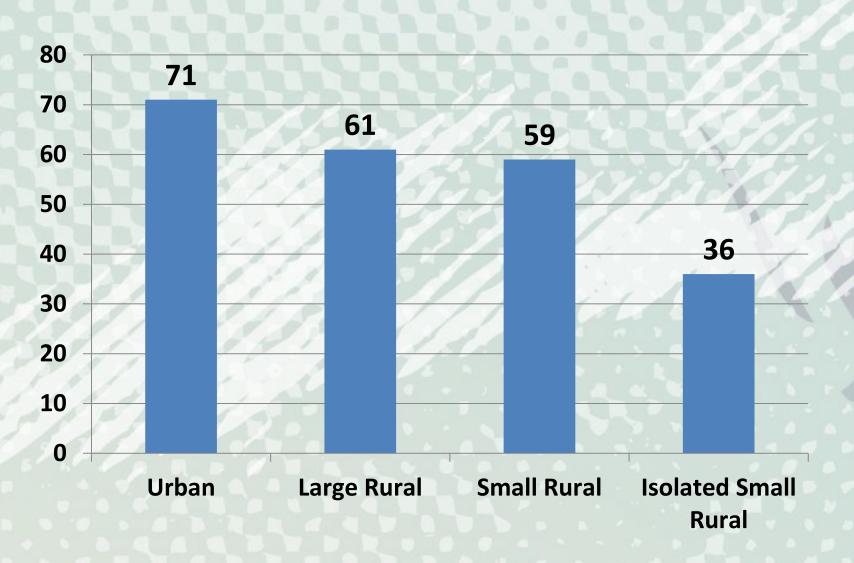
Financing Moves Away from Fee For Service



Financing Moves Away from Fee For Service

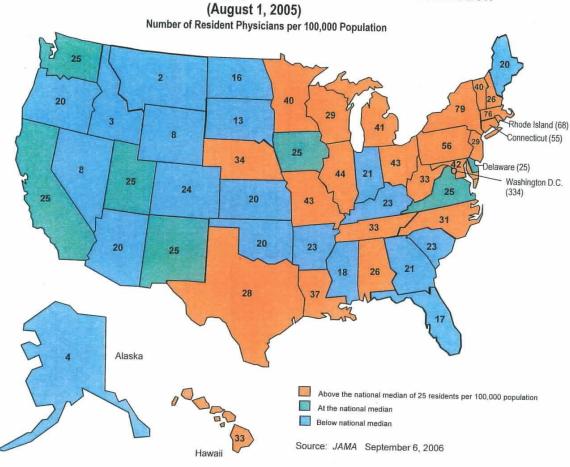


Primary Care Physicians Per 100,000 Population, 2005

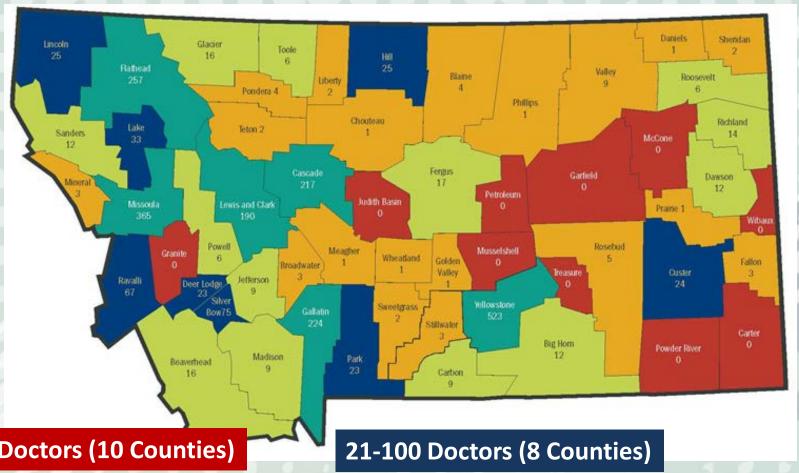


Primary Care Shortage in Montana





Montana Physicians in Active Practice by County



O Doctors (10 Counties)

1-5 Doctors (20 Counties)

6-20 Doctors (12 Counties)

100+ Doctors (6 Counties)